

India Digital Advertising - Market Summary, Competitive Analysis and Forecast, 2017-2026

https://marketpublishers.com/r/I15972F51E0AEN.html

Date: March 2022 Pages: 49 Price: US\$ 350.00 (Single User License) ID: I15972F51E0AEN

Abstracts

India Digital Advertising - Market Summary, Competitive Analysis and Forecast, 2017-2026

SUMMARY

Digital Advertising in India industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The digital advertising market (also known as online marketing, Internet advertising or web advertising) represents expenditures on digital advertising. It consists of revenues gained by any advertising activities performed by the mean of Internet using mobile devices and personal computers.

The Indian digital advertising market had total revenues of \$2.6 billion in 2021, representing a compound annual growth rate (CAGR) of 19.4% between 2016 and 2021.

The mobile segment was the market's most lucrative in 2021, with total revenues of \$2.1 billion, equivalent to 83.5% of the market's overall value.

The digital advertising market achieved very strong growth in 2021, supported by delayed marketing spends, traditional seasonal uplift, the rollout of COVID-19



vaccines and the recovery of the economy.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the digital advertising market in India

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the digital advertising market in India

Leading company profiles reveal details of key digital advertising market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the India digital advertising market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the India digital advertising market by value in 2021?

What will be the size of the India digital advertising market in 2026?

What factors are affecting the strength of competition in the India digital advertising market?

How has the market performed over the last five years?

Who are the top competitiors in India's digital advertising market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE



- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. Could Indian ecommerce companies disrupt a Google and Meta duopoly?
- 7.4. How has COVID-19 impacted the competitive landscape?
- 7.5. What themes are impacting the market?

8 COMPANY PROFILES

- 8.1. Alphabet Inc
- 8.2. Meta Platforms, Inc.
- 8.3. Flipkart Internet Pvt Ltd
- 8.4. Amazon.com, Inc.

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: India digital advertising market value: \$ million, 2017–21

Table 2: India digital advertising market category segmentation: % share, by value, 2017–2021

- Table 3: India digital advertising market category segmentation: \$ million, 2017-2021
- Table 4: India digital advertising market geography segmentation: \$ million, 2021
- Table 5: India digital advertising market value forecast: \$ million, 2021–26
- Table 6: Alphabet Inc: key facts
- Table 7: Alphabet Inc: Annual Financial Ratios
- Table 8: Alphabet Inc: Key Employees
- Table 9: Meta Platforms, Inc.: key facts
- Table 10: Meta Platforms, Inc.: Annual Financial Ratios
- Table 11: Meta Platforms, Inc.: Key Employees
- Table 12: Meta Platforms, Inc.: Key Employees Continued
- Table 13: Flipkart Internet Pvt Ltd: key facts
- Table 14: Flipkart Internet Pvt Ltd: Key Employees
- Table 15: Amazon.com, Inc.: key facts
- Table 16: Amazon.com, Inc.: Annual Financial Ratios
- Table 17: Amazon.com, Inc.: Key Employees
- Table 18: Amazon.com, Inc.: Key Employees Continued
- Table 19: India size of population (million), 2017-21
- Table 20: India gdp (constant 2005 prices, \$ billion), 2017-21
- Table 21: India gdp (current prices, \$ billion), 2017-21
- Table 22: India inflation, 2017-21
- Table 23: India consumer price index (absolute), 2017-21
- Table 24: India exchange rate, 2017-21



List Of Figures

LIST OF FIGURES

Figure 1: India digital advertising market value: \$ million, 2017–21

Figure 2: India digital advertising market category segmentation: \$ million, 2017-2021

Figure 3: India digital advertising market geography segmentation: % share, by value, 2021

Figure 4: India digital advertising market value forecast: \$ million, 2021-26

Figure 5: Forces driving competition in the digital advertising market in India, 2021

Figure 6: Drivers of buyer power in the digital advertising market in India, 2021

Figure 7: Drivers of supplier power in the digital advertising market in India, 2021

Figure 8: Factors influencing the likelihood of new entrants in the digital advertising market in India, 2021

Figure 9: Factors influencing the threat of substitutes in the digital advertising market in India, 2021

Figure 10: Drivers of degree of rivalry in the digital advertising market in India, 2021



I would like to order

Product name: India Digital Advertising - Market Summary, Competitive Analysis and Forecast, 2017-2026

Product link: https://marketpublishers.com/r/I15972F51E0AEN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/I15972F51E0AEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



India Digital Advertising - Market Summary, Competitive Analysis and Forecast, 2017-2026