

Italy Hotels and Motels Market Summary, Competitive Analysis and Forecast to 2026

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Abstracts

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SUMMARY

Hotels & Motels in Italy industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The hotels & motels industry consists of establishments that provide paid lodging and full guest services, typically with a continuous staff presence. In the case of motels, this includes off-street parking facilities, but not necessarily meal services. The industry is detailed in both value and volume terms.

The Italian hotels & motels industry had total revenues of \$26.8 billion in 2021, representing a negative compound annual rate of change (CARC) of 10.9% between 2016 and 2021.

Industry consumption volumes declined with a negative CARC of 0.5% between 2016 and 2021, to reach a total of 32,281 establishments in 2021.

In 2021, to recover from the impact of COVID-19 and regain tourism, the Lazio region of Italy launched an initiative "More nights, more dreams" with a funding of \$11.8 million (EUR10 million).



SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the hotels & motels market in Italy

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the hotels & motels market in Italy

Leading company profiles reveal details of key hotels & motels market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Italy hotels & motels market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Italy hotels & motels market by value in 2021?

What will be the size of the Italy hotels & motels market in 2026?

What factors are affecting the strength of competition in the Italy hotels & motels market?

How has the market performed over the last five years?

What are the main segments that make up Italy's hotels & motels market?



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