

# **Investment Banking & Brokerage in Asia-Pacific**

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## **Abstracts**

Investment Banking & Brokerage in Asia-Pacific

#### SUMMARY

Investment Banking & Brokerage in Asia-Pacific industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Essential resource for top-line data and analysis covering the Asia-Pacific investment banking & brokerage market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

### **KEY HIGHLIGHTS**

For the purposes of this profile, the investment banking and brokerage industry profile covers financial institutions engaged in investment banking & brokerage services, including equity and debt underwriting, and merger and acquisition services.

The Asia-Pacific investment banking & brokerage sector had total revenues of \$16,653.5m in 2018, representing a compound annual rate of change (CARC) of -2.3% between 2014 and 2018.

The performance of the sector is forecast to accelerate, with an anticipated CAGR of 2.5% for the five-year period 2018 - 2023, which is expected to drive



the sector to a value of \$18,875.8m by the end of 2023.

The 2017-2018 sector growth is partially based on the regulations that took place in the Asia-Pacific region.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the investment banking & brokerage market in Asia-Pacific

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the investment banking & brokerage market in Asia-Pacific

Leading company profiles reveal details of key investment banking & brokerage market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Asia-Pacific investment banking & brokerage market with five year forecasts

### **REASONS TO BUY**

What was the size of the Asia-Pacific investment banking & brokerage market by value in 2018?

What will be the size of the Asia-Pacific investment banking & brokerage market in 2023?

What factors are affecting the strength of competition in the Asia-Pacific investment banking & brokerage market?

How has the market performed over the last five years?

Who are the top competitiors in Asia-Pacific's investment banking & brokerage market?







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### **COMPANIES MENTIONED**

Bank of China Ltd

Citigroup Inc

Industrial and Commercial Bank of China Ltd



Morgan Stanley



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