

# **Healthcare Providers in South Africa**

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# **Abstracts**

Healthcare Providers in South Africa

#### SUMMARY

Healthcare Providers in South Africa industry profile provides top%li%line qualitative and quantitative summary information including: market size (value 2015%li%19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The healthcare providers sector is valued as total expenditure on healthcare in each country. This includes final consumption spending on healthcare goods and services.

The South African healthcare providers sector had total revenues of \$31.3bn in 2019, representing a compound annual growth rate (CAGR) of 8% between 2015 and 2019.

The outpatient care segment was the sector's most lucrative in 2019, with total revenues of \$9.7bn, equivalent to 31% of the sector's overall value.

Despite the fairly young population in South Africa, an increasing proportion of over%li%65s in the population will mean higher demand for long%li%term care.

#### SCOPE



Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the healthcare providers market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the healthcare providers market in South Africa

Leading company profiles reveal details of key healthcare providers market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa healthcare providers market with five year forecasts

## **REASONS TO BUY**

What was the size of the South Africa healthcare providers market by value in 2019?

What will be the size of the South Africa healthcare providers market in 2024?

What factors are affecting the strength of competition in the South Africa healthcare providers market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's healthcare providers market?



# **Contents**

## 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

## **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

## **3 MARKET DATA**

3.1. Market value

## **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

# **5 MARKET OUTLOOK**

5.1. Market value forecast

## **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry



# **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the key players in this sector?
- 7.2. What is the NHI Bill and how will it affect key players?
- 7.3. How are providers supporting innovation in healthcare?

## **8 COMPANY PROFILES**

- 8.1. Netcare Limited
- 8.2. Mediclinic International Plc

## 9 MACROECONOMIC INDICATORS

9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



# **List Of Tables**

## LIST OF TABLES

- Table 1: South Africa healthcare providers sector value: \$ billion, 2015-19
- Table 2: South Africa healthcare providers sector category segmentation: \$ billion, 2019
- Table 3: South Africa healthcare providers sector geography segmentation: \$ billion, 2019
- Table 4: South Africa healthcare providers sector distribution: % share, by value, 2019
- Table 5: South Africa healthcare providers sector value forecast: \$ billion, 2019-24
- Table 6: Netcare Limited: key facts
- Table 7: Netcare Limited: Annual Financial Ratios
- Table 8: Netcare Limited: Key Employees
- Table 9: Mediclinic International Plc: key facts
- Table 10: Mediclinic International Plc: Annual Financial Ratios
- Table 11: Mediclinic International Plc: Key Employees
- Table 12: South Africa size of population (million), 2015-19
- Table 13: South Africa gdp (constant 2005 prices, \$ billion), 2015-19
- Table 14: South Africa gdp (current prices, \$ billion), 2015-19
- Table 15: South Africa inflation, 2015-19
- Table 16: South Africa consumer price index (absolute), 2015-19
- Table 17: South Africa exchange rate, 2015-19



# **List Of Figures**

## LIST OF FIGURES

- Figure 1: South Africa healthcare providers sector value: \$ billion, 2015-19
- Figure 2: South Africa healthcare providers sector category segmentation: % share, by value, 2019
- Figure 3: South Africa healthcare providers sector geography segmentation: % share, by value, 2019
- Figure 4: South Africa healthcare providers sector distribution: % share, by value, 2019
- Figure 5: South Africa healthcare providers sector value forecast: \$ billion, 2019-24
- Figure 6: Forces driving competition in the healthcare providers sector in South Africa, 2019
- Figure 7: Drivers of buyer power in the healthcare providers sector in South Africa, 2019
- Figure 8: Drivers of supplier power in the healthcare providers sector in South Africa, 2019
- Figure 9: Factors influencing the likelihood of new entrants in the healthcare providers sector in South Africa, 2019
- Figure 10: Factors influencing the threat of substitutes in the healthcare providers sector in South Africa, 2019
- Figure 11: Drivers of degree of rivalry in the healthcare providers sector in South Africa, 2019

## **COMPANIES MENTIONED**

Netcare Limited

Mediclinic International Plc



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