

Japan Retail Lending Market Summary, Competitive Analysis and Forecast to 2027

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Abstracts

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SUMMARY

Retail Lending in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

This retail lending market profile covers the mortgage and consumer credit market.

The Japanese retail lending market had total balances outstanding of \$1,292.8 billion in 2022, representing a compound annual growth rate (CAGR) of 2.2% between 2017 and 2022.

The mortgage credit segment accounted for market's the largest proportion in 2022, with total balances outstanding of \$1,208.2 billion, equivalent to 93.5% of the market's overall value.

The Japanese retail lending market grew by 2% in outstanding balance terms in 2022, with mortgage and consumer credit, both down caused by a weaker macroeconomic picture globally



SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the retail lending market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the retail lending market in Japan

Leading company profiles reveal details of key retail lending market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan retail lending market with five year forecasts

REASONS TO BUY

What was the size of the Japan retail lending market by value in 2022?

What will be the size of the Japan retail lending market in 2027?

What factors are affecting the strength of competition in the Japan retail lending market?

How has the market performed over the last five years?

What are the main segments that make up Japan's retail lending market?



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