

Insurance in South Africa - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/I46E1D5D875DEN.html>

Date: November 2021

Pages: 43

Price: US\$ 350.00 (Single User License)

ID: I46E1D5D875DEN

Abstracts

Insurance in South Africa - Market Summary, Competitive Analysis and Forecast to 2025

SUMMARY

Insurance in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The insurance market consists of the non-life and life insurance sectors. The value of the market is shown in terms of gross premium incomes.

The South African insurance market had total gross written premiums of \$40.6bn in 2020, representing a compound annual growth rate (CAGR) of 2.7% between 2016 and 2020.

The life insurance segment was the market's most lucrative in 2020, with total gross written premiums of \$33.3bn, equivalent to 81.8% of the market's overall value.

The COVID-19 pandemic, which first took hold in South Africa in early 2020, has had a severe impact on the insurance market, with cuts to interest rates affecting insurance companies' profits.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the insurance market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the insurance market in South Africa

Leading company profiles reveal details of key insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa insurance market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the South Africa media market by value in 2020?

What will be the size of the South Africa media market in 2025?

What factors are affecting the strength of competition in the South Africa media market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's media market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do leading players follow?
- 7.4. What has been the rationale behind recent M&A activity?
- 7.5. How has the COVID-19 outbreak impacted the market?

8 COMPANY PROFILES

- 8.1. Santam Ltd
- 8.2. Hollard Insurance Group
- 8.3. Guardrisk Insurance Company Ltd
- 8.4. Old Mutual Ltd

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: South Africa insurance market value: \$ billion, 2016–20
Table 2: South Africa insurance market category segmentation: \$ billion, 2020
Table 3: South Africa insurance market geography segmentation: \$ billion, 2020
Table 4: South Africa insurance market value forecast: \$ billion, 2020–25
Table 5: South Africa insurance market share: % share, by value, 2020
Table 6: Santam Ltd: key facts
Table 7: Santam Ltd: Annual Financial Ratios
Table 8: Santam Ltd: Key Employees
Table 9: Hollard Insurance Group: key facts
Table 10: Hollard Insurance Group: Key Employees
Table 11: Guardrisk Insurance Company Ltd: key facts
Table 12: Guardrisk Insurance Company Ltd: Key Employees
Table 13: Old Mutual Ltd: key facts
Table 14: Old Mutual Ltd: Annual Financial Ratios
Table 15: Old Mutual Ltd: Key Employees
Table 16: South Africa size of population (million), 2016–20
Table 17: South Africa gdp (constant 2005 prices, \$ billion), 2016–20
Table 18: South Africa gdp (current prices, \$ billion), 2016–20
Table 19: South Africa inflation, 2016–20
Table 20: South Africa consumer price index (absolute), 2016–20
Table 21: South Africa exchange rate, 2016–20

List Of Figures

LIST OF FIGURES

Figure 1: South Africa insurance market value: \$ billion, 2016–20

Figure 2: South Africa insurance market category segmentation: % share, by value, 2020

Figure 3: South Africa insurance market geography segmentation: % share, by value, 2020

Figure 4: South Africa insurance market value forecast: \$ billion, 2020–25

Figure 5: Forces driving competition in the insurance market in South Africa, 2020

Figure 6: Drivers of buyer power in the insurance market in South Africa, 2020

Figure 7: Drivers of supplier power in the insurance market in South Africa, 2020

Figure 8: Factors influencing the likelihood of new entrants in the insurance market in South Africa, 2020

Figure 9: Factors influencing the threat of substitutes in the insurance market in South Africa, 2020

Figure 10: Drivers of degree of rivalry in the insurance market in South Africa, 2020

Figure 11: South Africa insurance market share: % share, by value, 2020

I would like to order

Product name: Insurance in South Africa - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/l46E1D5D875DEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l46E1D5D875DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970