

# Hotels & Motels Global Group of Eight (G8) Industry Guide 2017

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## **Abstracts**

Hotels & Motels Global Group of Eight (G8) Industry Guide 2017

#### **SUMMARY**

The G8 Hotels & Motels industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2012-16, and forecast to 2021). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## **KEY QUESTIONS ANSWERED**

What was the size of the G8 hotels & motels market by value in 2016?

What will be the size of the G8 hotels & motels market in 2021?

What factors are affecting the strength of competition in the G8 hotels & motels market?

How has the market performed over the last five years?

What are the main segments that make up the G8 hotels & motels market?

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major



segments, and leading players in the G8 hotels & motels market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the G8 hotels & motels market

Leading company profiles reveal details of key hotels & motels market players' G8 operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the G8 hotels & motels market with five year forecasts by both value and volume

Compares data from the US, Canada, Germany, France, UK, Italy, Russia and Japan, alongside individual chapters on each country

#### **REASONS TO BUY**

The G8 countries contributed \$372.8 billion in 2016 to the global hotels & motels industry, with a compound annual growth rate (CAGR) of 2.5% between 2012 and 2016. The G8 countries are expected to reach a value of \$489.7 billion in 2021, with a CAGR of 5.6% over the 2016-21 period.

Among the G8 nations, the US is the leading country in the hotels & motels industry, with market revenues of \$189.3 billion in 2016. This was followed by Italy and the UK, with a value of \$45.8 and \$44.0 billion, respectively.

The US is expected to lead the hotels & motels industry in the G8 nations with a value of \$253.7 billion in 2016, followed by Italy and the UK with expected values of \$58.1 and \$52.0 billion, respectively.



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