

# Hotels and Motels in Kazakhstan

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## Abstracts

Hotels and Motels in Kazakhstan

### SUMMARY

Hotels & Motels in Kazakhstan industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The hotels & motels industry consists of establishments that provide paid lodging and full guest services, typically with a continuous staff presence. In the case of motels, this includes off-street parking facilities, but not necessarily meal services. The industry is detailed in both value and volume terms.

The Kazakhstani hotels & motels industry is expected to generate total revenues of \$0.9bn in 2020, representing a compound annual growth rate (CAGR) of 14.4% between 2016 and 2020.

The number of establishments is expected increase at a CAGR of 7.1% between 2016 and 2020, to reach a total of 345 establishments in 2020.

The performance of the industry is forecast to decelerate, with an anticipated CAGR of 11.2% for the five-year period 2020 - 2025, which is expected to drive the industry to a value of \$1.5bn by the end of 2025.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the hotels & motels market in Kazakhstan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the hotels & motels market in Kazakhstan

Leading company profiles reveal details of key hotels & motels market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Kazakhstan hotels & motels market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the Kazakhstan hotels & motels market by value in 2020?

What will be the size of the Kazakhstan hotels & motels market in 2025?

What factors are affecting the strength of competition in the Kazakhstan hotels & motels market?

How has the market performed over the last five years?

Who are the top competitors in Kazakhstan's hotels & motels market?

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