

Healthcare Providers Global Industry Almanac - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/H406A7F1E2C8EN.html>

Date: April 2021

Pages: 668

Price: US\$ 2,995.00 (Single User License)

ID: H406A7F1E2C8EN

Abstracts

Healthcare Providers Global Industry Almanac - Market @Summary, Competitive Analysis and Forecast to 2025

SUMMARY

Global Healthcare Providers industry profile provides top-line qualitative and quantitative summary information including: Sector size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Sector.

KEY HIGHLIGHTS

The healthcare providers sector is valued as total expenditure on healthcare in each country. This includes final consumption spending on healthcare goods and services.

Goods and services in this sector include inpatient, outpatient, long-term medical care, medical goods including pharmaceuticals and supplies, and collective services and capital formation such as administration requirements and development costs.

Public spending (e.g. by national and local governments and social security schemes) and private spending (e.g. payments made by private-sector health insurers and individual out-of-pocket expenditures) are both included.

Note that with regards to distribution data (whereby data is broken down to private or government expenditure), the government expenditure segment also includes healthcare insurance funded by private insurers where such insurance is mandatory, for example in the United States. Any other non-mandatory privately-funded insurance comes under the "private" segment. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates. COVID-19: The assumption has been made that after the pandemic is over the global economy will gradually go back to the levels recorded before. It is also assumed that there is no widespread economic crisis as seen in 2008 due to announced financial support packages from governments around the world. In October 2020, at the time of the preparation of this report, the economic implications of national and local lockdowns of many economies are difficult to predict as there is no indication how long the pandemic will last, nor how many industries will be forced to stay closed and the scale of the governmental aid involved.

The global healthcare providers sector had total revenues of \$9,019.5bn in 2020, representing a compound annual growth rate (CAGR) of 5.8% between 2016 and 2020.

The inpatient care segment was the sector's most lucrative in 2020, with total revenues of \$3,260.7bn, equivalent to 36.2% of the sector's overall value.

The US is by far the world's most valuable market for healthcare providers, thanks to its predominantly private and highly-developed healthcare system.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global healthcare providers Sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global healthcare providers Sector

Leading company profiles reveal details of key healthcare providers Sector players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global healthcare providers Sector with five year forecasts

REASONS TO BUY

What was the size of the global healthcare providers Sector by value in 2020?

What will be the size of the global healthcare providers Sector in 2025?

What factors are affecting the strength of competition in the global healthcare providers Sector?

How has the Sector performed over the last five years?

What are the main segments that make up the global healthcare providers Sector?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Competitive Landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL HEALTHCARE PROVIDERS

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 3.6. Macroeconomic Indicators

4 HEALTHCARE PROVIDERS IN ASIA-PACIFIC

- 4.1. Market Overview
- 4.2. Market Data
- 4.3. Market Segmentation
- 4.4. Market outlook
- 4.5. Five forces analysis

5 HEALTHCARE PROVIDERS IN EUROPE

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation

- 5.4. Market outlook
- 5.5. Five forces analysis
- 5.6. Macroeconomic Indicators

6 HEALTHCARE PROVIDERS IN FINLAND

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis
- 6.6. Macroeconomic Indicators

7 HEALTHCARE PROVIDERS IN FRANCE

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis
- 7.6. Macroeconomic Indicators

8 HEALTHCARE PROVIDERS IN GERMANY

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis
- 8.6. Macroeconomic Indicators

9 HEALTHCARE PROVIDERS IN INDIA

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis
- 9.6. Macroeconomic Indicators

10 HEALTHCARE PROVIDERS IN INDONESIA

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis
- 10.6. Macroeconomic Indicators

11 HEALTHCARE PROVIDERS IN ITALY

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis
- 11.6. Macroeconomic Indicators

12 HEALTHCARE PROVIDERS IN JAPAN

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis
- 12.6. Macroeconomic Indicators

13 HEALTHCARE PROVIDERS IN MEXICO

- 13.1. Market Overview
- 13.2. Market Data
- 13.3. Market Segmentation
- 13.4. Market outlook
- 13.5. Five forces analysis
- 13.6. Macroeconomic Indicators

14 HEALTHCARE PROVIDERS IN THE NETHERLANDS

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis
- 14.6. Macroeconomic Indicators

15 HEALTHCARE PROVIDERS IN NORTH AMERICA

- 15.1. Market Overview
- 15.2. Market Data
- 15.3. Market Segmentation
- 15.4. Market outlook
- 15.5. Five forces analysis

16 HEALTHCARE PROVIDERS IN NORWAY

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis
- 16.6. Macroeconomic Indicators

17 HEALTHCARE PROVIDERS IN RUSSIA

- 17.1. Market Overview
- 17.2. Market Data
- 17.3. Market Segmentation
- 17.4. Market outlook
- 17.5. Five forces analysis
- 17.6. Macroeconomic Indicators

18 HEALTHCARE PROVIDERS IN SINGAPORE

- 18.1. Market Overview
- 18.2. Market Data
- 18.3. Market Segmentation
- 18.4. Market outlook

18.5. Five forces analysis

18.6. Macroeconomic Indicators

19 HEALTHCARE PROVIDERS IN SOUTH AFRICA

19.1. Market Overview

19.2. Market Data

19.3. Market Segmentation

19.4. Market outlook

19.5. Five forces analysis

19.6. Macroeconomic Indicators

20 HEALTHCARE PROVIDERS IN SOUTH KOREA

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

20.6. Macroeconomic Indicators

21 HEALTHCARE PROVIDERS IN SPAIN

21.1. Market Overview

21.2. Market Data

21.3. Market Segmentation

21.4. Market outlook

21.5. Five forces analysis

21.6. Macroeconomic Indicators

22 HEALTHCARE PROVIDERS IN SWEDEN

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

22.6. Macroeconomic Indicators

23 HEALTHCARE PROVIDERS IN TURKEY

- 23.1. Market Overview
- 23.2. Market Data
- 23.3. Market Segmentation
- 23.4. Market outlook
- 23.5. Five forces analysis
- 23.6. Macroeconomic Indicators

24 HEALTHCARE PROVIDERS IN THE UNITED KINGDOM

- 24.1. Market Overview
- 24.2. Market Data
- 24.3. Market Segmentation
- 24.4. Market outlook
- 24.5. Five forces analysis
- 24.6. Macroeconomic Indicators

25 HEALTHCARE PROVIDERS IN THE UNITED STATES

- 25.1. Market Overview
- 25.2. Market Data
- 25.3. Market Segmentation
- 25.4. Market outlook
- 25.5. Five forces analysis
- 25.6. Macroeconomic Indicators

26 HEALTHCARE PROVIDERS IN AUSTRALIA

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis
- 26.6. Macroeconomic Indicators

27 HEALTHCARE PROVIDERS IN BRAZIL

- 27.1. Market Overview

- 27.2. Market Data
- 27.3. Market Segmentation
- 27.4. Market outlook
- 27.5. Five forces analysis
- 27.6. Macroeconomic Indicators

28 HEALTHCARE PROVIDERS IN CANADA

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis
- 28.6. Macroeconomic Indicators

29 HEALTHCARE PROVIDERS IN CHINA

- 29.1. Market Overview
- 29.2. Market Data
- 29.3. Market Segmentation
- 29.4. Market outlook
- 29.5. Five forces analysis
- 29.6. Macroeconomic Indicators

30 HEALTHCARE PROVIDERS IN DENMARK

- 30.1. Market Overview
- 30.2. Market Data
- 30.3. Market Segmentation
- 30.4. Market outlook
- 30.5. Five forces analysis
- 30.6. Macroeconomic Indicators

31 COMPANY PROFILES

- 31.1. Community Health Systems, Inc.
- 31.2. HCA Healthcare, Inc.
- 31.3. Ascension Health
- 31.4. Tenet Healthcare Corporation

- 31.5. Tokushukai Ltd
- 31.6. Nichii Gakkan Co Ltd
- 31.7. Orpea SA
- 31.8. Terveystalo Healthcare Oyj
- 31.9. Mehilainen Oy
- 31.10. Pihlajalinna Oyj
- 31.11. Bumrungrad Hospital Public Company Ltd
- 31.12. Ramsay Health Care Limited
- 31.13. Korian SA
- 31.14. Fresenius SE & Co. KGaA
- 31.15. Apollo Hospitals Enterprise Ltd
- 31.16. Fortis Healthcare Ltd
- 31.17. IHH Healthcare Berhad
- 31.18. Narayana Hrudayalaya Ltd
- 31.19. The Siloam Hospitals Group
- 31.20. KPJ Healthcare Berhad
- 31.21. Medica Sur SAB de CV
- 31.22. Aleris AB
- 31.23. Capio AB
- 31.24. Ambea AB
- 31.25. Raffles Medical Group Ltd
- 31.26. Netcare Limited
- 31.27. Mediclinic International Plc
- 31.28. Samsung Medical Center
- 31.29. Yonsei University
- 31.30. Asan Medical Center
- 31.31. Acibadem Saglik ve Hayat Sigorta AS
- 31.32. Spire Healthcare Group Plc
- 31.33. Healthscope Ltd
- 31.34. UnitedHealth Group Incorporated
- 31.35. Diagnosticos da America SA
- 31.36. Fleury SA
- 31.37. Chindex International Inc
- 31.38. Praktikertjanst AB

32 APPENDIX

- 32.1. Methodology
- 32.2. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Global healthcare providers sector value: \$ billion, 2016-20

Table 2: Global healthcare providers sector category segmentation: \$ billion, 2020

Table 3: Global healthcare providers sector geography segmentation: \$ billion, 2020

Table 4: Global healthcare providers sector distribution: % share, by value, 2020

Table 5: Global healthcare providers sector value forecast: \$ billion, 2020-25

Table 6: Global size of population (million), 2016-20

Table 7: Global gdp (constant 2005 prices, \$ billion), 2016-20

Table 8: Global gdp (current prices, \$ billion), 2016-20

Table 9: Global inflation, 2016-20

Table 10: Global consumer price index (absolute), 2016-20

Table 11: Global exchange rate, 2016-20

Table 12: Asia-Pacific healthcare providers sector value: \$ billion, 2016-20

Table 13: Asia-Pacific healthcare providers sector category segmentation: \$ billion, 2020

Table 14: Asia-Pacific healthcare providers sector geography segmentation: \$ billion, 2020

Table 15: Asia-Pacific healthcare providers sector distribution: % share, by value, 2020

Table 16: Asia-Pacific healthcare providers sector value forecast: \$ billion, 2020-25

Table 17: Europe healthcare providers sector value: \$ billion, 2016-20

Table 18: Europe healthcare providers sector category segmentation: \$ billion, 2020

Table 19: Europe healthcare providers sector geography segmentation: \$ billion, 2020

Table 20: Europe healthcare providers sector distribution: % share, by value, 2020

Table 21: Europe healthcare providers sector value forecast: \$ billion, 2020-25

Table 22: Europe size of population (million), 2016-20

Table 23: Europe gdp (constant 2005 prices, \$ billion), 2016-20

Table 24: Europe gdp (current prices, \$ billion), 2016-20

Table 25: Europe inflation, 2016-20

Table 26: Europe consumer price index (absolute), 2016-20

Table 27: Europe exchange rate, 2016-20

Table 28: Finland healthcare providers sector value: \$ billion, 2016-20

Table 29: Finland healthcare providers sector category segmentation: \$ billion, 2020

Table 30: Finland healthcare providers sector geography segmentation: \$ billion, 2020

Table 31: Finland healthcare providers sector distribution: % share, by value, 2020

Table 32: Finland healthcare providers sector value forecast: \$ billion, 2020-25

Table 33: Finland size of population (million), 2016-20

- Table 34: Finland gdp (constant 2005 prices, \$ billion), 2016-20
- Table 35: Finland gdp (current prices, \$ billion), 2016-20
- Table 36: Finland inflation, 2016-20
- Table 37: Finland consumer price index (absolute), 2016-20
- Table 38: Finland exchange rate, 2016-20
- Table 39: France healthcare providers sector value: \$ billion, 2016-20
- Table 40: France healthcare providers sector category segmentation: \$ billion, 2020
- Table 41: France healthcare providers sector geography segmentation: \$ billion, 2020
- Table 42: France healthcare providers sector distribution: % share, by value, 2020
- Table 43: France healthcare providers sector value forecast: \$ billion, 2020-25
- Table 44: France size of population (million), 2016-20
- Table 45: France gdp (constant 2005 prices, \$ billion), 2016-20
- Table 46: France gdp (current prices, \$ billion), 2016-20
- Table 47: France inflation, 2016-20
- Table 48: France consumer price index (absolute), 2016-20
- Table 49: France exchange rate, 2016-20
- Table 50: Germany healthcare providers sector value: \$ billion, 2016-20
- Table 51: Germany healthcare providers sector category segmentation: \$ billion, 2020
- Table 52: Germany healthcare providers sector geography segmentation: \$ billion, 2020
- Table 53: Germany healthcare providers sector distribution: % share, by value, 2020
- Table 54: Germany healthcare providers sector value forecast: \$ billion, 2020-25
- Table 55: Germany size of population (million), 2016-20
- Table 56: Germany gdp (constant 2005 prices, \$ billion), 2016-20
- Table 57: Germany gdp (current prices, \$ billion), 2016-20
- Table 58: Germany inflation, 2016-20
- Table 59: Germany consumer price index (absolute), 2016-20
- Table 60: Germany exchange rate, 2016-20
- Table 61: India healthcare providers sector value: \$ billion, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: Global healthcare providers sector value: \$ billion, 2016-20

Figure 2: Global healthcare providers sector category segmentation: % share, by value, 2020

Figure 3: Global healthcare providers sector geography segmentation: % share, by value, 2020

Figure 4: Global healthcare providers sector distribution: % share, by value, 2020

Figure 5: Global healthcare providers sector value forecast: \$ billion, 2020-25

Figure 6: Forces driving competition in the global healthcare providers sector, 2020

Figure 7: Drivers of buyer power in the global healthcare providers sector, 2020

Figure 8: Drivers of supplier power in the global healthcare providers sector, 2020

Figure 9: Factors influencing the likelihood of new entrants in the global healthcare providers sector, 2020

Figure 10: Factors influencing the threat of substitutes in the global healthcare providers sector, 2020

Figure 11: Drivers of degree of rivalry in the global healthcare providers sector, 2020

Figure 12: Asia-Pacific healthcare providers sector value: \$ billion, 2016-20

Figure 13: Asia-Pacific healthcare providers sector category segmentation: % share, by value, 2020

Figure 14: Asia-Pacific healthcare providers sector geography segmentation: % share, by value, 2020

Figure 15: Asia-Pacific healthcare providers sector distribution: % share, by value, 2020

Figure 16: Asia-Pacific healthcare providers sector value forecast: \$ billion, 2020-25

Figure 17: Forces driving competition in the healthcare providers sector in Asia-Pacific, 2020

Figure 18: Drivers of buyer power in the healthcare providers sector in Asia-Pacific, 2020

Figure 19: Drivers of supplier power in the healthcare providers sector in Asia-Pacific, 2020

Figure 20: Factors influencing the likelihood of new entrants in the healthcare providers sector in Asia-Pacific, 2020

Figure 21: Factors influencing the threat of substitutes in the healthcare providers sector in Asia-Pacific, 2020

Figure 22: Drivers of degree of rivalry in the healthcare providers sector in Asia-Pacific, 2020

Figure 23: Europe healthcare providers sector value: \$ billion, 2016-20

Figure 24: Europe healthcare providers sector category segmentation: % share, by value, 2020

Figure 25: Europe healthcare providers sector geography segmentation: % share, by value, 2020

Figure 26: Europe healthcare providers sector distribution: % share, by value, 2020

Figure 27: Europe healthcare providers sector value forecast: \$ billion, 2020-25

Figure 28: Forces driving competition in the healthcare providers sector in Europe, 2020

Figure 29: Drivers of buyer power in the healthcare providers sector in Europe, 2020

Figure 30: Drivers of supplier power in the healthcare providers sector in Europe, 2020

Figure 31: Factors influencing the likelihood of new entrants in the healthcare providers sector in Europe, 2020

Figure 32: Factors influencing the threat of substitutes in the healthcare providers sector in Europe, 2020

Figure 33: Drivers of degree of rivalry in the healthcare providers sector in Europe, 2020

Figure 34: Finland healthcare providers sector value: \$ billion, 2016-20

Figure 35: Finland healthcare providers sector category segmentation: % share, by value, 2020

Figure 36: Finland healthcare providers sector geography segmentation: % share, by value, 2020

Figure 37: Finland healthcare providers sector distribution: % share, by value, 2020

Figure 38: Finland healthcare providers sector value forecast: \$ billion, 2020-25

Figure 39: Forces driving competition in the healthcare providers sector in Finland, 2020

Figure 40: Drivers of buyer power in the healthcare providers sector in Finland, 2020

Figure 41: Drivers of supplier power in the healthcare providers sector in Finland, 2020

Figure 42: Factors influencing the likelihood of new entrants in the healthcare providers sector in Finland, 2020

Figure 43: Factors influencing the threat of substitutes in the healthcare providers sector in Finland, 2020

Figure 44: Drivers of degree of rivalry in the healthcare providers sector in Finland, 2020

Figure 45: France healthcare providers sector value: \$ billion, 2016-20

Figure 46: France healthcare providers sector category segmentation: % share, by value, 2020

Figure 47: France healthcare providers sector geography segmentation: % share, by value, 2020

Figure 48: France healthcare providers sector distribution: % share, by value, 2020

Figure 49: France healthcare providers sector value forecast: \$ billion, 2020-25

Figure 50: Forces driving competition in the healthcare providers sector in France, 2020

Figure 51: Drivers of buyer power in the healthcare providers sector in France, 2020

Figure 52: Drivers of supplier power in the healthcare providers sector in France, 2020

Figure 53: Factors influencing the likelihood of new entrants in the healthcare providers sector in France, 2020

Figure 54: Factors influencing the threat of substitutes in the healthcare providers sector in France, 2020

Figure 55: Drivers of degree of rivalry in the healthcare providers sector in France, 2020

Figure 56: Germany healthcare providers sector value: \$ billion, 2016-20

Figure 57: Germany healthcare providers sector category segmentation: % share, by value, 2020

Figure 58: Germany healthcare providers sector geography segmentation: % share, by value, 2020

Figure 59: Germany healthcare providers sector distribution: % share, by value, 2020

Figure 60: Germany healthcare providers sector value forecast: \$ billion, 2020-25

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