

# Japan Air Freight Market Summary, Competitive Analysis and Forecast to 2027

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## Abstracts

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### SUMMARY

Air Freight in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The air freight sector is defined as consisting of revenues generated from freight transportation by air.

The Japanese air freight sector had total revenues of \$4.9 billion in 2022, representing a negative compound annual growth rate (CAGR) of 1.6% between 2017 and 2022.

Sector consumption volumes declined with a negative CAGR of 6.2% between 2017 and 2022, reaching a total of 7.8 billion FTK in 2022.

The Japanese air freight sector has declined recently owing to several factors such as increasing interest rates and rising inflation. High-interest rates reduce access to credit for the companies involved, thereby reducing the volume of investment which negatively impacts air freight. For instance, according to the OECD, the long-term interest rates grew from 0.04% in December 2017 to 0.4%

in December 2022.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the air freight market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the air freight market in Japan

Leading company profiles reveal details of key air freight market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan air freight market with five year forecasts

## **REASONS TO BUY**

What was the size of the Japan air freight market by value in 2022?

What will be the size of the Japan air freight market in 2027?

What factors are affecting the strength of competition in the Japan air freight market?

How has the market performed over the last five years?

What are the main segments that make up Japan's air freight market?

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