

Healthcare Providers Global Industry Almanac 2019-2028

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Abstracts

Healthcare Providers Global Industry Almanac 2019-2028

Summary

Global Healthcare Providers industry profile provides top-line qualitative and quantitative summary information including: Sector size (value 2019-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Sector.

Key Highlights

The healthcare providers market encompasses the total expenditure on healthcare in each country. It covers all the final consumption spending on healthcare goods and services.

The market is segmented into inpatient care, outpatient care, long-term care, medical goods, and collective services and capital formation.

Inpatient care includes a formal admission into a healthcare facility for treatment and/or care that is expected to constitute an overnight stay. The classification as inpatient care is irrespective of the type of provider; this may be a hospital, nursing care facility, or facilities classified as ambulatory care providers but which perform occasional procedures requiring inpatient care and are thus able to provide overnight accommodation. It can also include health facilities within any establishment that accommodate patients justifying an overnight stay.

Outpatient care covers medical and ancillary services delivered to a patient who is not formally admitted to a facility and does not stay overnight. The outpatient service may be delivered in the outpatient ward of a hospital (including accident and emergency departments), a dedicated hospital outpatient center, an ambulatory care center, a physician's private office, or a health care practice within a workplace, school or prison, or even on the street (e.g., vaccinations, injections, blood pressure or temperature measurement), includes treatment at the patient's place of residence (home-based care).

Long-term care refers to a range of services and support provided to individuals who require assistance with daily activities due to a chronic illness, disability, or aging. These services can be provided in a variety of settings, including nursing homes, assisted living facilities, and home care.

The scope of the medical goods segment includes pharmaceuticals and supplies.

The collective services and capital formation segment covers administration requirements and development costs. The market scope includes both government and private spending. Government spending includes all the expenditures made by national and local governments and social security schemes. Private spending includes payments made by private-sector health insurers and individual out-of-pocket expenditures.

The government expenditure segment also includes healthcare insurance that is funded by private insurers, where such insurance is mandatory. For example, in the United States, private insurance funded by employers is mandatory and falls under the government expenditure category. However, any other non-mandatory privately funded insurance comes under the "private" segment.

All market data and forecasts are adjusted for inflation and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates.

The US accounted for a lion's share, capturing 43.7% of the global healthcare providers market in 2023

The global healthcare providers market recorded revenues of \$10,142.4 billion in 2023, representing a compound annual growth rate (CAGR) of 4.8% between

2018 and 2023.

The outpatient care segment accounted for the market's largest proportion in 2023, with total revenues of \$3,494.9 billion, equivalent to 34.5% of the market's overall value.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global healthcare providers Sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global healthcare providers Sector

Leading company profiles reveal details of key healthcare providers Sector players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global healthcare providers Sector with five year forecasts

Reasons to Buy

What was the size of the global healthcare providers Sector by value in 2023?

What will be the size of the global healthcare providers Sector in 2028?

What factors are affecting the strength of competition in the global healthcare providers Sector?

How has the Sector performed over the last five years?

What are the main segments that make up the global healthcare providers Sector?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Competitive landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL HEALTHCARE PROVIDERS

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

- 4.1. Country data

5 HEALTHCARE PROVIDERS IN ASIA-PACIFIC

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6 HEALTHCARE PROVIDERS IN EUROPE

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

7 MACROECONOMIC INDICATORS

- 7.1. Country data

8 HEALTHCARE PROVIDERS IN FINLAND

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 HEALTHCARE PROVIDERS IN FRANCE

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

11 MACROECONOMIC INDICATORS

- 11.1. Country data

12 HEALTHCARE PROVIDERS IN GERMANY

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation

12.4. Market outlook

12.5. Five forces analysis

13 MACROECONOMIC INDICATORS

13.1. Country data

14 HEALTHCARE PROVIDERS IN INDIA

14.1. Market Overview

14.2. Market Data

14.3. Market Segmentation

14.4. Market outlook

14.5. Five forces analysis

15 MACROECONOMIC INDICATORS

15.1. Country data

16 HEALTHCARE PROVIDERS IN INDONESIA

16.1. Market Overview

16.2. Market Data

16.3. Market Segmentation

16.4. Market outlook

16.5. Five forces analysis

17 MACROECONOMIC INDICATORS

17.1. Country data

18 HEALTHCARE PROVIDERS IN ITALY

18.1. Market Overview

18.2. Market Data

18.3. Market Segmentation

18.4. Market outlook

18.5. Five forces analysis

19 MACROECONOMIC INDICATORS

19.1. Country data

20 HEALTHCARE PROVIDERS IN JAPAN

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

21 MACROECONOMIC INDICATORS

21.1. Country data

22 HEALTHCARE PROVIDERS IN MEXICO

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

23 MACROECONOMIC INDICATORS

23.1. Country data

24 HEALTHCARE PROVIDERS IN THE NETHERLANDS

24.1. Market Overview

24.2. Market Data

24.3. Market Segmentation

24.4. Market outlook

24.5. Five forces analysis

25 MACROECONOMIC INDICATORS

25.1. Country data

26 HEALTHCARE PROVIDERS IN NORTH AMERICA

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

27 HEALTHCARE PROVIDERS IN NORWAY

- 27.1. Market Overview
- 27.2. Market Data
- 27.3. Market Segmentation
- 27.4. Market outlook
- 27.5. Five forces analysis

28 MACROECONOMIC INDICATORS

- 28.1. Country data

29 HEALTHCARE PROVIDERS IN RUSSIA

- 29.1. Market Overview
- 29.2. Market Data
- 29.3. Market Segmentation
- 29.4. Market outlook
- 29.5. Five forces analysis

30 MACROECONOMIC INDICATORS

- 30.1. Country data

31 HEALTHCARE PROVIDERS IN SINGAPORE

- 31.1. Market Overview
- 31.2. Market Data
- 31.3. Market Segmentation
- 31.4. Market outlook

31.5. Five forces analysis

32 MACROECONOMIC INDICATORS

32.1. Country data

33 HEALTHCARE PROVIDERS IN SOUTH AFRICA

33.1. Market Overview

33.2. Market Data

33.3. Market Segmentation

33.4. Market outlook

33.5. Five forces analysis

34 MACROECONOMIC INDICATORS

34.1. Country data

35 HEALTHCARE PROVIDERS IN SOUTH KOREA

35.1. Market Overview

35.2. Market Data

35.3. Market Segmentation

35.4. Market outlook

35.5. Five forces analysis

36 MACROECONOMIC INDICATORS

36.1. Country data

37 HEALTHCARE PROVIDERS IN SPAIN

37.1. Market Overview

37.2. Market Data

37.3. Market Segmentation

37.4. Market outlook

37.5. Five forces analysis

38 MACROECONOMIC INDICATORS

38.1. Country data

39 HEALTHCARE PROVIDERS IN SWEDEN

39.1. Market Overview

39.2. Market Data

39.3. Market Segmentation

39.4. Market outlook

39.5. Five forces analysis

40 MACROECONOMIC INDICATORS

40.1. Country data

41 HEALTHCARE PROVIDERS IN TURKEY

41.1. Market Overview

41.2. Market Data

41.3. Market Segmentation

41.4. Market outlook

41.5. Five forces analysis

42 MACROECONOMIC INDICATORS

42.1. Country data

43 HEALTHCARE PROVIDERS IN THE UNITED KINGDOM

43.1. Market Overview

43.2. Market Data

43.3. Market Segmentation

43.4. Market outlook

43.5. Five forces analysis

44 MACROECONOMIC INDICATORS

44.1. Country data

45 HEALTHCARE PROVIDERS IN THE UNITED STATES

- 45.1. Market Overview
- 45.2. Market Data
- 45.3. Market Segmentation
- 45.4. Market outlook
- 45.5. Five forces analysis

46 MACROECONOMIC INDICATORS

- 46.1. Country data

47 HEALTHCARE PROVIDERS IN AUSTRALIA

- 47.1. Market Overview
- 47.2. Market Data
- 47.3. Market Segmentation
- 47.4. Market outlook
- 47.5. Five forces analysis

48 MACROECONOMIC INDICATORS

- 48.1. Country data

49 HEALTHCARE PROVIDERS IN BRAZIL

- 49.1. Market Overview
- 49.2. Market Data
- 49.3. Market Segmentation
- 49.4. Market outlook
- 49.5. Five forces analysis

50 MACROECONOMIC INDICATORS

- 50.1. Country data

51 HEALTHCARE PROVIDERS IN CANADA

- 51.1. Market Overview

- 51.2. Market Data
- 51.3. Market Segmentation
- 51.4. Market outlook
- 51.5. Five forces analysis

52 MACROECONOMIC INDICATORS

- 52.1. Country data

53 HEALTHCARE PROVIDERS IN CHINA

- 53.1. Market Overview
- 53.2. Market Data
- 53.3. Market Segmentation
- 53.4. Market outlook
- 53.5. Five forces analysis

54 MACROECONOMIC INDICATORS

- 54.1. Country data

55 HEALTHCARE PROVIDERS IN DENMARK

- 55.1. Market Overview
- 55.2. Market Data
- 55.3. Market Segmentation
- 55.4. Market outlook
- 55.5. Five forces analysis

56 MACROECONOMIC INDICATORS

- 56.1. Country data

57 COMPANY PROFILES

- 57.1. Alberta Health Services
- 57.2. Bausch Health Companies Inc.
- 57.3. University Health Network
- 57.4. Ramsay Generale de Sante

- 57.5. Orpea SA
- 57.6. Main Military Clinical Hospital
- 57.7. The Hospital for Sick Children
- 57.8. Medica Sur SAB de CV
- 57.9. Nichii Gakkan Co Ltd
- 57.10. Mediclinic International Plc
- 57.11. Terveystalo Oyj
- 57.12. Betanien Hospital
- 57.13. UnitedHealth Group Incorporated
- 57.14. Rede D'Or Sao Luiz SA
- 57.15. Fleury SA
- 57.16. Max Healthcare Institute Ltd
- 57.17. Narayana Hrudayalaya Ltd
- 57.18. Community Health Systems, Inc.
- 57.19. HCA Healthcare, Inc.
- 57.20. Ramsay Health Care Ltd
- 57.21. Helsinki University Hospital
- 57.22. Tampere University Hospital
- 57.23. Fortis Healthcare Ltd
- 57.24. Fujita Health University
- 57.25. Raffles Medical Group Ltd
- 57.26. Healthway Medical Corp Ltd
- 57.27. Thomson Medical Group Ltd
- 57.28. Netcare Ltd
- 57.29. Life Healthcare Group Holdings Ltd
- 57.30. Chris Hani Baragwanath Hospital
- 57.31. Asan Medical Center
- 57.32. Samsung Medical Center
- 57.33. Seoul National University Hospital
- 57.34. Severance Hospital
- 57.35. Aleris AB
- 57.36. Ambea AB
- 57.37. Humana AB
- 57.38. Capio AB
- 57.39. Lokman Hekim Engurusag Saglik Turizm Egitim Hizmetleri ve Insaat Taahhut AS
- 57.40. Tenet Healthcare Corp
- 57.41. Diagnosticos da America SA
- 57.42. Aalborg University Hospital
- 57.43. Aarhus University Hospital

- 57.44. Bispebjerg Hospital
- 57.45. Bangkok Dusit Medical Services PCL
- 57.46. Apollo Hospitals Enterprise Ltd
- 57.47. Fresenius SE & Co. KGaA
- 57.48. Asklepios Kliniken GmbH & Co. KGaA
- 57.49. Rhon-Klinikum AG
- 57.50. IRCCS Policlinico San Donato
- 57.51. Clariane SE
- 57.52. Care21 Co Ltd
- 57.53. Tokushukai Ltd
- 57.54. Ramsay Health Care Limited
- 57.55. Sonic Healthcare Limited
- 57.56. Healius Ltd
- 57.57. Monash Health
- 57.58. IHH Healthcare Berhad
- 57.59. Aier Eye Hospital Group Co Ltd
- 57.60. Genertec Universal Medical Group Co Ltd
- 57.61. Meinian Onehealth Healthcare Group Co Ltd
- 57.62. Erasmus MC
- 57.63. Maxima Medical Center
- 57.64. Isala Hospital
- 57.65. St. Antonius Hospital
- 57.66. HCA International Ltd
- 57.67. Spire Healthcare Group Plc
- 57.68. HCA Healthcare Inc
- 57.69. Community Health Systems Inc
- 57.70. Ascension Health
- 57.71. PT Kalbe Farma Tbk
- 57.72. PT Siloam International Hospitals Tbk
- 57.73. Rumah Sakit Mitra Keluarga Surabaya
- 57.74. PT Prodia Widyahusada Tbk
- 57.75. Asian Hospital and Medical Center
- 57.76. Quirino Memorial Medical Center
- 57.77. Southern Philippines Medical Center
- 57.78. MLP Saglik Hizmetleri AS
- 57.79. Acibadem Healthcare Group

58 APPENDIX

58.1. Methodology

58.2. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Global healthcare providers sector value: \$ billion, 2018-23

Table 2: Global healthcare providers sector category segmentation: % share, by value, 2018–2023

Table 3: Global healthcare providers sector category segmentation: \$ billion, 2018-2023

Table 4: Global healthcare providers sector geography segmentation: \$ billion, 2023

Table 5: Global healthcare providers sector distribution: % share, by value, 2023

Table 6: Global healthcare providers sector value forecast: \$ billion, 2023–28

Table 7: Global size of population (million), 2019–23

Table 8: Global gdp (constant 2005 prices, \$ billion), 2019–23

Table 9: Global gdp (current prices, \$ billion), 2019–23

Table 10: Global inflation, 2019–23

Table 11: Global consumer price index (absolute), 2019–23

Table 12: Global exchange rate, 2019–23

Table 13: Asia-Pacific healthcare providers sector value: \$ billion, 2018-23

Table 14: Asia–Pacific healthcare providers sector category segmentation: % share, by value, 2018–2023

Table 15: Asia-Pacific healthcare providers sector category segmentation: \$ billion, 2018-2023

Table 16: Asia–Pacific healthcare providers sector geography segmentation: \$ billion, 2023

Table 17: Asia-Pacific healthcare providers sector distribution: % share, by value, 2023

Table 18: Asia-Pacific healthcare providers sector value forecast: \$ billion, 2023–28

Table 19: Europe healthcare providers sector value: \$ billion, 2018-23

Table 20: Europe healthcare providers sector category segmentation: % share, by value, 2018–2023

Table 21: Europe healthcare providers sector category segmentation: \$ billion, 2018-2023

Table 22: Europe healthcare providers sector geography segmentation: \$ billion, 2023

Table 23: Europe healthcare providers sector distribution: % share, by value, 2023

Table 24: Europe healthcare providers sector value forecast: \$ billion, 2023–28

Table 25: Europe size of population (million), 2019–23

Table 26: Europe gdp (constant 2005 prices, \$ billion), 2019–23

Table 27: Europe gdp (current prices, \$ billion), 2019–23

Table 28: Europe inflation, 2019–23

Table 29: Europe consumer price index (absolute), 2019–23

Table 30: Europe exchange rate, 2019–23
Table 31: Finland healthcare providers sector value: \$ billion, 2018-23
Table 32: Finland healthcare providers sector category segmentation: % share, by value, 2018–2023
Table 33: Finland healthcare providers sector category segmentation: \$ billion, 2018-2023
Table 34: Finland healthcare providers sector geography segmentation: \$ billion, 2023
Table 35: Finland healthcare providers sector distribution: % share, by value, 2023
Table 36: Finland healthcare providers sector value forecast: \$ billion, 2023–28
Table 37: Finland size of population (million), 2019–23
Table 38: Finland gdp (constant 2005 prices, \$ billion), 2019–23
Table 39: Finland gdp (current prices, \$ billion), 2019–23
Table 40: Finland inflation, 2019–23
Table 41: Finland consumer price index (absolute), 2019–23
Table 42: Finland exchange rate, 2019–23
Table 43: France healthcare providers sector value: \$ billion, 2018-23
Table 44: France healthcare providers sector category segmentation: % share, by value, 2018–2023
Table 45: France healthcare providers sector category segmentation: \$ billion, 2018-2023
Table 46: France healthcare providers sector geography segmentation: \$ billion, 2023
Table 47: France healthcare providers sector distribution: % share, by value, 2023
Table 48: France healthcare providers sector value forecast: \$ billion, 2023–28
Table 49: France size of population (million), 2019–23
Table 50: France gdp (constant 2005 prices, \$ billion), 2019–23
Table 51: France gdp (current prices, \$ billion), 2019–23
Table 52: France inflation, 2019–23
Table 53: France consumer price index (absolute), 2019–23
Table 54: France exchange rate, 2019–23
Table 55: Germany healthcare providers sector value: \$ billion, 2018-23
Table 56: Germany healthcare providers sector category segmentation: % share, by value, 2018–2023
Table 57: Germany healthcare providers sector category segmentation: \$ billion, 2018-2023
Table 58: Germany healthcare providers sector geography segmentation: \$ billion, 2023
Table 59: Germany healthcare providers sector distribution: % share, by value, 2023
Table 60: Germany healthcare providers sector value forecast: \$ billion, 2023–28
Table 61: Germany size of population (million), 2019–23
Table 62: Germany gdp (constant 2005 prices, \$ billion), 2019–23

Table 63: Germany gdp (current prices, \$ billion), 2019–23

Table 64: Germany inflation, 2019–23

Table 65: Germany consumer price index (absolute), 2019–23

Table 66: Germany exchange rate, 2019–23

Table 67: India healthcare providers sector value: \$ billion, 2018-23

Table 68: India healthcare providers sector category segmentation: % share, by value, 2018–2023

Table 69: India healthcare providers sector category segmentation: \$ billion, 2018-2023

Table 70: India healthcare providers sector geography segmentation: \$ billion, 2023

Table 71: India healthcare providers sector distribution: % share, by value, 2023

Table 72: India healthcare providers sector value forecast: \$ billion, 2023–28

Table 73: India size of population (million), 2019–23

Table 74: India gdp (constant 2005 prices, \$ billion), 2019–23

Table 75: India gdp (current prices, \$ billion), 2019–23

Table 76: India inflation, 2019–23

Table 77: India consumer price index (absolute), 2019–23

Table 78: India exchange rate, 2019–23

Table 79: Indonesia healthcare providers sector value: \$ billion, 2018-23

Table 80: Indonesia healthcare providers sector category segmentation: % share, by value, 2018–2023

Table 81: Indonesia healthcare providers sector category segmentation: \$ billion, 2018-2023

Table 82: Indonesia healthcare providers sector geography segmentation: \$ billion, 2023

Table 83: Indonesia healthcare providers sector distribution: % share, by value, 2023

Table 84: Indonesia healthcare providers sector value forecast: \$ billion, 2023–28

Table 85: Indonesia size of population (million), 2019–23

Table 86: Indonesia gdp (constant 2005 prices, \$ billion), 2019–23

Table 87: Indonesia gdp (current prices, \$ billion), 2019–23

Table 88: Indonesia inflation, 2019–23

Table 89: Indonesia consumer price index (absolute), 2019–23

Table 90: Indonesia exchange rate, 2019–23

List Of Figures

LIST OF FIGURES

Figure 1: Global healthcare providers sector value: \$ billion, 2018-23

Figure 2: Global healthcare providers sector category segmentation: \$ billion, 2018-2023

Figure 3: Global healthcare providers sector geography segmentation: % share, by value, 2023

Figure 4: Global healthcare providers sector distribution: % share, by value, 2023

Figure 5: Global healthcare providers sector value forecast: \$ billion, 2023–28

Figure 6: Forces driving competition in the global healthcare providers sector, 2023

Figure 7: Drivers of buyer power in the global healthcare providers sector, 2023

Figure 8: Drivers of supplier power in the global healthcare providers sector, 2023

Figure 9: Factors influencing the likelihood of new entrants in the global healthcare providers sector, 2023

Figure 10: Factors influencing the threat of substitutes in the global healthcare providers sector, 2023

Figure 11: Drivers of degree of rivalry in the global healthcare providers sector, 2023

Figure 12: Asia-Pacific healthcare providers sector value: \$ billion, 2018-23

Figure 13: Asia-Pacific healthcare providers sector category segmentation: \$ billion, 2018-2023

Figure 14: Asia-Pacific healthcare providers sector geography segmentation: % share, by value, 2023

Figure 15: Asia-Pacific healthcare providers sector distribution: % share, by value, 2023

Figure 16: Asia-Pacific healthcare providers sector value forecast: \$ billion, 2023–28

Figure 17: Forces driving competition in the healthcare providers sector in Asia-Pacific, 2023

Figure 18: Drivers of buyer power in the healthcare providers sector in Asia-Pacific, 2023

Figure 19: Drivers of supplier power in the healthcare providers sector in Asia-Pacific, 2023

Figure 20: Factors influencing the likelihood of new entrants in the healthcare providers sector in Asia-Pacific, 2023

Figure 21: Factors influencing the threat of substitutes in the healthcare providers sector in Asia-Pacific, 2023

Figure 22: Drivers of degree of rivalry in the healthcare providers sector in Asia-Pacific, 2023

Figure 23: Europe healthcare providers sector value: \$ billion, 2018-23

Figure 24: Europe healthcare providers sector category segmentation: \$ billion, 2018-2023

Figure 25: Europe healthcare providers sector geography segmentation: % share, by value, 2023

Figure 26: Europe healthcare providers sector distribution: % share, by value, 2023

Figure 27: Europe healthcare providers sector value forecast: \$ billion, 2023–28

Figure 28: Forces driving competition in the healthcare providers sector in Europe, 2023

Figure 29: Drivers of buyer power in the healthcare providers sector in Europe, 2023

Figure 30: Drivers of supplier power in the healthcare providers sector in Europe, 2023

Figure 31: Factors influencing the likelihood of new entrants in the healthcare providers sector in Europe, 2023

Figure 32: Factors influencing the threat of substitutes in the healthcare providers sector in Europe, 2023

Figure 33: Drivers of degree of rivalry in the healthcare providers sector in Europe, 2023

Figure 34: Finland healthcare providers sector value: \$ billion, 2018-23

Figure 35: Finland healthcare providers sector category segmentation: \$ billion, 2018-2023

Figure 36: Finland healthcare providers sector geography segmentation: % share, by value, 2023

Figure 37: Finland healthcare providers sector distribution: % share, by value, 2023

Figure 38: Finland healthcare providers sector value forecast: \$ billion, 2023–28

Figure 39: Forces driving competition in the healthcare providers sector in Finland, 2023

Figure 40: Drivers of buyer power in the healthcare providers sector in Finland, 2023

Figure 41: Drivers of supplier power in the healthcare providers sector in Finland, 2023

Figure 42: Factors influencing the likelihood of new entrants in the healthcare providers sector in Finland, 2023

Figure 43: Factors influencing the threat of substitutes in the healthcare providers sector in Finland, 2023

Figure 44: Drivers of degree of rivalry in the healthcare providers sector in Finland, 2023

Figure 45: France healthcare providers sector value: \$ billion, 2018-23

Figure 46: France healthcare providers sector category segmentation: \$ billion, 2018-2023

Figure 47: France healthcare providers sector geography segmentation: % share, by value, 2023

Figure 48: France healthcare providers sector distribution: % share, by value, 2023

Figure 49: France healthcare providers sector value forecast: \$ billion, 2023–28

Figure 50: Forces driving competition in the healthcare providers sector in France, 2023

Figure 51: Drivers of buyer power in the healthcare providers sector in France, 2023

Figure 52: Drivers of supplier power in the healthcare providers sector in France, 2023

Figure 53: Factors influencing the likelihood of new entrants in the healthcare providers sector in France, 2023

Figure 54: Factors influencing the threat of substitutes in the healthcare providers sector in France, 2023

Figure 55: Drivers of degree of rivalry in the healthcare providers sector in France, 2023

Figure 56: Germany healthcare providers sector value: \$ billion, 2018-23

Figure 57: Germany healthcare providers sector category segmentation: \$ billion, 2018-2023

Figure 58: Germany healthcare providers sector geography segmentation: % share, by value, 2023

Figure 59: Germany healthcare providers sector distribution: % share, by value, 2023

Figure 60: Germany healthcare providers sector value forecast: \$ billion, 2023–28

Figure 61: Forces driving competition in the healthcare providers sector in Germany, 2023

Figure 62: Drivers of buyer power in the healthcare providers sector in Germany, 2023

Figure 63: Drivers of supplier power in the healthcare providers sector in Germany, 2023

Figure 64: Factors influencing the likelihood of new entrants in the healthcare providers sector in Germany, 2023

Figure 65: Factors influencing the threat of substitutes in the healthcare providers sector in Germany, 2023

Figure 66: Drivers of degree of rivalry in the healthcare providers sector in Germany, 2023

Figure 67: India healthcare providers sector value: \$ billion, 2018-23

Figure 68: India healthcare providers sector category segmentation: \$ billion, 2018-2023

Figure 69: India healthcare providers sector geography segmentation: % share, by value, 2023

Figure 70: India healthcare providers sector distribution: % share, by value, 2023

Figure 71: India healthcare providers sector value forecast: \$ billion, 2023–28

Figure 72: Forces driving competition in the healthcare providers sector in India, 2023

Figure 73: Drivers of buyer power in the healthcare providers sector in India, 2023

Figure 74: Drivers of supplier power in the healthcare providers sector in India, 2023

Figure 75: Factors influencing the likelihood of new entrants in the healthcare providers sector in India, 2023

Figure 76: Factors influencing the threat of substitutes in the healthcare providers sector in India, 2023

Figure 77: Drivers of degree of rivalry in the healthcare providers sector in India, 2023

Figure 78: Indonesia healthcare providers sector value: \$ billion, 2018-23

Figure 79: Indonesia healthcare providers sector category segmentation: \$ billion,

2018-2023

Figure 80: Indonesia healthcare providers sector geography segmentation: % share, by value, 2023

Figure 81: Indonesia healthcare providers sector distribution: % share, by value, 2023

Figure 82: Indonesia healthcare providers sector value forecast: \$ billion, 2023–28

Figure 83: Forces driving competition in the healthcare providers sector in Indonesia, 2023

Figure 84: Drivers of buyer power in the healthcare providers sector in Indonesia, 2023

Figure 85: Drivers of supplier power in the healthcare providers sector in Indonesia, 2023

Figure 86: Factors influencing the likelihood of new entrants in the healthcare providers sector in Indonesia, 2023

Figure 87: Factors influencing the threat of substitutes in the healthcare providers sector in Indonesia, 2023

Figure 88: Drivers of degree of rivalry in the healthcare providers sector in Indonesia, 2023

Figure 89: Italy healthcare providers sector value: \$ billion, 2018-23

Figure 90: Italy healthcare providers sector category segmentation: \$ billion, 2018-2023

Figure 91: Italy healthcare providers sector geography segmentation: % share, by value, 2023

Figure 92: Italy healthcare providers sector distribution: % share, by value, 2023

Figure 93: Italy healthcare providers sector value forecast: \$ billion, 2023–28

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