

Investment Banking and Brokerage in Japan

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Abstracts

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Summary

Investment Banking & Brokerage in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

For the purposes of this profile, the investment banking and brokerage industry profile covers financial institutions engaged in investment banking & brokerage services, including equity and debt underwriting, and merger and acquisition services.

The Japanese investment banking & brokerage sector is forecast to generate total revenues of \$2.9bn in 2020, representing a compound annual rate of change (CARC) of -1.1% between 2016 and 2020.

The bonds segment is expected to be the sector's most lucrative in 2020, with total revenues of \$1.2bn, equivalent to 41.4% of the sector's overall value.

COVID-19 has had a catastrophic effect on the global economy, and this sector has felt the impact acutely; there is unlikely to be a return during the forecast period to the strong levels of growth seen in 2019.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the investment banking & brokerage market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the investment banking & brokerage market in Japan

Leading company profiles reveal details of key investment banking & brokerage market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan investment banking & brokerage market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the Japan investment banking & brokerage market by value in 2020?

What will be the size of the Japan investment banking & brokerage market in 2025?

What factors are affecting the strength of competition in the Japan investment banking & brokerage market?

How has the market performed over the last five years?

How large is Japan's investment banking & brokerage market in relation to its regional counterparts?

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COMPANIES MENTIONED

Mitsubishi UFJ Financial Group Inc

Sumitomo Mitsui Banking Corp

Mizuho Financial Group Inc

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