

# Healthcare Providers Global Industry Almanac 2019-2028

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## Abstracts

Healthcare Providers Global Industry Almanac 2019-2028

### Summary

Global Healthcare Providers industry profile provides top-line qualitative and quantitative summary information including: Sector size (value 2019-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Sector.

### Key Highlights

The healthcare providers market encompasses the total expenditure on healthcare in each country. It covers all the final consumption spending on healthcare goods and services.

The market is segmented into inpatient care, outpatient care, long-term care, medical goods, and collective services and capital formation.

Inpatient care includes a formal admission into a healthcare facility for treatment and/or care that is expected to constitute an overnight stay. The classification as inpatient care is irrespective of the type of provider; this may be a hospital, nursing care facility, or facilities classified as ambulatory care providers but which perform occasional procedures requiring inpatient care and are thus able to provide overnight accommodation. It can also include health facilities within any establishment that accommodate patients justifying an overnight stay.

Outpatient care covers medical and ancillary services delivered to a patient who is not formally admitted to a facility and does not stay overnight. The outpatient service may be delivered in the outpatient ward of a hospital (including accident and emergency departments), a dedicated hospital outpatient center, an ambulatory care center, a physician's private office, or a health care practice within a workplace, school or prison, or even on the street (e.g., vaccinations, injections, blood pressure or temperature measurement), includes treatment at the patient's place of residence (home-based care).

Long-term care refers to a range of services and support provided to individuals who require assistance with daily activities due to a chronic illness, disability, or aging. These services can be provided in a variety of settings, including nursing homes, assisted living facilities, and home care.

The scope of the medical goods segment includes pharmaceuticals and supplies.

The collective services and capital formation segment covers administration requirements and development costs. The market scope includes both government and private spending. Government spending includes all the expenditures made by national and local governments and social security schemes. Private spending includes payments made by private-sector health insurers and individual out-of-pocket expenditures.

The government expenditure segment also includes healthcare insurance that is funded by private insurers, where such insurance is mandatory. For example, in the United States, private insurance funded by employers is mandatory and falls under the government expenditure category. However, any other non-mandatory privately funded insurance comes under the "private" segment.

All market data and forecasts are adjusted for inflation and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates.

The US accounted for a lion's share, capturing 43.7% of the global healthcare providers market in 2023

The global healthcare providers market recorded revenues of \$10,142.4 billion in 2023, representing a compound annual growth rate (CAGR) of 4.8% between

2018 and 2023.

The outpatient care segment accounted for the market's largest proportion in 2023, with total revenues of \$3,494.9 billion, equivalent to 34.5% of the market's overall value.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global healthcare providers Sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global healthcare providers Sector

Leading company profiles reveal details of key healthcare providers Sector players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global healthcare providers Sector with five year forecasts

## Reasons to Buy

What was the size of the global healthcare providers Sector by value in 2023?

What will be the size of the global healthcare providers Sector in 2028?

What factors are affecting the strength of competition in the global healthcare providers Sector?

How has the Sector performed over the last five years?

What are the main segments that make up the global healthcare providers Sector?

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