

# Insurance Brokers in Mexico

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## Abstracts

Insurance Brokers in Mexico

### SUMMARY

Insurance Brokers in Mexico industry profile provides top-line qualitative and quantitative summary information including: market size (value 2012-16, and forecast to 2021). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### SYNOPSIS

Essential resource for top-line data and analysis covering the Mexico insurance brokers market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

### KEY HIGHLIGHTS

The insurance brokers sector is valued in relation to the total brokerage revenue of non-life insurance and reinsurance brokerage firms. All currency conversions have been carried out at constant annual average 2016 exchange rates.

The Mexican insurance brokers sector had total revenues of \$415.6m in 2016, representing a compound annual growth rate (CAGR) of 12.9% between 2012 and 2016.

The primary insurance segment was the sector's most lucrative in 2016, with total revenues of \$401.8m, equivalent to 96.7% of the sector's overall value. The reinsurance segment contributed revenues of \$13.7m in 2016, equating to 3.3%

of the sector's aggregate value.

The emerging demand for motor vehicle insurance has mainly driven the total growth of the sector, along with increasing property insurance. Notably, motor vehicle insurance products still have low penetration in Mexico, estimated at 33%, indicating plenty of room for expansion in the future. Furthermore, insurance premiums in Mexico have also increased due to rising inflation, resulting in higher commission fees for brokers.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the insurance brokers market in Mexico

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the insurance brokers market in Mexico

Leading company profiles reveal details of key insurance brokers market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Mexico insurance brokers market with five year forecasts

## **REASONS TO BUY**

What was the size of the Mexico insurance brokers market by value in 2016?

What will be the size of the Mexico insurance brokers market in 2021?

What factors are affecting the strength of competition in the Mexico insurance brokers market?

How has the market performed over the last five years?

What are the main segments that make up Mexico's insurance brokers market?

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### COMPANIES MENTIONED

Aon plc

Arthur J. Gallagher & Co.

Marsh & McLennan Companies, Inc.

Willis Towers Watson Public Limited Company

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