

# Insurance Brokers in India - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/I8FB70D4910BEN.html>

Date: October 2021

Pages: 39

Price: US\$ 350.00 (Single User License)

ID: I8FB70D4910BEN

## Abstracts

Insurance Brokers in India - Market Summary, Competitive Analysis and Forecast to 2025

### SUMMARY

Insurance Brokers in India industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The insurance brokers market is valued in relation to the total brokerage revenue of General Insurance and Life Insurance & Pension.

The Indian insurance brokers sector had total revenues of \$0.1bn in 2020, representing a compound annual growth rate (CAGR) of 5.9% between 2016 and 2020.

The life insurance and pension segment was the sector's most lucrative in 2020, with total revenues of \$0.1bn, equivalent to 73.7% of the sector's overall value.

The value of the Indian insurance brokers sector declined by 5% in 2020, as a result of the COVID-19 pandemic, which reduced demand for insurance products.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the insurance brokers market in India

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the insurance brokers market in India

Leading company profiles reveal details of key insurance brokers market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the India insurance brokers market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the India insurance brokers market by value in 2020?

What will be the size of the India insurance brokers market in 2025?

What factors are affecting the strength of competition in the India insurance brokers market?

How has the market performed over the last five years?

Who are the top competitors in India's insurance brokers market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What are the strengths of the leading players?
- 7.4. What has been the recent M&A activity?
- 7.5. How did leading players perform in 2020?
- 7.6. What challenges do the leading players face?

## **8 COMPANY PROFILES**

- 8.1. Marsh & McLennan Companies Asia-Pacific
- 8.2. Aon Plc
- 8.3. Aditya Birla Capital Advisors Pvt Ltd

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: India insurance brokers sector value: \$ billion, 2016-20
- Table 2: India insurance brokers sector category segmentation: \$ billion, 2020
- Table 3: India insurance brokers sector geography segmentation: \$ billion, 2020
- Table 4: India insurance brokers sector value forecast: \$ billion, 2020-25
- Table 5: Marsh & McLennan Companies Asia-Pacific: key facts
- Table 6: Marsh & McLennan Companies Asia-Pacific: Key Employees
- Table 7: Aon Plc: key facts
- Table 8: Aon Plc: Annual Financial Ratios
- Table 9: Aon Plc: Key Employees
- Table 10: Aon Plc: Key Employees Continued
- Table 11: Aditya Birla Capital Advisors Pvt Ltd: key facts
- Table 12: Aditya Birla Capital Advisors Pvt Ltd: Key Employees
- Table 13: India size of population (million), 2016-20
- Table 14: India gdp (constant 2005 prices, \$ billion), 2016-20
- Table 15: India gdp (current prices, \$ billion), 2016-20
- Table 16: India inflation, 2016-20
- Table 17: India consumer price index (absolute), 2016-20
- Table 18: India exchange rate, 2016-20

## List Of Figures

### LIST OF FIGURES

Figure 1: India insurance brokers sector value: \$ billion, 2016-20

Figure 2: India insurance brokers sector category segmentation: % share, by value, 2020

Figure 3: India insurance brokers sector geography segmentation: % share, by value, 2020

Figure 4: India insurance brokers sector value forecast: \$ billion, 2020-25

Figure 5: Forces driving competition in the insurance brokers sector in India, 2020

Figure 6: Drivers of buyer power in the insurance brokers sector in India, 2020

Figure 7: Drivers of supplier power in the insurance brokers sector in India, 2020

Figure 8: Factors influencing the likelihood of new entrants in the insurance brokers sector in India, 2020

Figure 9: Factors influencing the threat of substitutes in the insurance brokers sector in India, 2020

Figure 10: Drivers of degree of rivalry in the insurance brokers sector in India, 2020

## I would like to order

Product name: Insurance Brokers in India - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/l8FB70D4910BEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l8FB70D4910BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970