

# Hotels and Motels in Asia-Pacific - Market Summary, Competitive Analysis and Forecast to 2025

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# Abstracts

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### SUMMARY

Hotels & Motels in Asia-Pacific industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

# **KEY HIGHLIGHTS**

The hotels & motels industry consists of establishments that provide paid lodging and full guest services, typically with a continuous staff presence. In the case of motels, this includes off-street parking facilities, but not necessarily meal services. The industry is detailed in both value and volume terms.

The Asia-Pacific hotels and motels industry had total revenues of \$115.8bn in 2020, representing a compound annual rate of change (CARC) of -16.8% between 2016 and 2020.

The number of establishments increased with a compound annual growth rate (CAGR) of 3.4% between 2016 and 2020, to reach a total of 72,865.0 in 2020.

China is the largest industry in the region, accounting for 57.1% of its total value in 2020. As such, China is a significant driver of growth in this region.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the hotels & motels market in Asia-Pacific

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the hotels & motels market in Asia-Pacific

Leading company profiles reveal details of key hotels & motels market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Asia-Pacific hotels & motels market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Asia-Pacific hotels & motels market by value in 2020?

What will be the size of the Asia-Pacific hotels & motels market in 2025?

What factors are affecting the strength of competition in the Asia-Pacific hotels & motels market?

How has the market performed over the last five years?

What are the main segments that make up Asia-Pacific's hotels & motels market?



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