

# Hong Kong Construction Market Summary, Competitive Analysis and Forecast to 2027

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## Abstracts

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### SUMMARY

Construction in Hong Kong industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annually for both, residential and non-residential construction.

The Hong Kongese construction industry had total revenues of \$31.3 billion in 2022, representing a negative compound annual growth rate (CAGR) of 0.5% between 2017 and 2022.

The non-residential construction segment accounted for the industry's largest proportion in 2022, with total revenues of \$20.9 billion, equivalent to 66.6% of the industry's overall value.

Hong Kongese construction industry slowed down in the past few years, owing to several factors, namely: slow growth in the economy, a decrease in urbanization, continuous rise in interest rate, supply chain challenges, and

labour shortage resulting in negative annual growth.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in Hong Kong

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Hong Kong

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Hong Kong construction market with five year forecasts

## **REASONS TO BUY**

What was the size of the Hong Kong construction market by value in 2022?

What will be the size of the Hong Kong construction market in 2027?

What factors are affecting the strength of competition in the Hong Kong construction market?

How has the market performed over the last five years?

What are the main segments that make up Hong Kong's construction market?

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