

# Indonesia Life Insurance Market Summary, Competitive Analysis and Forecast to 2027

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## Abstracts

Indonesia Life Insurance Market @Summary, Competitive Analysis and Forecast to 2027

### SUMMARY

Life Insurance in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The value of the life insurance market is shown in terms of gross premium incomes from mortality protection and retirement savings plans.

The Indonesian life insurance market had total gross written premiums of \$14.2 billion in 2022, representing a compound annual growth rate (CAGR) of -0.9% between 2017 and 2022.

The Life Insurance segment accounted for market's the largest proportion in 2022, with total gross written premiums of \$11.4 billion, equivalent to 80% of the market's overall value.

Looking forward, the market is expected to grow at a moderate rate with a CAGR of 8.0% from 2022 to 2027. On July 20 and 21, 2022, the BI Board of Governors Meeting decided to keep the BI 7-Day Reverse Repo Rate at 3.50%

while also keeping the rates for the Deposit Facility (DF) and Lending Facility (LF) at 2.75% and 4.25%, respectively. The performance of the market is forecast to accelerate, with an anticipated CAGR of 8% for the five-year period 2022 - 2027, which is expected to drive the market to a value of \$20.9billion by the end of 2027.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the life insurance market in Indonesia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the life insurance market in Indonesia

Leading company profiles reveal details of key life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia life insurance market with five year forecasts

## REASONS TO BUY

What was the size of the Indonesia life insurance market by value in 2022?

What will be the size of the Indonesia life insurance market in 2027?

What factors are affecting the strength of competition in the Indonesia life insurance market?

How has the market performed over the last five years?

What are the main segments that make up Indonesia's life insurance market?

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