

# Healthcare Providers in Australia

<https://marketpublishers.com/r/HB65917B301EN.html>

Date: April 2020

Pages: 37

Price: US\$ 350.00 (Single User License)

ID: HB65917B301EN

## Abstracts

Healthcare Providers in Australia

### SUMMARY

Healthcare Providers in Australia industry profile provides top%li%line qualitative and quantitative summary information including: market size (value 2015%li%19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The healthcare providers sector is valued as total expenditure on healthcare in each country. This includes final consumption spending on healthcare goods and services.

The Australian healthcare providers sector had total revenues of \$122.2bn in 2019, representing a compound annual growth rate (CAGR) of 5.3% between 2015 and 2019.

The outpatient care segment was the sector's most lucrative in 2019, with total revenues of \$40.1bn, equivalent to 32.8% of the sector's overall value.

The younger generation in particular has been turning away from private healthcare in Australia due to inefficiency and soaring insurance premiums.

### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the healthcare providers market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the healthcare providers market in Australia

Leading company profiles reveal details of key healthcare providers market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia healthcare providers market with five year forecasts

## **REASONS TO BUY**

What was the size of the Australia healthcare providers market by value in 2019?

What will be the size of the Australia healthcare providers market in 2024?

What factors are affecting the strength of competition in the Australia healthcare providers market?

How has the market performed over the last five years?

What are the main segments that make up Australia's healthcare providers market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the key players in this sector?
- 7.2. How important are private providers in this landscape?
- 7.3. Was there any notable M&A activity in 2019?

## **8 COMPANY PROFILES**

- 8.1. Ramsay Health Care Limited
- 8.2. Healthscope Ltd

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Australia healthcare providers sector value: \$ billion, 2015-19
- Table 2: Australia healthcare providers sector category segmentation: \$ billion, 2019
- Table 3: Australia healthcare providers sector geography segmentation: \$ billion, 2019
- Table 4: Australia healthcare providers sector distribution: % share, by value, 2019
- Table 5: Australia healthcare providers sector value forecast: \$ billion, 2019-24
- Table 6: Ramsay Health Care Limited: key facts
- Table 7: Ramsay Health Care Limited: Annual Financial Ratios
- Table 8: Ramsay Health Care Limited: Key Employees
- Table 9: Healthscope Ltd: key facts
- Table 10: Healthscope Ltd: Key Employees
- Table 11: Australia size of population (million), 2015-19
- Table 12: Australia gdp (constant 2005 prices, \$ billion), 2015-19
- Table 13: Australia gdp (current prices, \$ billion), 2015-19
- Table 14: Australia inflation, 2015-19
- Table 15: Australia consumer price index (absolute), 2015-19
- Table 16: Australia exchange rate, 2015-19

## List Of Figures

### LIST OF FIGURES

Figure 1: Australia healthcare providers sector value: \$ billion, 2015-19

Figure 2: Australia healthcare providers sector category segmentation: % share, by value, 2019

Figure 3: Australia healthcare providers sector geography segmentation: % share, by value, 2019

Figure 4: Australia healthcare providers sector distribution: % share, by value, 2019

Figure 5: Australia healthcare providers sector value forecast: \$ billion, 2019-24

Figure 6: Forces driving competition in the healthcare providers sector in Australia, 2019

Figure 7: Drivers of buyer power in the healthcare providers sector in Australia, 2019

Figure 8: Drivers of supplier power in the healthcare providers sector in Australia, 2019

Figure 9: Factors influencing the likelihood of new entrants in the healthcare providers sector in Australia, 2019

Figure 10: Factors influencing the threat of substitutes in the healthcare providers sector in Australia, 2019

Figure 11: Drivers of degree of rivalry in the healthcare providers sector in Australia, 2019

### COMPANIES MENTIONED

Ramsay Health Care Limited

Healthscope Ltd

## I would like to order

Product name: Healthcare Providers in Australia

Product link: <https://marketpublishers.com/r/HB65917B301EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/HB65917B301EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970