

# Japan Investment Banking and Brokerage Market Summary, Competitive Analysis and Forecast to 2028

https://marketpublishers.com/r/J9E88F9EF854EN.html

Date: March 2024 Pages: 61 Price: US\$ 350.00 (Single User License) ID: J9E88F9EF854EN

## **Abstracts**

Japan Investment Banking and Brokerage Market Summary, Competitive Analysis and Forecast to 2028

#### Summary

Investment Banking & Brokerage in Japan industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The investment banking and brokerage industry profile covers financial institutions engaged in investment banking & brokerage services, including equity & debt underwriting, and merger & acquisition services. Market values reflect revenues generated through fees and commissions obtained in three key segments: M&A advisory, equity underwriting, and bonds.

The Japanese investment banking & brokerage sector recorded revenues of \$3.4 billion in 2023, representing a negative compound annual growth rate (CAGR) of 1.5% between 2018 and 2023.

The equity segment accounted for sector's the largest proportion in 2023, with total revenues of \$1.2 billion, equivalent to 34.5% of the sector's overall value.



The Japanese market accounted for a share of 4.3% in the global investment banking & brokerage sector in 2023.

#### Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the investment banking & brokerage market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the investment banking & brokerage market in Japan

Leading company profiles reveal details of key investment banking & brokerage market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan investment banking & brokerage market with five year forecasts by both value and volume

#### Reasons to Buy

What was the size of the Japan investment banking & brokerage market by value in 2023?

What will be the size of the Japan investment banking & brokerage market in 2028?

What factors are affecting the strength of competition in the Japan investment banking & brokerage market?

How has the market performed over the last five years?

Who are the top competitors in Japan's investment banking & brokerage market?



### Contents

#### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

3.1. Market value

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

#### **5 MARKET OUTLOOK**

5.1. Market value forecast

#### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry



#### 7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do the leading players follow?
- 7.4. What are the most recent market developments?
- 7.5. What is the rationale behind recent M&A activity?

#### **8 COMPANY PROFILES**

- 8.1. Mizuho Financial Group Inc
- 8.2. Sumitomo Mitsui Financial Group Inc
- 8.3. Mitsubishi UFJ Financial Group Inc
- 8.4. Nomura Holdings Inc

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. About MarketLine



## **List Of Tables**

#### LIST OF TABLES

 Table 1: Japan investment banking & brokerage sector value: \$ billion, 2018-23

Table 2: Japan investment banking & brokerage sector category segmentation: % share, by value, 2018-2023

Table 3: Japan investment banking & brokerage sector category segmentation: \$ billion,2018-2023

Table 4: Japan investment banking & brokerage sector geography segmentation: \$ billion, 2023

Table 5: Japan investment banking & brokerage sector value forecast: \$ billion, 2023-28

Table 6: Japan investment banking & brokerage sector share: % share, by value, 2023

Table 7: Mizuho Financial Group Inc: key facts

Table 8: Mizuho Financial Group Inc: Annual Financial Ratios

Table 9: Mizuho Financial Group Inc: Key Employees

Table 10: Mizuho Financial Group Inc: Key Employees Continued

Table 11: Mizuho Financial Group Inc: Key Employees Continued

Table 12: Sumitomo Mitsui Financial Group Inc: key facts

Table 13: Sumitomo Mitsui Financial Group Inc: Annual Financial Ratios

Table 14: Sumitomo Mitsui Financial Group Inc: Key Employees

Table 15: Sumitomo Mitsui Financial Group Inc: Key Employees Continued

Table 16: Sumitomo Mitsui Financial Group Inc: Key Employees Continued

Table 17: Mitsubishi UFJ Financial Group Inc: key facts

Table 18: Mitsubishi UFJ Financial Group Inc: Annual Financial Ratios

Table 19: Mitsubishi UFJ Financial Group Inc: Key Employees

Table 20: Mitsubishi UFJ Financial Group Inc: Key Employees Continued

Table 21: Mitsubishi UFJ Financial Group Inc: Key Employees Continued

Table 22: Nomura Holdings Inc: key facts

Table 23: Nomura Holdings Inc: Annual Financial Ratios

Table 24: Nomura Holdings Inc: Key Employees

Table 25: Nomura Holdings Inc: Key Employees Continued

Table 26: Nomura Holdings Inc: Key Employees Continued

Table 27: Nomura Holdings Inc: Key Employees Continued

Table 28: Japan size of population (million), 2019-23

Table 29: Japan gdp (constant 2005 prices, \$ billion), 2019-23

Table 30: Japan gdp (current prices, \$ billion), 2019-23

Table 31: Japan inflation, 2019-23

Table 32: Japan consumer price index (absolute), 2019-23



Table 33: Japan exchange rate, 2019-23



# **List Of Figures**

#### **LIST OF FIGURES**

Figure 1: Japan investment banking & brokerage sector value: \$ billion, 2018-23

Figure 2: Japan investment banking & brokerage sector category segmentation: \$ billion, 2018-2023

Figure 3: Japan investment banking & brokerage sector geography segmentation: % share, by value, 2023

Figure 4: Japan investment banking & brokerage sector value forecast: \$ billion, 2023-28

Figure 5: Forces driving competition in the investment banking & brokerage sector in Japan, 2023

Figure 6: Drivers of buyer power in the investment banking & brokerage sector in Japan, 2023

Figure 7: Drivers of supplier power in the investment banking & brokerage sector in Japan, 2023

Figure 8: Factors influencing the likelihood of new entrants in the investment banking & brokerage sector in Japan, 2023

Figure 9: Factors influencing the threat of substitutes in the investment banking & brokerage sector in Japan, 2023

Figure 10: Drivers of degree of rivalry in the investment banking & brokerage sector in Japan, 2023

Figure 11: Japan investment banking & brokerage sector share: % share, by value, 2023



#### I would like to order

Product name: Japan Investment Banking and Brokerage Market Summary, Competitive Analysis and Forecast to 2028

Product link: https://marketpublishers.com/r/J9E88F9EF854EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/J9E88F9EF854EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Japan Investment Banking and Brokerage Market Summary, Competitive Analysis and Forecast to 2028