

# Hotels & Motels in Singapore

<https://marketpublishers.com/r/HF82564E6DBEN.html>

Date: October 2024

Pages: 50

Price: US\$ 350.00 (Single User License)

ID: HF82564E6DBEN

## Abstracts

Hotels & Motels in Singapore

### Summary

Hotels & Motels in Singapore industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The hotels & motels industry consists of establishments that provide paid lodging and full guest services, typically with a continuous staff presence. In the case of motels, this includes off-street parking facilities, but not necessarily meal services. The industry is detailed in both value and volume terms.

The Singaporean hotels & motels industry recorded revenues of \$5.8 billion in 2023, representing a compound annual growth rate (CAGR) of 5.3% between 2018 and 2023.

The number of establishments in the industry grew at a CAGR of 1.1% between 2018 and 2023, reaching a total of 253 in 2023.

The growing travel and tourism expenditure is a key driver of revenue in the hotels & motels industry. According to the World Travel & Tourism Council (WTTC), the total travel and tourism spending in Singapore reached \$43.6 billion in 2023, reflecting an 80.2% increase from 2022.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the hotels & motels market in Singapore

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the hotels & motels market in Singapore

Leading company profiles reveal details of key hotels & motels market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Singapore hotels & motels market with five year forecasts

## Reasons to Buy

What was the size of the Singapore hotels & motels market by value in 2023?

What will be the size of the Singapore hotels & motels market in 2028?

What factors are affecting the strength of competition in the Singapore hotels & motels market?

How has the market performed over the last five years?

What are the main segments that make up Singapore's hotels & motels market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What are the strengths and strategies of the leading players?

7.3. What are the recent developments in the industry?

## **8 COMPANY PROFILES**

8.1. Accor SA

8.2. Marriott International Inc

8.3. Genting Singapore Limited

8.4. Hotel Grand Central Ltd

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Singapore hotels & motels industry value: \$ million, 2018-23

Table 2: Singapore hotels & motels industry volume: number of establishments, 2018-23

Table 3: Singapore hotels & motels industry category segmentation: % share, by value, 2018-23

Table 4: Singapore hotels & motels industry category segmentation: \$ million, 2018-23

Table 5: Singapore hotels & motels industry geography segmentation: \$ million, 2023

Table 6: Singapore hotels & motels industry value forecast: \$ million, 2023-28

Table 7: Singapore hotels & motels industry volume forecast: number of establishments, 2023-28

Table 8: Accor SA: Key Facts

Table 9: Accor SA: Annual Financial Ratios

Table 10: Accor SA: Key Employees

Table 11: Accor SA: Key Employees Continued

Table 12: Marriott International Inc: Key Facts

Table 13: Marriott International Inc: Annual Financial Ratios

Table 14: Marriott International Inc: Key Employees

Table 15: Marriott International Inc: Key Employees Continued

Table 16: Marriott International Inc: Key Employees Continued

Table 17: Genting Singapore Limited: Key Facts

Table 18: Genting Singapore Limited: Annual Financial Ratios

Table 19: Genting Singapore Limited: Key Employees

Table 20: Hotel Grand Central Ltd: Key Facts

Table 21: Hotel Grand Central Ltd: Annual Financial Ratios

Table 22: Hotel Grand Central Ltd: Key Employees

Table 23: Singapore Size of Population (million), 2019-23

Table 24: Singapore Real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 25: Singapore GDP (current prices, \$ billion), 2019-23

Table 26: Singapore Inflation, 2019-23

Table 27: Singapore Consumer Price Index (absolute), 2019-23

Table 28: Singapore Exchange Rate, 2018-23

## List Of Figures

### LIST OF FIGURES

Figure 1: Singapore hotels & motels industry value: \$ million, 2018-23

Figure 2: Singapore hotels & motels industry volume: number of establishments, 2018-23

Figure 3: Singapore hotels & motels industry category segmentation: \$ million, 2018-23

Figure 4: Singapore hotels & motels industry geography segmentation: % share, by value, 2023

Figure 5: Singapore hotels & motels industry value forecast: \$ million, 2023-28

Figure 6: Singapore hotels & motels industry volume forecast: number of establishments, 2023-28

Figure 7: Forces driving competition in the hotels & motels industry in Singapore, 2023

Figure 8: Drivers of buyer power in the hotels & motels industry in Singapore, 2023

Figure 9: Drivers of supplier power in the hotels & motels industry in Singapore, 2023

Figure 10: Factors influencing the likelihood of new entrants in the hotels & motels industry in Singapore, 2023

Figure 11: Factors influencing the threat of substitutes in the hotels & motels industry in Singapore, 2023

Figure 12: Drivers of degree of rivalry in the hotels & motels industry in Singapore, 2023

## I would like to order

Product name: Hotels & Motels in Singapore

Product link: <https://marketpublishers.com/r/HF82564E6DBEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/HF82564E6DBEN.html>