

Japan Construction Market Summary, Competitive Analysis and Forecast to 2027

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Abstracts

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SUMMARY

Construction in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annually for both, residential and non-residential construction.

The Japanese construction industry registered total revenues of \$552.6 billion in 2022, representing a negative compound annual growth rate (CAGR) of 0.1% between 2017 and 2022.

The non-residential construction segment accounted for the industry's largest proportion in 2022, with total revenues of \$385.1 billion, equivalent to 69.7% of the industry's overall value.

The increasing inflation rate and shortage of skilled labor in Japan reduced production capacity. According to OECD, the annual inflation rate in Japan rose to 4.3% in January 2023 from 4.0% in the prior month.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Japan

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan construction market with five year forecasts

REASONS TO BUY

What was the size of the Japan construction market by value in 2022?

What will be the size of the Japan construction market in 2027?

What factors are affecting the strength of competition in the Japan construction market?

How has the market performed over the last five years?

What are the main segments that make up Japan's construction market?

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