

Insurance in Kazakhstan - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Insurance in Kazakhstan industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The insurance market consists of the non-life and life insurance sectors. The value of the market is shown in terms of gross premium incomes.

The Kazakhstani insurance market had total gross written premiums of \$1.2bn in 2020, representing a compound annual growth rate (CAGR) of 12.3% between 2016 and 2020.

The non-life Insurance segment was the market's most lucrative in 2020, with total gross written premiums of \$0.8bn, equivalent to 65.9% of the market's overall value.

The future of the pandemic remains uncertain, which makes it difficult to predict the long-term performance of the insurance market. Interest rates are expected to remain low for some time, constraining insurers' profits, but demand for

certain types of insurance such as motor and travel is likely to improve as lockdown restrictions ease and society gradually reopens. As a result, it is clear that insurers will need to adapt.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the insurance market in Kazakhstan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the insurance market in Kazakhstan

Leading company profiles reveal details of key insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Kazakhstan insurance market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Kazakhstan travel & tourism market by value in 2020?

What will be the size of the Kazakhstan travel & tourism market in 2025?

What factors are affecting the strength of competition in the Kazakhstan travel & tourism market?

How has the market performed over the last five years?

What are the main segments that make up Kazakhstan's travel & tourism market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do leading players follow?
- 7.4. Have any regulatory changes been implemented in the market this year?
- 7.5. How has the COVID-19 outbreak impacted the market?

8 MACROECONOMIC INDICATORS

- 8.1. Country data

9 APPENDIX

- 9.1. Methodology
- 9.2. Industry associations
- 9.3. Related MarketLine research
- 9.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Kazakhstan insurance market value: \$ billion, 2016–20

Table 2: Kazakhstan insurance market category segmentation: \$ billion, 2020

Table 3: Kazakhstan insurance market geography segmentation: \$ billion, 2020

Table 4: Kazakhstan insurance market value forecast: \$ billion, 2020–25

Table 5: Kazakhstan insurance market share: % share, by value, 2020

Table 6: Kazakhstan size of population (million), 2016–20

Table 7: Kazakhstan exchange rate, 2016–20

List Of Figures

LIST OF FIGURES

Figure 1: Kazakhstan insurance market value: \$ billion, 2016–20

Figure 2: Kazakhstan insurance market category segmentation: % share, by value, 2020

Figure 3: Kazakhstan insurance market geography segmentation: % share, by value, 2020

Figure 4: Kazakhstan insurance market value forecast: \$ billion, 2020–25

Figure 5: Forces driving competition in the insurance market in Kazakhstan, 2020

Figure 6: Drivers of buyer power in the insurance market in Kazakhstan, 2020

Figure 7: Drivers of supplier power in the insurance market in Kazakhstan, 2020

Figure 8: Factors influencing the likelihood of new entrants in the insurance market in Kazakhstan, 2020

Figure 9: Factors influencing the threat of substitutes in the insurance market in Kazakhstan, 2020

Figure 10: Drivers of degree of rivalry in the insurance market in Kazakhstan, 2020

Figure 11: Kazakhstan insurance market share: % share, by value, 2020

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