

Japan Investment Banking and Brokerage Market Summary, Competitive Analysis and Forecast to 2026

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Abstracts

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SUMMARY

Investment Banking & Brokerage in Japan industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

For the purposes of this profile, the investment banking and brokerage industry profile covers financial institutions engaged in investment banking & brokerage services, including equity & debt underwriting, and merger & acquisition services.

The Japanese investment banking & brokerage sector had total revenues of \$4.2 billion in 2021, representing a compound annual growth rate (CAGR) of 7% between 2016 and 2021.

The Bonds segment accounted for sector's the largest proportion in 2021, with total revenues of \$1.7billion, equivalent to 41.7% of the sector's overall value.

The bond segment is witnessing high growth due to changes in financial

conditions and risk premiums. For instance, Japan's market rose to its highest level since 2015 as bond yields rose above 1%.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the investment banking & brokerage market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the investment banking & brokerage market in Japan

Leading company profiles reveal details of key investment banking & brokerage market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan investment banking & brokerage market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Japan investment banking & brokerage market by value in 2021?

What will be the size of the Japan investment banking & brokerage market in 2026?

What factors are affecting the strength of competition in the Japan investment banking & brokerage market?

How has the market performed over the last five years?

Who are the top competitors in Japan's investment banking & brokerage market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Market share
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. How is regulation impacting players in this sector?
- 7.4. How is did COVID-19 impact competition in the sector?

8 COMPANY PROFILES

- 8.1. Mizuho Financial Group Inc
- 8.2. Sumitomo Mitsui Financial Group Inc
- 8.3. Daiwa Securities Group Inc
- 8.4. Morgan Stanley
- 8.5. Mitsubishi UFJ Financial Group Inc
- 8.6. Nomura Holdings Inc

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Japan investment banking & brokerage sector value: \$ billion, 2016–21

Table 2: Japan investment banking & brokerage sector category segmentation: % share, by value, 2016–2021

Table 3: Japan investment banking & brokerage sector category segmentation: \$ billion, 2016-2021

Table 4: Japan investment banking & brokerage sector value forecast: \$ billion, 2021–26

Table 5: Japan investment banking & brokerage sector share: % share, by value, 2021

Table 6: Mizuho Financial Group Inc: key facts

Table 7: Mizuho Financial Group Inc: Annual Financial Ratios

Table 8: Mizuho Financial Group Inc: Key Employees

Table 9: Mizuho Financial Group Inc: Key Employees Continued

Table 10: Mizuho Financial Group Inc: Key Employees Continued

Table 11: Sumitomo Mitsui Financial Group Inc: key facts

Table 12: Sumitomo Mitsui Financial Group Inc: Annual Financial Ratios

Table 13: Sumitomo Mitsui Financial Group Inc: Key Employees

Table 14: Sumitomo Mitsui Financial Group Inc: Key Employees Continued

Table 15: Sumitomo Mitsui Financial Group Inc: Key Employees Continued

Table 16: Daiwa Securities Group Inc: key facts

Table 17: Daiwa Securities Group Inc: Annual Financial Ratios

Table 18: Daiwa Securities Group Inc: Key Employees

Table 19: Daiwa Securities Group Inc: Key Employees Continued

Table 20: Morgan Stanley: key facts

Table 21: Morgan Stanley: Annual Financial Ratios

Table 22: Morgan Stanley: Key Employees

Table 23: Morgan Stanley: Key Employees Continued

Table 24: Morgan Stanley: Key Employees Continued

Table 25: Mitsubishi UFJ Financial Group Inc: key facts

Table 26: Mitsubishi UFJ Financial Group Inc: Annual Financial Ratios

Table 27: Mitsubishi UFJ Financial Group Inc: Key Employees

Table 28: Mitsubishi UFJ Financial Group Inc: Key Employees Continued

Table 29: Mitsubishi UFJ Financial Group Inc: Key Employees Continued

Table 30: Nomura Holdings Inc: key facts

Table 31: Nomura Holdings Inc: Annual Financial Ratios

Table 32: Nomura Holdings Inc: Key Employees

Table 33: Nomura Holdings Inc: Key Employees Continued

Table 34: Nomura Holdings Inc: Key Employees Continued

Table 35: Nomura Holdings Inc: Key Employees Continued

Table 36: Japan size of population (million), 2017–21

Table 37: Japan gdp (constant 2005 prices, \$ billion), 2017–21

Table 38: Japan gdp (current prices, \$ billion), 2017–21

Table 39: Japan inflation, 2017–21

Table 40: Japan consumer price index (absolute), 2017–21

Table 41: Japan exchange rate, 2017–21

List Of Figures

LIST OF FIGURES

Figure 1: Japan investment banking & brokerage sector value: \$ billion, 2016–21

Figure 2: Japan investment banking & brokerage sector category segmentation: \$ billion, 2016-2021

Figure 3: Japan investment banking & brokerage sector value forecast: \$ billion, 2021–26

Figure 4: Forces driving competition in the investment banking & brokerage sector in Japan, 2021

Figure 5: Drivers of buyer power in the investment banking & brokerage sector in Japan, 2021

Figure 6: Drivers of supplier power in the investment banking & brokerage sector in Japan, 2021

Figure 7: Factors influencing the likelihood of new entrants in the investment banking & brokerage sector in Japan, 2021

Figure 8: Factors influencing the threat of substitutes in the investment banking & brokerage sector in Japan, 2021

Figure 9: Drivers of degree of rivalry in the investment banking & brokerage sector in Japan, 2021

Figure 10: Japan investment banking & brokerage sector share: % share, by value, 2021

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