+357 96 030922
info@marketpublishers.com

# Hotels & Motels Top 5 Emerging Markets Industry Guide 2017

https://marketpublishers.com/r/HBC1D3FD4E4EN.html
Date: October 2017
Pages: 153
Price: US$ 995.00 (Single User License)
ID: HBC1D3FD4E4EN

## Abstracts

Hotels & Motels Top 5 Emerging Markets Industry Guide 2017

### SUMMARY

The Emerging 5 Hotels & Motels industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2012-16, and forecast to 2021). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY QUESTIONS ANSWERED

What was the size of the emerging five hotels & motels market by value in 2016?

What will be the size of the emerging five hotels & motels market in 2021?

What factors are affecting the strength of competition in the emerging five hotels & motels market?

How has the market performed over the last five years?

What are the main segments that make up the emerging five hotels & motels market?

### SCOPE

+357 96 030922
info@marketpublishers.com

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the emerging five hotels & motels market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the emerging five hotels & motels market

Leading company profiles reveal details of key hotels & motels market players' emerging five operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the emerging five hotels & motels market with five year forecasts by both value and volume

Compares data from Brazil, China, India, Mexico and South Africa, alongside individual chapters on each country

## REASONS TO BUY

These countries contributed $102.7 billion to the global hotels & motels industry in 2016, with a compound annual growth rate (CAGR) of -0.2% between 2007 and 2011. The top 5 emerging countries are expected to reach a value of $144.2 billion in 2021, with a CAGR of 7% over the 2016-21 period.

Within the hotels & motels industry, China is the leading country among the top 5 emerging nations, with market revenues of $66.4 billion in 2016. This was followed by Mexico and Brazil with a value of $19.0 and $9.7 billion, respectively.

China is expected to lead the hotels & motels industry in the top five emerging nations, with a value of $93.9 billion in 2021, followed by Mexico and Brazil with expected values of $29.4 and $11.2 billion, respectively.

+357 96 030922
info@marketpublishers.com

# Contents

Introduction
What is this report about?
Who is the target reader?
How to use this report
Definitions
Top Emerging Countries Hotels & Motels
Industry Outlook
Hotels & Motels in South Africa
Market Overview
Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Hotels & Motels in Brazil
Market Overview
Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Hotels & Motels in China
Market Overview
Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Hotels & Motels in India
Market Overview
Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Hotels & Motels in Mexico
Market Overview

+357 96 030922
info@marketpublishers.com

Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Company Profiles
Leading Companies
Appendix
Methodology
About MarketLine

+357 96 030922
info@marketpublishers.com

# List Of Tables

## LIST OF TABLES

Table 1: Top 5 emerging countries hotels & motels industry, revenue ($bn), 2012-21
Table 2: Top 5 emerging countries hotels & motels industry, revenue ($bn), 2012-16
Table 3: Top 5 emerging countries hotels & motels industry forecast, revenue ($bn), 2016-21
Table 4: South Africa hotels & motels industry value: $ million, 2012–16
Table 5: South Africa hotels & motels industry volume: establishments, 2012–16
Table 6: South Africa hotels & motels industry category segmentation: $ million, 2016
Table 7: South Africa hotels & motels industry geography segmentation: $ million, 2016
Table 8: South Africa hotels & motels industry value forecast: $ million, 2016–21
Table 9: South Africa hotels & motels industry volume forecast: establishments, 2016–21
Table 10: South Africa size of population (million), 2012–16
Table 11: South Africa gdp (constant 2005 prices, $ billion), 2012–16
Table 12: South Africa gdp (current prices, $ billion), 2012–16
Table 13: South Africa inflation, 2012–16
Table 14: South Africa consumer price index (absolute), 2012–16
Table 15: South Africa exchange rate, 2012–16
Table 16: Brazil hotels & motels industry value: $ billion, 2012–16
Table 17: Brazil hotels & motels industry volume: establishments, 2012–16
Table 18: Brazil hotels & motels industry category segmentation: $ billion, 2016
Table 19: Brazil hotels & motels industry geography segmentation: $ billion, 2016
Table 20: Brazil hotels & motels industry value forecast: $ billion, 2016–21
Table 21: Brazil hotels & motels industry volume forecast: establishments, 2016–21
Table 22: Brazil size of population (million), 2012–16
Table 23: Brazil gdp (constant 2005 prices, $ billion), 2012–16
Table 24: Brazil gdp (current prices, $ billion), 2012–16
Table 25: Brazil inflation, 2012–16
Table 26: Brazil consumer price index (absolute), 2012–16
Table 27: Brazil exchange rate, 2012–16
Table 28: China hotels & motels industry value: $ billion, 2012–16
Table 29: China hotels & motels industry volume: establishments, 2012–16
Table 30: China hotels & motels industry category segmentation: $ billion, 2016
Table 31: China hotels & motels industry geography segmentation: $ billion, 2016
Table 32: China hotels & motels industry value forecast: $ billion, 2016–21
Table 33: China hotels & motels industry volume forecast: establishments, 2016–21

+357 96 030922
info@marketpublishers.com

Table 34: China size of population (million), 2012–16
Table 35: China gdp (constant 2005 prices, $ billion), 2012–16
Table 36: China gdp (current prices, $ billion), 2012–16
Table 37: China inflation, 2012–16
Table 38: China consumer price index (absolute), 2012–16
Table 39: China exchange rate, 2012–16
Table 40: India hotels & motels industry value: $ billion, 2012–16
Table 41: India hotels & motels industry volume: establishments, 2012–16
Table 42: India hotels & motels industry category segmentation: $ billion, 2016
Table 43: India hotels & motels industry geography segmentation: $ billion, 2016
Table 44: India hotels & motels industry value forecast: $ billion, 2016–21
Table 45: India hotels & motels industry volume forecast: establishments, 2016–21
Table 46: India size of population (million), 2012–16
Table 47: India gdp (constant 2005 prices, $ billion), 2012–16
Table 48: India gdp (current prices, $ billion), 2012–16
Table 49: India inflation, 2012–16
Table 50: India consumer price index (absolute), 2012–16
Table 51: India exchange rate, 2012–16
Table 52: Mexico hotels & motels industry value: $ billion, 2012–16
Table 53: Mexico hotels & motels industry volume: establishments, 2012–16
Table 54: Mexico hotels & motels industry category segmentation: $ billion, 2016
Table 55: Mexico hotels & motels industry geography segmentation: $ billion, 2016
Table 56: Mexico hotels & motels industry value forecast: $ billion, 2016–21
Table 57: Mexico hotels & motels industry volume forecast: establishments, 2016–21
Table 58: Mexico size of population (million), 2012–16
Table 59: Mexico gdp (constant 2005 prices, $ billion), 2012–16
Table 60: Mexico gdp (current prices, $ billion), 2012–16
Table 61: Mexico inflation, 2012–16
Table 62: Mexico consumer price index (absolute), 2012–16
Table 63: Mexico exchange rate, 2012–16
Table 64: City Lodge Hotels Limited: key facts
Table 65: City Lodge Hotels Limited: key financials ($)
Table 66: City Lodge Hotels Limited: key financials (ZAR)
Table 67: City Lodge Hotels Limited: key financial ratios
Table 68: Sun International Limited: key facts
Table 69: Sun International Limited: key financials ($)
Table 70: Sun International Limited: key financials (ZAR)
Table 71: Sun International Limited: key financial ratios
Table 72: Tsogo Sun Holdings Limited: key facts

+357 96 030922
info@marketpublishers.com

Table 73: Tsogo Sun Holdings Limited: key financials ($)
Table 74: Tsogo Sun Holdings Limited: key financials (ZAR)
Table 75: Tsogo Sun Holdings Limited: key financial ratios
Table 76: Choice Hotels International, Inc: key facts
Table 77: Choice Hotels International, Inc: key financials ($)
Table 78: Choice Hotels International, Inc: key financial ratios
Table 79: Hotéis Nacional Inn: key facts
Table 80: Louvre Hotels: key facts
Table 81: China Lodging Group, Ltd: key facts
Table 82: China Lodging Group, Ltd: key financials ($)
Table 83: China Lodging Group, Ltd: key financials (CNY)
Table 84: China Lodging Group, Ltd: key financial ratios
Table 85: GreenTree Inns Hotel Management Group, Inc: key facts
Table 86: Home Inns & Hotels Management Inc.: key facts
Table 87: Home Inns & Hotels Management Inc.: key financials ($)
Table 88: Home Inns & Hotels Management Inc.: key financials (CNY)
Table 89: Home Inns & Hotels Management Inc.: key financial ratios
Table 90: Shanghai Jin Jiang International Hotels (Group) Company Limited: key facts
Table 91: Shanghai Jin Jiang International Hotels (Group) Company Limited: key financials ($)
Table 92: Shanghai Jin Jiang International Hotels (Group) Company Limited: key financials (CNY)
Table 93: Shanghai Jin Jiang International Hotels (Group) Company Limited: key financial ratios
Table 94: AccorHotels: key facts
Table 95: AccorHotels: key financials ($)
Table 96: AccorHotels: key financials (€)
Table 97: AccorHotels: key financial ratios
Table 98: Marriott International, Inc.: key facts
Table 99: Marriott International, Inc.: key financials ($)
Table 100: Marriott International, Inc.: key financial ratios
...

+357 96 030922
info@marketpublishers.com

# List Of Figures

## LIST OF FIGURES

Figure 1: Top 5 emerging countries hotels & motels industry, revenue ($bn), 2012-21
Figure 2: Top 5 emerging countries hotels & motels industry, revenue ($bn), 2012-16
Figure 3: Top 5 emerging countries hotels & motels industry forecast, revenue ($bn), 2016-21
Figure 4: South Africa hotels & motels industry value: $ million, 2012–16
Figure 5: South Africa hotels & motels industry volume: establishments, 2012–16
Figure 6: South Africa hotels & motels industry category segmentation: % share, by value, 2016
Figure 7: South Africa hotels & motels industry geography segmentation: % share, by value, 2016
Figure 8: South Africa hotels & motels industry value forecast: $ million, 2016–21
Figure 9: South Africa hotels & motels industry volume forecast: establishments, 2016–21
Figure 10: Forces driving competition in the hotels & motels industry in South Africa, 2016
Figure 11: Drivers of buyer power in the hotels & motels industry in South Africa, 2016
Figure 12: Drivers of supplier power in the hotels & motels industry in South Africa, 2016
Figure 13: Factors influencing the likelihood of new entrants in the hotels & motels industry in South Africa, 2016
Figure 14: Factors influencing the threat of substitutes in the hotels & motels industry in South Africa, 2016
Figure 15: Drivers of degree of rivalry in the hotels & motels industry in South Africa, 2016
Figure 16: Brazil hotels & motels industry value: $ billion, 2012–16
Figure 17: Brazil hotels & motels industry volume: establishments, 2012–16
Figure 18: Brazil hotels & motels industry category segmentation: % share, by value, 2016
Figure 19: Brazil hotels & motels industry geography segmentation: % share, by value, 2016
Figure 20: Brazil hotels & motels industry value forecast: $ billion, 2016–21
Figure 21: Brazil hotels & motels industry volume forecast: establishments, 2016–21
Figure 22: Forces driving competition in the hotels & motels industry in Brazil, 2016
Figure 23: Drivers of buyer power in the hotels & motels industry in Brazil, 2016
Figure 24: Drivers of supplier power in the hotels & motels industry in Brazil, 2016

+357 96 030922
info@marketpublishers.com

Figure 25: Factors influencing the likelihood of new entrants in the hotels & motels industry in Brazil, 2016
Figure 26: Factors influencing the threat of substitutes in the hotels & motels industry in Brazil, 2016
Figure 27: Drivers of degree of rivalry in the hotels & motels industry in Brazil, 2016
Figure 28: China hotels & motels industry value: $ billion, 2012–16
Figure 29: China hotels & motels industry volume: establishments, 2012–16
Figure 30: China hotels & motels industry category segmentation: % share, by value, 2016
Figure 31: China hotels & motels industry geography segmentation: % share, by value, 2016
Figure 32: China hotels & motels industry value forecast: $ billion, 2016–21
Figure 33: China hotels & motels industry volume forecast: establishments, 2016–21
Figure 34: Forces driving competition in the hotels & motels industry in China, 2016
Figure 35: Drivers of buyer power in the hotels & motels industry in China, 2016
Figure 36: Drivers of supplier power in the hotels & motels industry in China, 2016
Figure 37: Factors influencing the likelihood of new entrants in the hotels & motels industry in China, 2016
Figure 38: Factors influencing the threat of substitutes in the hotels & motels industry in China, 2016
Figure 39: Drivers of degree of rivalry in the hotels & motels industry in China, 2016
Figure 40: India hotels & motels industry value: $ billion, 2012–16
Figure 41: India hotels & motels industry volume: establishments, 2012–16
Figure 42: India hotels & motels industry category segmentation: % share, by value, 2016
Figure 43: India hotels & motels industry geography segmentation: % share, by value, 2016
Figure 44: India hotels & motels industry value forecast: $ billion, 2016–21
Figure 45: India hotels & motels industry volume forecast: establishments, 2016–21
Figure 46: Forces driving competition in the hotels & motels industry in India, 2016
Figure 47: Drivers of buyer power in the hotels & motels industry in India, 2016
Figure 48: Drivers of supplier power in the hotels & motels industry in India, 2016
Figure 49: Factors influencing the likelihood of new entrants in the hotels & motels industry in India, 2016
Figure 50: Factors influencing the threat of substitutes in the hotels & motels industry in India, 2016
Figure 51: Drivers of degree of rivalry in the hotels & motels industry in India, 2016
Figure 52: Mexico hotels & motels industry value: $ billion, 2012–16
Figure 53: Mexico hotels & motels industry volume: establishments, 2012–16

+357 96 030922
info@marketpublishers.com

Figure 54: Mexico hotels & motels industry category segmentation: % share, by value, 2016
Figure 55: Mexico hotels & motels industry geography segmentation: % share, by value, 2016
Figure 56: Mexico hotels & motels industry value forecast: $ billion, 2016–21
Figure 57: Mexico hotels & motels industry volume forecast: establishments, 2016–21
Figure 58: Forces driving competition in the hotels & motels industry in Mexico, 2016
Figure 59: Drivers of buyer power in the hotels & motels industry in Mexico, 2016
Figure 60: Drivers of supplier power in the hotels & motels industry in Mexico, 2016
Figure 61: Factors influencing the likelihood of new entrants in the hotels & motels industry in Mexico, 2016
Figure 62: Factors influencing the threat of substitutes in the hotels & motels industry in Mexico, 2016
Figure 63: Drivers of degree of rivalry in the hotels & motels industry in Mexico, 2016
Figure 64: City Lodge Hotels Limited: revenues & profitability
Figure 65: City Lodge Hotels Limited: assets & liabilities
Figure 66: Sun International Limited: revenues & profitability
Figure 67: Sun International Limited: assets & liabilities
Figure 68: Tsogo Sun Holdings Limited: revenues & profitability
Figure 69: Tsogo Sun Holdings Limited: assets & liabilities
Figure 70: Choice Hotels International, Inc: revenues & profitability
Figure 71: Choice Hotels International, Inc: assets & liabilities
Figure 72: China Lodging Group, Ltd: revenues & profitability
Figure 73: China Lodging Group, Ltd: assets & liabilities
Figure 74: Home Inns & Hotels Management Inc.: revenues & profitability
Figure 75: Home Inns & Hotels Management Inc.: assets & liabilities
Figure 76: Shanghai Jin Jiang International Hotels (Group) Company Limited: revenues & profitability
Figure 77: Shanghai Jin Jiang International Hotels (Group) Company Limited: assets & liabilities
Figure 78: AccorHotels: revenues & profitability
Figure 79: AccorHotels: assets & liabilities
Figure 80: Marriott International, Inc.: revenues & profitability
Figure 81: Marriott International, Inc.: assets & liabilities
Figure 82: The Indian Hotels Company Limited: revenues & profitability
Figure 83: The Indian Hotels Company Limited: assets & liabilities
Figure 84: Grupo Posadas, S.A.B. de C.V.: revenues & profitability
Figure 85: Grupo Posadas, S.A.B. de C.V.: assets & liabilities
Figure 86: Hoteles City Express, S.A.B. de C.V.: revenues & profitability

+357 96 030922
info@marketpublishers.com

Figure 87: Hoteles City Express, S.A.B. de C.V.: assets & liabilities
Figure 88: InterContinental Hotels Group Plc: revenues & profitability
Figure 89: InterContinental Hotels Group Plc: assets & liabilities

+357 96 030922
info@marketpublishers.com

## I would like to order

Product name: Hotels & Motels Top 5 Emerging Markets Industry Guide 2017

Product link: https://marketpublishers.com/r/HBC1D3FD4E4EN.html

Price: US$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/HBC1D3FD4E4EN.html