

# Insurance in the United Kingdom

<https://marketpublishers.com/r/I4BA7F188ACEN.html>

Date: December 2020

Pages: 44

Price: US\$ 350.00 (Single User License)

ID: I4BA7F188ACEN

## Abstracts

Insurance in the United Kingdom

### Summary

Insurance in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The insurance market consists of the non-life and life insurance sectors. The value of the market is shown in terms of gross premium incomes.

The UK insurance market is expected to generate total gross written premiums of \$343.9bn in 2020, representing a compound annual growth rate (CAGR) of 5.9% between 2016 and 2020.

The life insurance segment is expected to be the market's most lucrative in 2020, with total gross written premiums of \$253.3bn, equivalent to 73.6% of the market's overall value.

One of the main drivers of insurance spending is consumer confidence.

### Scope

Save time carrying out entry-level research by identifying the size, growth, major

segments, and leading players in the insurance market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the insurance market in the United Kingdom

Leading company profiles reveal details of key insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom insurance market with five year forecasts by both value and volume

## **Reasons to Buy**

What was the size of the United Kingdom insurance market by value in 2020?

What will be the size of the United Kingdom insurance market in 2025?

What factors are affecting the strength of competition in the United Kingdom insurance market?

How has the market performed over the last five years?

What are the main segments that make up the United Kingdom's insurance market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do the leading players follow?
- 7.4. What is the rationale for the recent M&A activity?
- 7.5. How the COVID-19 outbreak has impacted the sector?

## **8 COMPANY PROFILES**

- 8.1. Aviva Plc
- 8.2. Prudential Plc
- 8.3. Lloyds Banking Group Plc
- 8.4. Zurich Insurance Group Ltd

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: United Kingdom insurance market value: \$ billion, 2016-20(e)
- Table 2: United Kingdom insurance market category segmentation: \$ billion, 2020(e)
- Table 3: United Kingdom insurance market geography segmentation: \$ billion, 2020(e)
- Table 4: United Kingdom insurance market value forecast: \$ billion, 2020-25
- Table 5: United Kingdom insurance market share: % share, by value, 2020(e)
- Table 7: Aviva Plc: Key Employees
- Table 8: Aviva Plc: Key Employees Continued
- Table 10: Prudential Plc: Key Employees
- Table 12: Lloyds Banking Group Plc: Key Employees
- Table 13: Lloyds Banking Group Plc: Key Employees Continued
- Table 15: Zurich Insurance Group Ltd: Key Employees
- Table 16: Zurich Insurance Group Ltd: Key Employees Continued
- Table 17: United Kingdom size of population (million), 2016-20
- Table 18: United Kingdom gdp (constant 2005 prices, \$ billion), 2016-20
- Table 19: United Kingdom gdp (current prices, \$ billion), 2016-20
- Table 20: United Kingdom inflation, 2016-20
- Table 21: United Kingdom consumer price index (absolute), 2016-20
- Table 22: United Kingdom exchange rate, 2015-19

## List Of Figures

### LIST OF FIGURES

Figure 1: United Kingdom insurance market value: \$ billion, 2016-20(e)

Figure 2: United Kingdom insurance market category segmentation: % share, by value, 2020(e)

Figure 3: United Kingdom insurance market geography segmentation: % share, by value, 2020(e)

Figure 4: United Kingdom insurance market value forecast: \$ billion, 2020-25

Figure 5: Forces driving competition in the insurance market in the United Kingdom, 2020

Figure 6: Drivers of buyer power in the insurance market in the United Kingdom, 2020

Figure 7: Drivers of supplier power in the insurance market in the United Kingdom, 2020

Figure 8: Factors influencing the likelihood of new entrants in the insurance market in the United Kingdom, 2020

Figure 9: Factors influencing the threat of substitutes in the insurance market in the United Kingdom, 2020

Figure 10: Drivers of degree of rivalry in the insurance market in the United Kingdom, 2020

Figure 11: United Kingdom insurance market share: % share, by value, 2020(e)

### COMPANIES MENTIONED

Aviva Plc

Prudential Plc

Lloyds Banking Group Plc

Zurich Insurance Group Ltd

## I would like to order

Product name: Insurance in the United Kingdom

Product link: <https://marketpublishers.com/r/l4BA7F188ACEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l4BA7F188ACEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970