

Italy Utilities Market Summary, Competitive Analysis and Forecast to 2027

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Abstracts

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SUMMARY

Utilities in Italy industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The utilities industry consists of the electricity retailing, gas and water utilities markets.

The Italian utilities industry is expected to generate total revenues of \$527.7 billion in 2022, representing a compound annual growth rate (CAGR) of 2.8% between 2017 and 2022.

The gas utilities segment is expected to be the industry's most lucrative in 2022, with total revenues of \$437.0 billion, equivalent to 82.8% of the industry's overall value.

In 2022, the market witnessed decline again owing to conflict between Russia and Ukraine. As Italy is highly dependent on gas supplies from Russia, which account for 43% of natural gas imports.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in Italy

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Italy

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Italy utilities market with five year forecasts

REASONS TO BUY

What was the size of the Italy utilities market by value in 2022?

What will be the size of the Italy utilities market in 2027?

What factors are affecting the strength of competition in the Italy utilities market?

How has the market performed over the last five years?

What are the main segments that make up Italy's utilities market?

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