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Healthcare Providers Market Summary, Competitive Analysis and Forecast to 2027

https://marketpublishers.com/r/HF87FA81E2BAEN.html
Date: June 2023
Pages: 400
Price: US$ 1,495.00 (Single User License)
ID: HF87FA81E2BAEN

Abstracts

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SUMMARY

Global Healthcare Providers industry profile provides top-line qualitative and quantitative summary information including: Sector size (value and volume 2018-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Sector.

KEY HIGHLIGHTS

The healthcare providers sector is valued as total expenditure on healthcare in each country. This includes final consumption spending on healthcare goods and services.

Goods and services in this sector include inpatient, outpatient, long-term medical care, medical goods including pharmaceuticals and supplies, and collective services and capital formation such as administration requirements and development costs.

Public spending (e.g., by national and local governments and social security schemes) and private spending (e.g., payments made by private-sector health insurers and individual out-of-pocket expenditures) are both included.

Note that with regards to distribution data (whereby data is broken down to private or government expenditure), the government expenditure segment also

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includes healthcare insurance funded by private insurers where such insurance is mandatory, for example in the United States. Any other non-mandatory privately funded insurance comes under the 'private' segment.

All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2022 annual average exchange rates.

The global healthcare providers sector had total revenues of $9,576.3 billion in 2022, representing a compound annual growth rate (CAGR) of 5.6% between 2017 and 2022.

The outpatient care segment accounted for the sector's largest proportion in 2022, with total revenues of $3,251.7 billion, equivalent to 34% of the sector's overall value.

The healthcare providers sector is growing significantly due to an increasing population, a growing geriatric population, increasing disposable income, and better access to healthcare services through government programs and investments.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global healthcare providers Sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global healthcare providers Sector

Leading company profiles reveal details of key healthcare providers Sector players’ global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global healthcare providers Sector with five year forecasts by both value and volume

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REASONS TO BUY

What was the size of the global healthcare providers Sector by value in 2022?

What will be the size of the global healthcare providers Sector in 2027?

What factors are affecting the strength of competition in the global healthcare providers Sector?

How has the Sector performed over the last five years?

What are the main segments that make up the global healthcare providers Sector?

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