

Investment Banking & Brokerage in Europe

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Abstracts

Investment Banking & Brokerage in Europe

SUMMARY

Investment Banking & Brokerage in Europe industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Essential resource for top-line data and analysis covering the Europe investment banking & brokerage market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

KEY HIGHLIGHTS

For the purposes of this profile, the investment banking and brokerage industry profile covers financial institutions engaged in investment banking & brokerage services, including equity and debt underwriting, and merger and acquisition services.

The European investment banking & brokerage sector had total revenues of \$18,477.5m in 2018, representing a compound annual growth rate (CAGR) of 0.2% between 2014 and 2018.

The performance of the sector is forecast to accelerate, with an anticipated CAGR of 4.7% for the five-year period 2018 - 2023, which is expected to drive

the sector to a value of \$23,218.3m by the end of 2023.

Suppressed fees contributed to a poor performance in 2015 and 2016. The EMEA region posted particularly large fee decreases as a 20% drop in total fees in southern Europe impacted the performance of the region as a whole.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the investment banking & brokerage market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the investment banking & brokerage market in Europe

Leading company profiles reveal details of key investment banking & brokerage market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe investment banking & brokerage market with five year forecasts

REASONS TO BUY

What was the size of the Europe investment banking & brokerage market by value in 2018?

What will be the size of the Europe investment banking & brokerage market in 2023?

What factors are affecting the strength of competition in the Europe investment banking & brokerage market?

How has the market performed over the last five years?

Who are the top competitors in Europe's investment banking & brokerage

market?

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COMPANIES MENTIONED

Barclays Plc

Citigroup Inc

Goldman Sachs Group Inc

JPMorgan Chase & Co.

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