

Japan Cloud Computing Market Summary, Competitive Analysis and Forecast, 2017-2026

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Abstracts

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SUMMARY

Cloud Computing in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The cloud computing industry consists of the Infrastructure as a Service (IaaS), Platform as a Service (PaaS) and Software as a Service (SaaS) segments. Values are calculated based on revenues accrued from these services. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The Japanese cloud computing industry had total revenues of \$16.4 billion in 2021, representing a compound annual growth rate (CAGR) of 18.6% between 2016 and 2021.

The SaaS segment accounted for the largest proportion of the industry in 2021, with total revenues of \$9.4 billion, equivalent to 57.4% of the industry's overall



value.

Japan is a leading cloud computing market in Asia and is currently the second largest industry in the Asia-Pacific region, accounting for 21.8% of its total value in 2021. The expansion of the Japanese industry has been driven by the government's commitment to cloud services, in addition to a substantial amount of private and public investment in ICT infrastructure.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the cloud computing market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the cloud computing market in Japan

Leading company profiles reveal details of key cloud computing market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan cloud computing market with five year forecasts

REASONS TO BUY

What was the size of the Japan cloud computing market by value in 2021?

What will be the size of the Japan cloud computing market in 2026?

What factors are affecting the strength of competition in the Japan cloud computing market?

How has the market performed over the last five years?

What are the main segments that make up Japan's cloud computing market?



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