

Home & Garden Products in North America

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Abstracts

Home & Garden Products in North America

SUMMARY

Home & Garden Products in North America industry profile provides top-line qualitative and quantitative summary information including: market size (value 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Essential resource for top-line data and analysis covering the North America home & garden products market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

KEY HIGHLIGHTS

The home & garden products market consists of gardening and outdoor living products, home improvement products, and homewares. Gardening and outdoor living includes garden buildings, manual and electric garden tools, garden utensils, outdoor living products (garden furniture, barbecues, ornaments), and plants and growing media (bulbs, compost, domestic fertilizer, flowering plants, seeds, shrubs and trees). Home improvement includes retail (not trade) sales of decorating materials (paint, varnish, wall tiles, wallpaper), Electricals hardware (alarms, light fittings, plugs, switches), hardware (brackets, locks, nails, bolts, nuts, etc.), other materials (adhesive, aggregates, boards, cement, doors, window frames, glass, bricks, timber, etc.), and manual and power tools. Homewares includes retail sales of home hardware (crockery, cutlery, glassware, rubbish bins, storage, mechanical utensils and home devices e.g.

scales), lamps and lampshades, textiles and soft furnishings (bathroom textiles, beddings, cushions, futons, hammocks, mattresses, table linen, furniture covers, doormats), and window dressings (blinds, curtain poles, rails, curtains, hooks). Any currency conversions calculated using constant annual average 2017 exchange rates.

The North American home and garden products market had total revenues of \$621.8bn in 2017, representing a compound annual growth rate (CAGR) of 4.7% between 2013 and 2017.

The home improvement segment was the market's most lucrative in 2017, with total revenues of \$412.5bn, equivalent to 66.3% of the market's overall value.

The US is the driving force of the region, making up 91.4% of the market value in 2017.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the home & garden products market in North America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the home & garden products market in North America

Leading company profiles reveal details of key home & garden products market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the North America home & garden products market with five year forecasts

REASONS TO BUY

What was the size of the North America home & garden products market by value in 2017?

What will be the size of the North America home & garden products market in 2022?

What factors are affecting the strength of competition in the North America home & garden products market?

How has the market performed over the last five years?

What are the main segments that make up North America's home & garden products market?

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COMPANIES MENTIONED

Home Hardware Stores Ltd

The Home Depot, Inc.

Inter IKEA Systems BV

Lowe's Companies, Inc.

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