

# IT Services in Germany

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## Abstracts

IT Services in Germany

### SUMMARY

IT Services in Germany industry profile provides top%li%line qualitative and quantitative summary information including: market size (value 2015%li%19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The IT services industry is valued as the combination of the business process outsourcing (BPO) services market, the application services market and the infrastructure services market. Values include revenues generated from (a) signed deals that remain under contract and (b) new contracts signed within that particular calendar year.

The German IT services industry had total revenues of \$58.8bn in 2019, representing a compound annual growth rate (CAGR) of 16.3% between 2015 and 2019.

The infrastructure services segment was the industry's most lucrative in 2019, with total revenues of \$34.7bn, equivalent to 59% of the industry's overall value.

Due to a number of high%li%level cybersecurity threats and the interconnected nature of network technologies, cybersecurity has become critical for many businesses.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the it services market in Germany

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the it services market in Germany

Leading company profiles reveal details of key it services market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Germany it services market with five year forecasts

## REASONS TO BUY

What was the size of the Germany it services market by value in 2019?

What will be the size of the Germany it services market in 2024?

What factors are affecting the strength of competition in the Germany it services market?

How has the market performed over the last five years?

What are the main segments that make up Germany's it services market?

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### COMPANIES MENTIONED

Atos SE

International Business Machines Corporation

Hewlett Packard Enterprise Company

T-Systems International GmbH

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