

Insurance Brokers in the United Kingdom

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Abstracts

Insurance Brokers in the United Kingdom

SUMMARY

Insurance Brokers in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The insurance brokers market is valued in relation to the total brokerage revenue of non-life insurance and reinsurance brokerage firms. All currency conversions have been carried out at constant annual average 2018 exchange rates.

The UK insurance brokers sector had total revenues of \$2.4bn in 2018, representing a compound annual rate of change (CARC) of -0.1% between 2014 and 2018.

The primary insurance segment was the most lucrative sector in 2018, with total revenues of \$2.0bn, equivalent to 81.1% of the sector's overall value.

The demand for non-life insurance products has saturated in recent years and the continuing rise of insurance premium tax rates has also prevented growth in the sector.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the insurance brokers market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the insurance brokers market in the United Kingdom

Leading company profiles reveal details of key insurance brokers market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom insurance brokers market with five year forecasts

REASONS TO BUY

What was the size of the United Kingdom insurance brokers market by value in 2018?

What will be the size of the United Kingdom insurance brokers market in 2023?

What factors are affecting the strength of competition in the United Kingdom insurance brokers market?

How has the market performed over the last five years?

What are the main segments that make up the United Kingdom's insurance brokers market?

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COMPANIES MENTIONED

Marsh & McLennan Companies Inc
Aon Plc
Willis Towers Watson Public Limited Company
Arthur J. Gallagher & Co

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