

# Insurance Brokers in Europe - Market Summary, Competitive Analysis and Forecast to 2025

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# **Abstracts**

Insurance Brokers in Europe - Market Summary, Competitive Analysis and Forecast to 2025

#### SUMMARY

Insurance Brokers in Europe industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The insurance brokers market is valued in relation to the total brokerage revenue of General Insurance and Life Insurance & Pension.

The European insurance brokers sector had total revenues of \$1.4bn in 2020, representing a compound annual growth rate (CAGR) of 0.7% between 2016 and 2020.

The life insurance and pension segment was the sector's most lucrative in 2020, with total revenues of \$0.8bn, equivalent to 55.9% of the sector's overall value.

The value of the European insurance brokers sector declined by 3.1% in 2020, as a result of the COVID-19 pandemic, which reduced demand for insurance products.



#### **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the insurance brokers market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the insurance brokers market in Europe

Leading company profiles reveal details of key insurance brokers market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe insurance brokers market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Europe insurance brokers market by value in 2020?

What will be the size of the Europe insurance brokers market in 2025?

What factors are affecting the strength of competition in the Europe insurance brokers market?

How has the market performed over the last five years?

Who are the top competitiors in Europe's insurance brokers market?



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