

Japan Oil and Gas Market Summary, Competitive Analysis and Forecast, 2017-2026

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Abstracts

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SUMMARY

Oil & Gas in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country. The value of the oil segment reflects the total volume of refined petroleum products, including refinery consumption and losses, multiplied by the hub price of crude oil. The value of the gas segment is calculated as the total volume of natural gas consumed multiplied by the price of natural gas (Henry Hub spot price). The values represent the total revenues available to exploration and production companies from sales of crude oil and natural gas. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Japanese oil & gas market had total revenues of \$87.1bn in 2021, representing a compound annual growth rate (CAGR) of 5.1% between 2016 and 2021.



Market consumption volumes declined with a compound annual rate of change (CARC) of -3% between 2016 and 2021, to reach a total of 1,879.2 million BoE in 2021.

The value of the Japanese oil & gas market grew by 84.7% in 2021.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the oil & gas market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in Japan

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan oil & gas market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Japan oil & gas market by value in 2021?

What will be the size of the Japan oil & gas market in 2026?

What factors are affecting the strength of competition in the Japan oil & gas market?

How has the market performed over the last five years?

What are the main segments that make up Japan's oil & gas market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants



- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What were the most notable recent developments in this market?

8 COMPANY PROFILES

- 8.1. Idemitsu Kosan Co., Ltd.
- 8.2. JX Nippon Oil & Gas Exploration Corp
- 8.3. Shell plc.

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: Japan oil & gas market value: \$ million, 2016-21

Table 2: Japan oil & gas market volume: million BoE, 2016-21

Table 3: Japan oil & gas market category segmentation: % share, by value, 2016-2021

Table 4: Japan oil & gas market category segmentation: \$ million, 2016-2021

Table 5: Japan oil & gas market geography segmentation: \$ million, 2021

Table 6: Japan oil & gas market value forecast: \$ million, 2021-26

Table 7: Japan oil & gas market volume forecast: million BoE, 2021-26

Table 8: Idemitsu Kosan Co., Ltd.: key facts

Table 9: Idemitsu Kosan Co., Ltd.: Annual Financial Ratios

Table 10: Idemitsu Kosan Co., Ltd.: Key Employees

Table 11: Idemitsu Kosan Co., Ltd.: Key Employees Continued

Table 12: JX Nippon Oil & Gas Exploration Corp: key facts

Table 13: JX Nippon Oil & Gas Exploration Corp: Key Employees

Table 14: JX Nippon Oil & Gas Exploration Corp: Key Employees Continued

Table 15: Shell plc.: key facts

Table 16: Shell plc.: Annual Financial Ratios

Table 17: Shell plc.: Key Employees

Table 18: Japan size of population (million), 2017-21

Table 19: Japan gdp (constant 2005 prices, \$ billion), 2017-21

Table 20: Japan gdp (current prices, \$ billion), 2017-21

Table 21: Japan inflation, 2017-21

Table 22: Japan consumer price index (absolute), 2017-21

Table 23: Japan exchange rate, 2017-21



List Of Figures

LIST OF FIGURES

- Figure 1: Japan oil & gas market value: \$ million, 2016-21
- Figure 2: Japan oil & gas market volume: million BoE, 2016-21
- Figure 3: Japan oil & gas market category segmentation: \$ million, 2016-2021
- Figure 4: Japan oil & gas market geography segmentation: % share, by value, 2021
- Figure 5: Japan oil & gas market value forecast: \$ million, 2021-26
- Figure 6: Japan oil & gas market volume forecast: million BoE, 2021-26
- Figure 7: Forces driving competition in the oil & gas market in Japan, 2021
- Figure 8: Drivers of buyer power in the oil & gas market in Japan, 2021
- Figure 9: Drivers of supplier power in the oil & gas market in Japan, 2021
- Figure 10: Factors influencing the likelihood of new entrants in the oil & gas market in Japan, 2021
- Figure 11: Factors influencing the threat of substitutes in the oil & gas market in Japan, 2021
- Figure 12: Drivers of degree of rivalry in the oil & gas market in Japan, 2021



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