

Healthcare Providers Global Industry Guide 2015-2024

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Abstracts

Healthcare Providers Global Industry Guide 2015-2024

SUMMARY

Global Healthcare Providers industry profile provides top-line qualitative and quantitative summary information including: Sector size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Sector.

Essential resource for top-line data and analysis covering the global healthcare providers Sector. Includes Sector size and segmentation data, textual and graphical analysis of Sector growth trends and leading companies.

KEY HIGHLIGHTS

The healthcare providers sector is valued as total expenditure on healthcare in each country. This includes final consumption spending on healthcare goods and services.

Goods and services in this sector include inpatient, outpatient, long-term medical care, medical goods including pharmaceuticals and supplies, and collective services and capital formation such as administration requirements and development costs.

Public spending (e.g. by national and local governments and social security schemes) and private spending (e.g. payments made by private-sector health insurers and individual out-of-pocket expenditures) are both included.

Note that with regards to distribution data (whereby data is broken down to private or government expenditure), the government expenditure segment also includes healthcare insurance funded by private insurers where such insurance is mandatory, for example in the United States. Any other non-mandatory privately-funded insurance comes under the 'private' segment.

Any currency conversions used in the creation of this report have been calculated using constant 2019 annual average exchange rates.

The global healthcare providers sector had total revenues of \$8,662.9bn in 2019, representing a compound annual growth rate (CAGR) of 5.2% between 2015 and 2019.

The outpatient care segment was the sector's most lucrative in 2019, with total revenues of \$3,413.8bn, equivalent to 39.4% of the sector's overall value.

In more-developed healthcare systems, aging populations are significant drivers of growth through increased public expenditure, whilst several less-developed systems are rolling out national health insurance and universal healthcare for the first time.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global healthcare providers Sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global healthcare providers Sector

Leading company profiles reveal details of key healthcare providers Sector players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global healthcare providers Sector with five year forecasts

REASONS TO BUY

What was the size of the global healthcare providers Sector by value in 2019?

What will be the size of the global healthcare providers Sector in 2024?

What factors are affecting the strength of competition in the global healthcare providers Sector?

How has the Sector performed over the last five years?

What are the main segments that make up the global healthcare providers Sector?

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About

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The growth of the global healthcare providers sector in recent years has been driven by the emergence of sectors within the Asian-Pacific region. Growing population and rising income in these countries, along with governments' attempts to achieve universal health coverage, have boosted public expenditure. Developed countries as seen mainly in Japan, Europe and Canada, face increasing costs of public healthcare provision that stem from ageing population.

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