

Ireland Construction Market Summary, Competitive Analysis and Forecast to 2027

https://marketpublishers.com/r/I03687EC303DEN.html

Date: May 2023

Pages: 40

Price: US\$ 350.00 (Single User License)

ID: 103687EC303DEN

Abstracts

Ireland Construction Market @Summary, Competitive Analysis and Forecast to 2027

SUMMARY

Construction in Ireland industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annually for both, residential and non-residential construction.

The Irish construction industry had total revenues of \$39,158.1 million in 2022, representing a compound annual growth rate (CAGR) of 7.2% between 2017 and 2022.

The non-residential construction segment accounted for the industry's largest proportion in 2022, with total revenues of \$22,847.2 million, equivalent to 58.3% of the industry's overall value.

The final household consumption expenditure on housing per household in Ireland stood at \$22,708.22 in 2021, an increase of 12.6% from the previous year, according to in-house research.



SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in Ireland

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Ireland

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Ireland construction market with five year forecasts

REASONS TO BUY

What was the size of the Ireland construction market by value in 2022?

What will be the size of the Ireland construction market in 2027?

What factors are affecting the strength of competition in the Ireland construction market?

How has the market performed over the last five years?

What are the main segments that make up Ireland's construction market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE



- 7.1. Who are the key players in this sector?
- 7.2. What strategies do leading players follow?
- 7.3. What is the most up-and-coming segment of the Irish construction market?

8 COMPANY PROFILES

- 8.1. P.J. Hegarty & Sons UK Ltd
- 8.2. Royal BAM Group nv
- 8.3. John Sisk and Son Ltd

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: Ireland construction industry value: \$ million, 2017–22

Table 2: Ireland construction industry category segmentation: % share, by value,

2017-2022

Table 3: Ireland construction industry category segmentation: \$ million, 2017-2022

Table 4: Ireland construction industry geography segmentation: \$ million, 2022

Table 5: Ireland construction industry value forecast: \$ million, 2022–27

Table 6: P.J. Hegarty & Sons UK Ltd: key facts

Table 7: P.J. Hegarty & Sons UK Ltd: Key Employees

Table 8: Royal BAM Group nv: key facts

Table 9: Royal BAM Group nv: Annual Financial Ratios

Table 10: Royal BAM Group nv: Key Employees

Table 11: John Sisk and Son Ltd: key facts

Table 12: John Sisk and Son Ltd: Key Employees

Table 13: John Cradock Ltd: key facts

Table 14: Ireland size of population (million), 2018–22

Table 15: Ireland gdp (constant 2005 prices, \$ billion), 2018–22

Table 16: Ireland gdp (current prices, \$ billion), 2018–22

Table 17: Ireland inflation, 2018–22

Table 18: Ireland consumer price index (absolute), 2018–22

Table 19: Ireland exchange rate, 2018–22



List Of Figures

LIST OF FIGURES

- Figure 1: Ireland construction industry value: \$ million, 2017–22
- Figure 2: Ireland construction industry category segmentation: \$ million, 2017-2022
- Figure 3: Ireland construction industry geography segmentation: % share, by value, 2022
- Figure 4: Ireland construction industry value forecast: \$ million, 2022-27
- Figure 5: Forces driving competition in the construction industry in Ireland, 2022
- Figure 6: Drivers of buyer power in the construction industry in Ireland, 2022
- Figure 7: Drivers of supplier power in the construction industry in Ireland, 2022
- Figure 8: Factors influencing the likelihood of new entrants in the construction industry in Ireland, 2022
- Figure 9: Factors influencing the threat of substitutes in the construction industry in Ireland, 2022
- Figure 10: Drivers of degree of rivalry in the construction industry in Ireland, 2022



I would like to order

Product name: Ireland Construction Market Summary, Competitive Analysis and Forecast to 2027

Product link: https://marketpublishers.com/r/I03687EC303DEN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/l03687EC303DEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970