

# Household Products in Mexico - Market Summary, Competitive Analysis and Forecast to 2024

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# **Abstracts**

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#### SUMMARY

Household Products in Mexico industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The household products market consists of the retail sale of textile washing products, paper products, dishwashing products, air fresheners, insecticides, toilet care, scouring products, furniture & floor polish, shoe polish, bleach, and general purpose cleaners. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions have been made using constant annual average 2019 exchange rates.

The Mexican Household Products market had total revenues of \$4,327.4m in 2019, representing a compound annual growth rate (CAGR) of 3.9% between 2015 and 2019.

Market consumption volume increased with a CAGR of 3.1% between 2015-2019, to reach a total of 2,307 million liters in 2019.



Strong economic conditions and increasing consumer purchasing power supported the market growth.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the household products market in Mexico

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the household products market in Mexico

Leading company profiles reveal details of key household products market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Mexico household products market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Mexico household products market by value in 2019?

What will be the size of the Mexico household products market in 2024?

What factors are affecting the strength of competition in the Mexico household products market?

How has the market performed over the last five years?

Who are the top competitiors in Mexico's household products market?



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