

Hotels and Motels in Kazakhstan - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Hotels & Motels in Kazakhstan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The hotels & motels industry consists of establishments that provide paid lodging and full guest services, typically with a continuous staff presence. In the case of motels, this includes off-street parking facilities, but not necessarily meal services. The industry is detailed in both value and volume terms.

The Kazakhstani hotels and motels industry had total revenues of \$272.3m in 2020, representing a compound annual rate of change (CARC) of -15.2% between 2016 and 2020.

The number of establishments increased with a compound annual growth rate (CAGR) of 5.1% between 2016 and 2020, to reach a total of 320.0 in 2020.

Kazakhstan has a strong domestic tourism sector; in 2019, domestic tourism grew by almost 10%. This increased the demand for hospitality services during

2019. However, strong growth in the number of establishments hindered strong growth that year due to overcapacity.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the hotels & motels market in Kazakhstan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the hotels & motels market in Kazakhstan

Leading company profiles reveal details of key hotels & motels market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Kazakhstan hotels & motels market with five year forecasts

REASONS TO BUY

What was the size of the Kazakhstan hotels & motels market by value in 2020?

What will be the size of the Kazakhstan hotels & motels market in 2025?

What factors are affecting the strength of competition in the Kazakhstan hotels & motels market?

How has the market performed over the last five years?

What are the main segments that make up Kazakhstan's hotels & motels market?

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