

Indonesia Aerospace and Defense Market Summary, Competitive Analysis and Forecast to 2027

https://marketpublishers.com/r/IA55B4E5A6C2EN.html

Date: August 2023 Pages: 46 Price: US\$ 350.00 (Single User License) ID: IA55B4E5A6C2EN

Abstracts

Indonesia Aerospace and Defense Market Summary, Competitive Analysis and Forecast to 2027

Summary

Aerospace & Defense in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The market size of military aerospace and defense market includes the sum of the revenues generated from signed deals that remain under contract and new contracts signed within a particular calendar year.

The Indonesian aerospace & defense market had total revenues of \$4.8 billion in 2022, representing a negative compound annual growth rate (CAGR) of 11.5% between 2017 and 2022.

The military aircraft segment accounted for the market's largest proportion in 2022, with total revenues of \$2.5 billion, equivalent to 52.4% of the market's overall value.

Indonesia continues to face security concerns due to escalating geopolitical



tensions in the South China Sea. As a result, the country is increasingly investing in defense. According to GlobalData, in 2022, the defense expenditure of Indonesia stood at \$8.8 billion, witnessing a growth of 7.5% over 2019.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the aerospace & defense market in Indonesia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in Indonesia

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia aerospace & defense market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the Indonesia aerospace & defense market by value in 2022?

What will be the size of the Indonesia aerospace & defense market in 2027?

What factors are affecting the strength of competition in the Indonesia aerospace & defense market?

How has the market performed over the last five years?

Who are the top competitors in Indonesia's aerospace & defense market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

Indonesia Aerospace and Defense Market Summary, Competitive Analysis and Forecast to 2027



- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What are the most notable recent deals in this market?

8 COMPANY PROFILES

- 8.1. Airbus Defence and Space SAS
- 8.2. BAE Systems plc
- 8.3. PT Dirgantara Indonesia
- 8.4. Lockheed Martin Corp
- 8.5. Textron Inc.

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

- Table 1: Indonesia aerospace & defense sector value: \$ million, 2017-22
- Table 2: Indonesia aerospace & defense sector category segmentation: \$ million, 2022
- Table 3: Indonesia aerospace & defense sector geography segmentation: \$ million,2022
- Table 4: Indonesia aerospace & defense sector value forecast: \$ million, 2022-27
- Table 5: Airbus Defence and Space SAS: key facts
- Table 6: Airbus Defence and Space SAS: Key Employees
- Table 7: BAE Systems plc: key facts
- Table 8: BAE Systems plc: Annual Financial Ratios
- Table 9: BAE Systems plc: Key Employees
- Table 10: PT Dirgantara Indonesia: key facts
- Table 11: PT Dirgantara Indonesia: Key Employees
- Table 12: Lockheed Martin Corp: key facts
- Table 13: Lockheed Martin Corp: Annual Financial Ratios
- Table 14: Lockheed Martin Corp: Key Employees
- Table 15: Lockheed Martin Corp: Key Employees Continued
- Table 16: Textron Inc.: key facts
- Table 17: Textron Inc.: Annual Financial Ratios
- Table 18: Textron Inc.: Key Employees
- Table 19: Textron Inc.: Key Employees Continued
- Table 20: Indonesia size of population (million), 2018-22
- Table 21: Indonesia gdp (constant 2005 prices, \$ billion), 2018-22
- Table 22: Indonesia gdp (current prices, \$ billion), 2018-22
- Table 23: Indonesia inflation, 2018-22
- Table 24: Indonesia consumer price index (absolute), 2018-22
- Table 25: Indonesia exchange rate, 2018-22



List Of Figures

LIST OF FIGURES

Figure 1: Indonesia aerospace & defense sector value: \$ million, 2017-22

Figure 2: Indonesia aerospace & defense sector category segmentation: % share, by value, 2022

Figure 3: Indonesia aerospace & defense sector geography segmentation: % share, by value, 2022

Figure 4: Indonesia aerospace & defense sector value forecast: \$ million, 2022-27

Figure 5: Forces driving competition in the aerospace & defense sector in Indonesia, 2022

Figure 6: Drivers of buyer power in the aerospace & defense sector in Indonesia, 2022 Figure 7: Drivers of supplier power in the aerospace & defense sector in Indonesia, 2022

Figure 8: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Indonesia, 2022

Figure 9: Factors influencing the threat of substitutes in the aerospace & defense sector in Indonesia, 2022

Figure 10: Drivers of degree of rivalry in the aerospace & defense sector in Indonesia, 2022



I would like to order

Product name: Indonesia Aerospace and Defense Market Summary, Competitive Analysis and Forecast to 2027

Product link: https://marketpublishers.com/r/IA55B4E5A6C2EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/IA55B4E5A6C2EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Indonesia Aerospace and Defense Market Summary, Competitive Analysis and Forecast to 2027