

# Hotels and Motels in India - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/H59269440E22EN.html>

Date: October 2021

Pages: 48

Price: US\$ 350.00 (Single User License)

ID: H59269440E22EN

## Abstracts

Hotels and Motels in India - Market Summary, Competitive Analysis and Forecast to 2025

### SUMMARY

Hotels & Motels in India industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The hotels & motels industry consists of establishments that provide paid lodging and full guest services, typically with a continuous staff presence. In the case of motels, this includes off-street parking facilities, but not necessarily meal services. The industry is detailed in both value and volume terms.

The Indian hotels and motels industry had total revenues of \$2.2bn in 2020, representing a compound annual rate of change (CARC) of -19.7% between 2016 and 2020.

The number of establishments increased with a compound annual growth rate (CAGR) of 9.4% between 2016 and 2020, to reach a total of 4,398.0 in 2020.

Growth in the Indian industry has been facilitated by growing volumes of international tourism. During 2019, foreign tourist arrivals (FTAs) in India stood

at 10.89 million, achieving a growth rate of 3.20% Y-o-Y.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the hotels & motels market in India

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the hotels & motels market in India

Leading company profiles reveal details of key hotels & motels market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the India hotels & motels market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the India hotels & motels market by value in 2020?

What will be the size of the India hotels & motels market in 2025?

What factors are affecting the strength of competition in the India hotels & motels market?

How has the market performed over the last five years?

How large is India's hotels & motels market in relation to its regional counterparts?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. How has the COVID-19 pandemic impacted leading players?

7.4. Are there any threats to the leading players?

## **8 COMPANY PROFILES**

8.1. Marriott International Inc

8.2. The Indian Hotels Company Ltd

8.3. Sarovar Hotels Pte Ltd

8.4. AccorHotels

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: India hotels & motels industry value: \$ million, 2016-20
- Table 2: India hotels & motels industry volume: number of establishments, 2016-20
- Table 3: India hotels & motels industry category segmentation: \$ million, 2020
- Table 4: India hotels & motels industry geography segmentation: \$ million, 2020
- Table 5: India hotels & motels industry value forecast: \$ million, 2020-25
- Table 6: India hotels & motels industry volume forecast: number of establishments, 2020-25
- Table 7: Marriott International Inc: key facts
- Table 8: Marriott International Inc: Annual Financial Ratios
- Table 9: Marriott International Inc: Key Employees
- Table 10: Marriott International Inc: Key Employees Continued
- Table 11: Marriott International Inc: Key Employees Continued
- Table 12: The Indian Hotels Company Ltd: key facts
- Table 13: The Indian Hotels Company Ltd: Annual Financial Ratios
- Table 14: The Indian Hotels Company Ltd: Key Employees
- Table 15: Sarovar Hotels Pte Ltd: key facts
- Table 16: Sarovar Hotels Pte Ltd: Key Employees
- Table 17: AccorHotels: key facts
- Table 18: AccorHotels: Annual Financial Ratios
- Table 19: AccorHotels: Key Employees
- Table 20: AccorHotels: Key Employees Continued
- Table 21: India size of population (million), 2016-20
- Table 22: India gdp (constant 2005 prices, \$ billion), 2016-20
- Table 23: India gdp (current prices, \$ billion), 2016-20
- Table 24: India inflation, 2016-20
- Table 25: India consumer price index (absolute), 2016-20
- Table 26: India exchange rate, 2016-20

## List Of Figures

### LIST OF FIGURES

Figure 1: India hotels & motels industry value: \$ million, 2016-20

Figure 2: India hotels & motels industry volume: number of establishments, 2016-20

Figure 3: India hotels & motels industry category segmentation: % share, by value, 2020

Figure 4: India hotels & motels industry geography segmentation: % share, by value, 2020

Figure 5: India hotels & motels industry value forecast: \$ million, 2020-25

Figure 6: India hotels & motels industry volume forecast: number of establishments, 2020-25

Figure 7: Forces driving competition in the hotels & motels industry in India, 2020

Figure 8: Drivers of buyer power in the hotels & motels industry in India, 2020

Figure 9: Drivers of supplier power in the hotels & motels industry in India, 2020

Figure 10: Factors influencing the likelihood of new entrants in the hotels & motels industry in India, 2020

Figure 11: Factors influencing the threat of substitutes in the hotels & motels industry in India, 2020

Figure 12: Drivers of degree of rivalry in the hotels & motels industry in India, 2020

## I would like to order

Product name: Hotels and Motels in India - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/H59269440E22EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H59269440E22EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970