

Italy Pharmaceuticals Market Summary, Competitive Analysis and Forecast to 2026

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Abstracts

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SUMMARY

Pharmaceuticals in Italy industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The pharmaceuticals market consists of ethical drugs only and does not include consumer healthcare or animal healthcare.

The Italian pharmaceuticals market had total revenues of \$26.4 billion in 2021, representing a compound annual growth rate (CAGR) of 0.9% between 2016 and 2021.

According to IMF estimates, Italy had gross debt of 150.9% of GDP in 2021; this rise in the value of debt compared to GDP will lead to a negative growth trajectory for the country.

An aging population in Italy has led to an increase in age-associated diseases, such as diabetes and cardiovascular diseases. This trend will continue to drive demand for pharmaceutical products in the long-term, which could help the market to withstand further decline.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the pharmaceuticals market in Italy

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the pharmaceuticals market in Italy

Leading company profiles reveal details of key pharmaceuticals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Italy pharmaceuticals market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Italy pharmaceuticals market by value in 2021?

What will be the size of the Italy pharmaceuticals market in 2026?

What factors are affecting the strength of competition in the Italy pharmaceuticals market?

How has the market performed over the last five years?

How large is Italy's pharmaceuticals market in relation to its regional counterparts?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Geography segmentation
- 1.4. Market share
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What are the strengths of leading players?
- 7.4. What strategies do leading players follow?
- 7.5. What has been the most significant M&A activity in recent years?
- 7.6. Are there any threats toward leading players?

8 COMPANY PROFILES

- 8.1. Pfizer Inc.
- 8.2. A Menarini Industrie Farmaceutiche Riunite Srl
- 8.3. Chiesi Farmaceutici SpA
- 8.4. Recordati S.p.A.

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Italy pharmaceuticals market value: \$ billion, 2016–21
- Table 2: Italy pharmaceuticals market geography segmentation: \$ billion, 2021
- Table 3: Italy pharmaceuticals market value forecast: \$ billion, 2021–26
- Table 4: Italy pharmaceuticals market share: % share, by value, 2021
- Table 5: Pfizer Inc.: key facts
- Table 6: Pfizer Inc.: Annual Financial Ratios
- Table 7: Pfizer Inc.: Key Employees
- Table 8: Pfizer Inc.: Key Employees Continued
- Table 9: A Menarini Industrie Farmaceutiche Riunite Srl: key facts
- Table 10: A Menarini Industrie Farmaceutiche Riunite Srl: Key Employees
- Table 11: Chiesi Farmaceutici SpA: key facts
- Table 12: Chiesi Farmaceutici SpA: Key Employees
- Table 13: Recordati S.p.A.: key facts
- Table 14: Recordati S.p.A.: Annual Financial Ratios
- Table 15: Recordati S.p.A.: Key Employees
- Table 16: Italy size of population (million), 2017–21
- Table 17: Italy gdp (constant 2005 prices, \$ billion), 2017–21
- Table 18: Italy gdp (current prices, \$ billion), 2017–21
- Table 19: Italy inflation, 2017–21
- Table 20: Italy consumer price index (absolute), 2017–21
- Table 21: Italy exchange rate, 2017–21

List Of Figures

LIST OF FIGURES

Figure 1: Italy pharmaceuticals market value: \$ billion, 2016–21

Figure 2: Italy pharmaceuticals market geography segmentation: % share, by value, 2021

Figure 3: Italy pharmaceuticals market value forecast: \$ billion, 2021–26

Figure 4: Forces driving competition in the pharmaceuticals market in Italy, 2021

Figure 5: Drivers of buyer power in the pharmaceuticals market in Italy, 2021

Figure 6: Drivers of supplier power in the pharmaceuticals market in Italy, 2021

Figure 7: Factors influencing the likelihood of new entrants in the pharmaceuticals market in Italy, 2021

Figure 8: Factors influencing the threat of substitutes in the pharmaceuticals market in Italy, 2021

Figure 9: Drivers of degree of rivalry in the pharmaceuticals market in Italy, 2021

Figure 10: Italy pharmaceuticals market share: % share, by value, 2021

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