

Insurance Brokers in the Netherlands

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Abstracts

Insurance Brokers in the Netherlands

SUMMARY

Insurance Brokers in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market size (value 2012-16, and forecast to 2021). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

SYNOPSIS

Essential resource for top-line data and analysis covering the Netherlands insurance brokers market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

KEY HIGHLIGHTS

The insurance brokers sector is valued in relation to the total brokerage revenue of non-life insurance and reinsurance brokerage firms. All currency conversions have been carried out at constant annual average 2016 exchange rates.

The Dutch insurance brokers sector had total revenues of \$284.7m in 2016, representing a compound annual rate of change (CARC) of -3.3% between 2012 and 2016.

The primary insurance segment was the sector's most lucrative in 2016, with total revenues of \$216.6m, equivalent to 76.1% of the sector's overall value. The reinsurance segment contributed revenues of \$68.1m in 2016, equating to

23.9% of the sector's aggregate value.

Insurance spending has been declining in Netherlands in recent years. In detail, insurance spending accounted for 6.5% of GDP in 2012, while in 2015 that figure was reduced to 4.9%. In fact, this declining demand is located in non-life insurance products. Analytically, slightly reduced disposable income of Dutch households recorded in 2012-14 period has led to a higher dispensability of non-life insurance products. Furthermore, an increase of the Dutch insurance premium tax from 9.7% to 21% in the beginning of 2013 also comprised a negative demand shock.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the insurance brokers market in the Netherlands

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the insurance brokers market in the Netherlands

Leading company profiles reveal details of key insurance brokers market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands insurance brokers market with five year forecasts

REASONS TO BUY

What was the size of the Netherlands insurance brokers market by value in 2016?

What will be the size of the Netherlands insurance brokers market in 2021?

What factors are affecting the strength of competition in the Netherlands insurance brokers market?

How has the market performed over the last five years?

What are the main segments that make up the Netherlands's insurance brokers market?

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COMPANIES MENTIONED

AEGON N.V.

Aon plc

Marsh & McLennan Companies, Inc.

Schouten Zekerheid

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