

Japan Investment Banking and Brokerage Market Summary, Competitive Analysis and Forecast to 2028

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Abstracts

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Summary

Investment Banking & Brokerage in Japan industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The investment banking and brokerage industry profile covers financial institutions engaged in investment banking & brokerage services, including equity & debt underwriting, and merger & acquisition services. Market values reflect revenues generated through fees and commissions obtained in three key segments: M&A advisory, equity underwriting, and bonds.

The Japanese investment banking & brokerage sector recorded revenues of \$3.4 billion in 2023, representing a negative compound annual growth rate (CAGR) of 1.5% between 2018 and 2023.

The equity segment accounted for sector's the largest proportion in 2023, with total revenues of \$1.2 billion, equivalent to 34.5% of the sector's overall value.



The Japanese market accounted for a share of 4.3% in the global investment banking & brokerage sector in 2023.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the investment banking & brokerage market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the investment banking & brokerage market in Japan

Leading company profiles reveal details of key investment banking & brokerage market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan investment banking & brokerage market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the Japan investment banking & brokerage market by value in 2023?

What will be the size of the Japan investment banking & brokerage market in 2028?

What factors are affecting the strength of competition in the Japan investment banking & brokerage market?

How has the market performed over the last five years?

Who are the top competitors in Japan's investment banking & brokerage market?



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