

# Hotels and Motels in Egypt - Market Summary, Competitive Analysis and Forecast to 2025

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# **Abstracts**

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#### SUMMARY

Hotels & Motels in Egypt industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The hotels & motels industry consists of establishments that provide paid lodging and full guest services, typically with a continuous staff presence. In the case of motels, this includes off-street parking facilities, but not necessarily meal services. The industry is detailed in both value and volume terms.

The Egyptian hotels and motels industry had total revenues of \$612m in 2020, representing a compound annual rate of change (CARC) of -22.4% between 2016 and 2020.

The number of establishments increased with a compound annual growth rate (CAGR) of 6.3% between 2016 and 2020, to reach a total of 1,127.0 in 2020.

Between 2017 and 2020, Egypt's tourism industry witnessed remarkable growth, with the number of international arrivals growing 21% in 2019.



### **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the hotels & motels market in Egypt

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the hotels & motels market in Egypt

Leading company profiles reveal details of key hotels & motels market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Egypt hotels & motels market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Egypt hotels & motels market by value in 2020?

What will be the size of the Egypt hotels & motels market in 2025?

What factors are affecting the strength of competition in the Egypt hotels & motels market?

How has the market performed over the last five years?

What are the main segments that make up Egypt's hotels & motels market?



# **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

## **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

#### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants



- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

#### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. How has the COVID-19 pandemic impacted leading players?
- 7.4. Are there any threats to the leading players?

#### **8 COMPANY PROFILES**

- 8.1. AccorHotels
- 8.2. Marriott International Inc
- 8.3. Hilton Worldwide Holdings Inc
- 8.4. Steigenberger Hotels AG

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

- Table 1: Egypt hotels & motels industry value: \$ million, 2016-20
- Table 2: Egypt hotels & motels industry volume: number of establishments, 2016-20
- Table 3: Egypt hotels & motels industry category segmentation: \$ million, 2020
- Table 4: Egypt hotels & motels industry geography segmentation: \$ million, 2020
- Table 5: Egypt hotels & motels industry value forecast: \$ million, 2020-25
- Table 6: Egypt hotels & motels industry volume forecast: number of establishments, 2020-25
- Table 7: AccorHotels: key facts
- Table 8: AccorHotels: Annual Financial Ratios
- Table 9: AccorHotels: Key Employees
- Table 10: AccorHotels: Key Employees Continued
- Table 11: Marriott International Inc: key facts
- Table 12: Marriott International Inc: Annual Financial Ratios
- Table 13: Marriott International Inc: Key Employees
- Table 14: Marriott International Inc: Key Employees Continued
- Table 15: Marriott International Inc: Key Employees Continued
- Table 16: Hilton Worldwide Holdings Inc: key facts
- Table 17: Hilton Worldwide Holdings Inc: Annual Financial Ratios
- Table 18: Hilton Worldwide Holdings Inc: Annual Financial Ratios (Continued)
- Table 19: Hilton Worldwide Holdings Inc: Key Employees
- Table 20: Hilton Worldwide Holdings Inc: Key Employees Continued
- Table 21: Hilton Worldwide Holdings Inc: Key Employees Continued
- Table 22: Steigenberger Hotels AG: key facts
- Table 23: Steigenberger Hotels AG: Key Employees
- Table 24: Egypt size of population (million), 2016-20
- Table 25: Egypt gdp (constant 2005 prices, \$ billion), 2016-20
- Table 26: Egypt gdp (current prices, \$ billion), 2016-20
- Table 27: Egypt inflation, 2016-20
- Table 28: Egypt consumer price index (absolute), 2016-20
- Table 29: Egypt exchange rate, 2016-20



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Egypt hotels & motels industry value: \$ million, 2016-20
- Figure 2: Egypt hotels & motels industry volume: number of establishments, 2016-20
- Figure 3: Egypt hotels & motels industry category segmentation: % share, by value, 2020
- Figure 4: Egypt hotels & motels industry geography segmentation: % share, by value, 2020
- Figure 5: Egypt hotels & motels industry value forecast: \$ million, 2020-25
- Figure 6: Egypt hotels & motels industry volume forecast: number of establishments, 2020-25
- Figure 7: Forces driving competition in the hotels & motels industry in Egypt, 2020
- Figure 8: Drivers of buyer power in the hotels & motels industry in Egypt, 2020
- Figure 9: Drivers of supplier power in the hotels & motels industry in Egypt, 2020
- Figure 10: Factors influencing the likelihood of new entrants in the hotels & motels industry in Egypt, 2020
- Figure 11: Factors influencing the threat of substitutes in the hotels & motels industry in Egypt, 2020
- Figure 12: Drivers of degree of rivalry in the hotels & motels industry in Egypt, 2020



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