

# Hotels and Motels in Saudi Arabia

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## **Abstracts**

Hotels and Motels in Saudi Arabia

#### SUMMARY

Hotels & Motels in Saudi Arabia industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The hotels & motels industry consists of establishments that provide paid lodging and full guest services, typically with a continuous staff presence. In the case of motels, this includes off-street parking facilities, but not necessarily meal services. The industry is detailed in both value and volume terms.

The Saudi Arabian hotels & motels industry is expected to generate total revenues of \$5.8bn in 2020, representing a compound annual growth rate (CAGR) of 4.4% between 2016 and 2020.

The number of establishments is expected to increase at a CAGR of 8.4% between 2016 and 2020, to reach a total of 2,299 establishments in 2020.

COVID-19 will have a catastrophic effect on the global hotels and motels industry which is expected to decline by -33.0% in 2020.

#### SCOPE



Save time carrying out entry-level research by identifying the size, growth, and leading players in the hotels & motels market in Saudi Arabia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the hotels & motels market in Saudi Arabia

Leading company profiles reveal details of key hotels & motels market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Saudi Arabia hotels & motels market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Saudi Arabia hotels & motels market by value in 2020?

What will be the size of the Saudi Arabia hotels & motels market in 2025?

What factors are affecting the strength of competition in the Saudi Arabia hotels & motels market?

How has the market performed over the last five years?

How large is Saudi Arabia's hotels & motels market in relation to its regional counterparts?



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