

# **Indonesia Utilities Market to 2027**

https://marketpublishers.com/r/IB98B586D1B4EN.html

Date: December 2023

Pages: 41

Price: US\$ 350.00 (Single User License)

ID: IB98B586D1B4EN

## **Abstracts**

Indonesia Utilities Market to 2027

### Summary

Utilities in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### **Key Highlights**

The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.

The Indonesian utilities industry had total revenues of \$77.7 billion in 2022, representing a negative compound annual growth rate (CAGR) of 1.3% between 2017 and 2022.

The water utilities segment accounted for the industry's largest proportion in 2022, with total revenues of \$45 billion, equivalent to 57.9% of the industry's overall value.

In 2022, the Indonesian utilities industry witnessed an annual growth of 6.1% due to the expansion of the country's industrial and manufacturing sector which boosted the consumption of electricity. According to in-house research, in 2022, the electricity consumption in Indonesia reached 292 billion kilowatt-hours, up 3.7% over 2021.



## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in Indonesia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Indonesia

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia utilities market with five year forecasts

## Reasons to Buy

What was the size of the Indonesia utilities market by value in 2022?

What will be the size of the Indonesia utilities market in 2027?

What factors are affecting the strength of competition in the Indonesia utilities market?

How has the market performed over the last five years?

What are the main segments that make up Indonesia's utilities market?



# **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

3.1. Market value

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

#### **5 MARKET OUTLOOK**

5.1. Market value forecast

#### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**



- 7.1. Who are the leading players?
- 7.2. What are the strategies of leading players?
- 7.3. What deals and investments have leading players made in recent years?

## **8 COMPANY PROFILES**

- 8.1. PT PLN (Persero)
- 8.2. PT Pertamina (Persero)
- 8.3. PT Medco Energi Internasional Tbk

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

Table 1: Indonesia utilities industry value: \$ billion, 2017–22

Table 2: Indonesia utilities industry category segmentation: % share, by value,

2017-2022

Table 3: Indonesia utilities industry category segmentation: \$ billion, 2017-2022

Table 4: Indonesia utilities industry geography segmentation: \$ billion, 2022

Table 5: Indonesia utilities industry value forecast: \$ billion, 2022–27

Table 6: PT PLN (Persero): key facts

Table 7: PT PLN (Persero): Key Employees

Table 8: PT Pertamina (Persero): key facts

Table 9: PT Pertamina (Persero): Key Employees

Table 10: PT Medco Energi Internasional Tbk: key facts

Table 11: PT Medco Energi Internasional Tbk: Annual Financial Ratios

Table 12: PT Medco Energi Internasional Tbk: Key Employees

Table 13: Indonesia size of population (million), 2018–22

Table 14: Indonesia gdp (constant 2005 prices, \$ billion), 2018–22

Table 15: Indonesia gdp (current prices, \$ billion), 2018–22

Table 16: Indonesia inflation, 2018-22

Table 17: Indonesia consumer price index (absolute), 2018–22

Table 18: Indonesia exchange rate, 2018–22



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Indonesia utilities industry value: \$ billion, 2017–22
- Figure 2: Indonesia utilities industry category segmentation: \$ billion, 2017-2022
- Figure 3: Indonesia utilities industry geography segmentation: % share, by value, 2022
- Figure 4: Indonesia utilities industry value forecast: \$ billion, 2022-27
- Figure 5: Forces driving competition in the utilities industry in Indonesia, 2022
- Figure 6: Drivers of buyer power in the utilities industry in Indonesia, 2022
- Figure 7: Drivers of supplier power in the utilities industry in Indonesia, 2022
- Figure 8: Factors influencing the likelihood of new entrants in the utilities industry in Indonesia, 2022
- Figure 9: Factors influencing the threat of substitutes in the utilities industry in Indonesia, 2022
- Figure 10: Drivers of degree of rivalry in the utilities industry in Indonesia, 2022



### I would like to order

Product name: Indonesia Utilities Market to 2027

Product link: <a href="https://marketpublishers.com/r/lB98B586D1B4EN.html">https://marketpublishers.com/r/lB98B586D1B4EN.html</a>
Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/IB98B586D1B4EN.html">https://marketpublishers.com/r/IB98B586D1B4EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970