

# Healthcare Providers Global Industry Almanac 2015-2024

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## Abstracts

Healthcare Providers Global Industry Almanac 2015-2024

### SUMMARY

Global Healthcare Providers industry profile provides top-line qualitative and quantitative summary information including: Sector size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Sector.

Essential resource for top-line data and analysis covering the global healthcare providers Sector. Includes Sector size and segmentation data, textual and graphical analysis of Sector growth trends and leading companies.

### KEY HIGHLIGHTS

The healthcare providers sector is valued as total expenditure on healthcare in each country. This includes final consumption spending on healthcare goods and services.

Goods and services in this sector include inpatient, outpatient, long-term medical care, medical goods including pharmaceuticals and supplies, and collective services and capital formation such as administration requirements and development costs.

Public spending (e.g. by national and local governments and social security schemes) and private spending (e.g. payments made by private-sector health

insurers and individual out-of-pocket expenditures) are both included.

Note that with regards to distribution data (whereby data is broken down to private or government expenditure), the government expenditure segment also includes healthcare insurance funded by private insurers where such insurance is mandatory, for example in the United States. Any other non-mandatory privately-funded insurance comes under the 'private' segment.

Any currency conversions used in the creation of this report have been calculated using constant 2019 annual average exchange rates.

The global healthcare providers sector had total revenues of \$8,662.9bn in 2019, representing a compound annual growth rate (CAGR) of 5.2% between 2015 and 2019.

The outpatient care segment was the sector's most lucrative in 2019, with total revenues of \$3,413.8bn, equivalent to 39.4% of the sector's overall value.

In more-developed healthcare systems, aging populations are significant drivers of growth through increased public expenditure, whilst several less-developed systems are rolling out national health insurance and universal healthcare for the first time.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global healthcare providers Sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global healthcare providers Sector

Leading company profiles reveal details of key healthcare providers Sector players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global healthcare providers Sector with five year forecasts

## REASONS TO BUY

What was the size of the global healthcare providers Sector by value in 2019?

What will be the size of the global healthcare providers Sector in 2024?

What factors are affecting the strength of competition in the global healthcare providers Sector?

How has the Sector performed over the last five years?

What are the main segments that make up the global healthcare providers Sector?

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## **COMPANIES MENTIONED**

Acibadem Saglik ve Hayat Sigorta AS

Aleris AB

Ambea AB

Apollo Hospitals Enterprise Ltd

Asan Medical Center

Ascension Health

Bumrungrad Hospital Public Company Ltd

Capio AB

Chindex International Inc

Community Health Systems, Inc.

Diagnosticos da America SA

Fleury SA

Fortis Healthcare Ltd

Fresenius SE & Co. KGaA

HCA Healthcare, Inc.

Healthscope Ltd

IHH Healthcare Berhad

Korian SA

KPJ Healthcare Berhad

Medica Sur SAB de CV

Mediclinic International Plc

Mehilainen Oy

Narayana Hrudayalaya Ltd

Netcare Limited

Nichii Gakkan Co Ltd  
Orpea SA  
Pihlajalinna Oyj  
Praktikertjanst AB  
Raffles Medical Group Ltd  
Ramsay Health Care Limited  
Samsung Medical Center  
Spire Healthcare Group Plc  
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Terveystalo Healthcare Oyj  
The Siloam Hospitals Group  
Tokushukai Ltd  
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Yonsei University

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