

# Japan Pharmaceuticals Market Summary, Competitive Analysis and Forecast to 2027

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## Abstracts

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### Summary

Pharmaceuticals in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The pharmaceuticals market consists of ethical drugs only and does not include consumer healthcare or animal healthcare.

The Japanese pharmaceuticals market had total revenues of \$92.3 billion in 2022, representing a compound annual growth rate (CAGR) of 9% between 2017 and 2022.

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The Japanese market acquired a 21.7% share of the Asia-Pacific pharmaceuticals market in 2022. The Japanese government is aiming to revive its pharmaceutical industry by implementing changes to pricing policies that support access to innovative medicines. The country has reduced the 'drug lag' by prioritizing consultation, rapid review, premium drug pricing, and an extended data protection period.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the pharmaceuticals market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the pharmaceuticals market in Japan

Leading company profiles reveal details of key pharmaceuticals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan pharmaceuticals market with five year forecasts

## Reasons to Buy

What was the size of the Japan pharmaceuticals market by value in 2022?

What will be the size of the Japan pharmaceuticals market in 2027?

What factors are affecting the strength of competition in the Japan pharmaceuticals market?

How has the market performed over the last five years?

What are the main segments that make up Japan's pharmaceuticals market?

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