

# Insurance Brokers in Mexico

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## Abstracts

Insurance Brokers in Mexico

### SUMMARY

Insurance Brokers in Mexico industry profile provides top-line qualitative and quantitative summary information including: market size (value 2012-16, and forecast to 2021). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### SYNOPSIS

Essential resource for top-line data and analysis covering the Mexico insurance brokers market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

### KEY HIGHLIGHTS

The insurance brokers sector is valued in relation to the total brokerage revenue of non-life insurance and reinsurance brokerage firms. All currency conversions have been carried out at constant annual average 2016 exchange rates.

The Mexican insurance brokers sector had total revenues of \$415.6m in 2016, representing a compound annual growth rate (CAGR) of 12.9% between 2012 and 2016.

The primary insurance segment was the sector's most lucrative in 2016, with total revenues of \$401.8m, equivalent to 96.7% of the sector's overall value. The reinsurance segment contributed revenues of \$13.7m in 2016, equating to 3.3%

of the sector's aggregate value.

The emerging demand for motor vehicle insurance has mainly driven the total growth of the sector, along with increasing property insurance. Notably, motor vehicle insurance products still have low penetration in Mexico, estimated at 33%, indicating plenty of room for expansion in the future. Furthermore, insurance premiums in Mexico have also increased due to rising inflation, resulting in higher commission fees for brokers.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the insurance brokers market in Mexico

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the insurance brokers market in Mexico

Leading company profiles reveal details of key insurance brokers market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Mexico insurance brokers market with five year forecasts

## **REASONS TO BUY**

What was the size of the Mexico insurance brokers market by value in 2016?

What will be the size of the Mexico insurance brokers market in 2021?

What factors are affecting the strength of competition in the Mexico insurance brokers market?

How has the market performed over the last five years?

What are the main segments that make up Mexico's insurance brokers market?

## Contents

Executive Summary  
Market value  
Market value forecast  
Category segmentation  
Geography segmentation  
Market rivalry  
Market Overview  
Market definition  
Market analysis  
Market Data  
Market value  
Market Segmentation  
Category segmentation  
Geography segmentation  
Market Outlook  
Market value forecast  
Five Forces Analysis  
Summary  
Buyer power  
Supplier power  
New entrants  
Threat of substitutes  
Degree of rivalry  
Leading Companies  
Aon plc  
Arthur J. Gallagher & Co.  
Marsh & McLennan Companies, Inc.  
Willis Towers Watson Public Limited Company  
Macroeconomic Indicators  
Country data  
Methodology  
Industry associations  
Related MarketLine research  
Appendix  
About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Mexico insurance brokers sector value: \$ billion, 2012–16
- Table 2: Mexico insurance brokers sector category segmentation: \$ billion, 2016
- Table 3: Mexico insurance brokers sector geography segmentation: \$ billion, 2016
- Table 4: Mexico insurance brokers sector value forecast: \$ billion, 2016–21
- Table 5: Aon plc: key facts
- Table 6: Aon plc: key financials (\$)
- Table 7: Aon plc: key financial ratios
- Table 8: Arthur J. Gallagher & Co.: key facts
- Table 9: Arthur J. Gallagher & Co.: key financials (\$)
- Table 10: Arthur J. Gallagher & Co.: key financial ratios
- Table 11: Marsh & McLennan Companies, Inc.: key facts
- Table 12: Marsh & McLennan Companies, Inc.: key financials (\$)
- Table 13: Marsh & McLennan Companies, Inc.: key financials (€)
- Table 14: Marsh & McLennan Companies, Inc.: key financial ratios
- Table 15: Willis Towers Watson Public Limited Company: key facts
- Table 16: Willis Towers Watson Public Limited Company: key financials (\$)
- Table 17: Willis Towers Watson Public Limited Company: key financial ratios
- Table 18: Mexico size of population (million), 2012–16
- Table 19: Mexico gdp (constant 2005 prices, \$ billion), 2012–16
- Table 20: Mexico gdp (current prices, \$ billion), 2012–16
- Table 21: Mexico inflation, 2012–16
- Table 22: Mexico consumer price index (absolute), 2012–16
- Table 23: Mexico exchange rate, 2012–16

## List Of Figures

### LIST OF FIGURES

Figure 1: Mexico insurance brokers sector value: \$ billion, 2012–16

Figure 2: Mexico insurance brokers sector category segmentation: % share, by value, 2016

Figure 3: Mexico insurance brokers sector geography segmentation: % share, by value, 2016

Figure 4: Mexico insurance brokers sector value forecast: \$ billion, 2016–21

Figure 5: Forces driving competition in the insurance brokers sector in Mexico, 2016

Figure 6: Drivers of buyer power in the insurance brokers sector in Mexico, 2016

Figure 7: Drivers of supplier power in the insurance brokers sector in Mexico, 2016

Figure 8: Factors influencing the likelihood of new entrants in the insurance brokers sector in Mexico, 2016

Figure 9: Factors influencing the threat of substitutes in the insurance brokers sector in Mexico, 2016

Figure 10: Drivers of degree of rivalry in the insurance brokers sector in Mexico, 2016

Figure 11: Aon plc: revenues & profitability

Figure 12: Aon plc: assets & liabilities

Figure 13: Arthur J. Gallagher & Co.: revenues & profitability

Figure 14: Arthur J. Gallagher & Co.: assets & liabilities

Figure 15: Marsh & McLennan Companies, Inc.: revenues & profitability

Figure 16: Marsh & McLennan Companies, Inc.: assets & liabilities

Figure 17: Willis Towers Watson Public Limited Company: revenues & profitability

Figure 18: Willis Towers Watson Public Limited Company: assets & liabilities

### COMPANIES MENTIONED

Aon plc

Arthur J. Gallagher & Co.

Marsh & McLennan Companies, Inc.

Willis Towers Watson Public Limited Company

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