

# Healthcare Providers in South America - Market Summary, Competitive Analysis and Forecast to 2025

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# Abstracts

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# SUMMARY

Healthcare Providers in South America industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

# **KEY HIGHLIGHTS**

The healthcare providers sector is valued as total expenditure on healthcare in each country. This includes final consumption spending on healthcare goods and services.

The South American healthcare providers sector had total revenues of \$293.2bn in 2020, representing a compound annual growth rate (CAGR) of 12.9% between 2016 and 2020.

The inpatient care segment was the sector's most lucrative in 2020, with total revenues of \$115.1bn, equivalent to 39.3% of the sector's overall value.

The Brazilian sector is the largest in South America accounting for 75.7% of the total sector, followed by the Argentinian and Chilean sectors which make up 10.5% and 8.8% respectively.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the healthcare providers market in South America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the healthcare providers market in South America

Leading company profiles reveal details of key healthcare providers market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South America healthcare providers market with five year forecasts

#### **REASONS TO BUY**

What was the size of the South America healthcare providers market by value in 2020?

What will be the size of the South America healthcare providers market in 2025?

What factors are affecting the strength of competition in the South America healthcare providers market?

How has the market performed over the last five years?

What are the main segments that make up South America's healthcare providers market?



# Contents

#### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

3.1. Market value

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

#### **5 MARKET OUTLOOK**

5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry



### 7 COMPETITIVE LANDSCAPE

- 7.1. Who are the key players in this sector?
- 7.2. How are political factors affecting providers in this sector?
- 7.3. How is government policy affecting providers in this sector?
- 7.4. Are Brazil's private or public providers expecting more growth in the coming period?
- 7.5. How has the COVID-19 pandemic affected the sector?

### **8 COMPANY PROFILES**

8.1. Terveystalo Healthcare Oyj

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



# **List Of Tables**

## LIST OF TABLES

Table 1: South America healthcare providers sector value: \$ billion, 2016-20

Table 2: South America healthcare providers sector category segmentation: \$ billion, 2020

Table 3: South America healthcare providers sector geography segmentation: \$ billion,2020

Table 4: South America healthcare providers sector distribution: % share, by value, 2020

Table 5: South America healthcare providers sector value forecast: \$ billion, 2020-25

Table 6: Terveystalo Healthcare Oyj: key facts

Table 7: Terveystalo Healthcare Oyj: Annual Financial Ratios

 Table 8: Terveystalo Healthcare Oyj: Key Employees

Table 9: South America exchange rate, 2016-20



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: South America healthcare providers sector value: \$ billion, 2016-20

Figure 2: South America healthcare providers sector category segmentation: % share, by value, 2020

Figure 3: South America healthcare providers sector geography segmentation: % share, by value, 2020

Figure 4: South America healthcare providers sector distribution: % share, by value, 2020

Figure 5: South America healthcare providers sector value forecast: \$ billion, 2020-25

Figure 6: Forces driving competition in the healthcare providers sector in South America, 2020

Figure 7: Drivers of buyer power in the healthcare providers sector in South America, 2020

Figure 8: Drivers of supplier power in the healthcare providers sector in South America, 2020

Figure 9: Factors influencing the likelihood of new entrants in the healthcare providers sector in South America, 2020

Figure 10: Factors influencing the threat of substitutes in the healthcare providers sector in South America, 2020

Figure 11: Drivers of degree of rivalry in the healthcare providers sector in South America, 2020



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