

# Healthcare Providers Global Group of Eight (G8) Industry Guide 2019-2028

<https://marketpublishers.com/r/H87F53ABE147EN.html>

Date: February 2024

Pages: 416

Price: US\$ 1,495.00 (Single User License)

ID: H87F53ABE147EN

## Abstracts

Healthcare Providers Global Group of Eight (G8) Industry Guide 2019-2028

### Summary

The G8 Healthcare Providers industry profile provides top-line qualitative and quantitative summary information including: Sector size (value 2019-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Sector.

### Key Highlights

The G8 countries contributed \$6,754.9 billion in 2023 to the global healthcare providers industry, with a compound annual growth rate (CAGR) of 4.7% between 2019 and 2023. The G8 countries are expected to reach a value of \$8,936.6 billion in 2028, with a CAGR of 5.8% over the 2023-28 period.

Among the G8 nations, the US is the leading country in the healthcare providers industry, with market revenues of \$4,433.4 billion in 2023. This was followed by Germany and Japan, with a value of \$557.5 and \$473.4 billion, respectively.

The US is expected to lead the healthcare providers industry in the G8 nations with a value of \$5,806.9 billion in 2016, followed by Germany and Japan with expected values of \$746.9 and \$629.8 billion, respectively.

### Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the G8 healthcare providers Sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the G8 healthcare providers Sector

Leading company profiles reveal details of key healthcare providers Sector players' G8 operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the G8 healthcare providers Sector with five year forecasts

Compares data from the US, Canada, Germany, France, UK, Italy, Russia and Japan, alongside individual chapters on each country

## Reasons to Buy

What was the size of the G8 healthcare providers Sector by value in 2023?

What will be the size of the G8 healthcare providers Sector in 2028?

What factors are affecting the strength of competition in the G8 healthcare providers Sector?

How has the Sector performed over the last five years?

What are the main segments that make up the G8 healthcare providers Sector?

## Contents

### **1 INTRODUCTION**

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

### **2 GROUP OF EIGHT (G8) HEALTHCARE PROVIDERS**

- 2.1. Industry Outlook

### **3 HEALTHCARE PROVIDERS IN CANADA**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

### **4 MACROECONOMIC INDICATORS**

- 4.1. Country data

### **5 HEALTHCARE PROVIDERS IN FRANCE**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

### **6 MACROECONOMIC INDICATORS**

- 6.1. Country data

### **7 HEALTHCARE PROVIDERS IN GERMANY**

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis

## **8 MACROECONOMIC INDICATORS**

- 8.1. Country data

## **9 HEALTHCARE PROVIDERS IN ITALY**

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis

## **10 MACROECONOMIC INDICATORS**

- 10.1. Country data

## **11 HEALTHCARE PROVIDERS IN JAPAN**

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis

## **12 MACROECONOMIC INDICATORS**

- 12.1. Country data

## **13 HEALTHCARE PROVIDERS IN RUSSIA**

- 13.1. Market Overview
- 13.2. Market Data
- 13.3. Market Segmentation

13.4. Market outlook

13.5. Five forces analysis

## **14 MACROECONOMIC INDICATORS**

14.1. Country data

## **15 HEALTHCARE PROVIDERS IN THE UNITED KINGDOM**

15.1. Market Overview

15.2. Market Data

15.3. Market Segmentation

15.4. Market outlook

15.5. Five forces analysis

## **16 MACROECONOMIC INDICATORS**

16.1. Country data

## **17 HEALTHCARE PROVIDERS IN THE UNITED STATES**

17.1. Market Overview

17.2. Market Data

17.3. Market Segmentation

17.4. Market outlook

17.5. Five forces analysis

## **18 MACROECONOMIC INDICATORS**

18.1. Country data

## **19 COMPANY PROFILES**

19.1. Alberta Health Services

19.2. Bausch Health Companies Inc.

19.3. University Health Network

19.4. Ramsay Generale de Sante

19.5. Orpea SA

19.6. Main Military Clinical Hospital

- 19.7. The Hospital for Sick Children
- 19.8. Medica Sur SAB de CV
- 19.9. Nichii Gakkan Co Ltd
- 19.10. Mediclinic International Plc
- 19.11. Terveystalo Oyj
- 19.12. Betanien Hospital
- 19.13. UnitedHealth Group Incorporated
- 19.14. Rede D'Or Sao Luiz SA
- 19.15. Fleury SA
- 19.16. Max Healthcare Institute Ltd
- 19.17. Narayana Hrudayalaya Ltd
- 19.18. Community Health Systems, Inc.
- 19.19. HCA Healthcare, Inc.
- 19.20. Ramsay Health Care Ltd
- 19.21. Helsinki University Hospital
- 19.22. Tampere University Hospital
- 19.23. Fortis Healthcare Ltd
- 19.24. Fujita Health University
- 19.25. Raffles Medical Group Ltd
- 19.26. Healthway Medical Corp Ltd
- 19.27. Thomson Medical Group Ltd
- 19.28. Netcare Ltd
- 19.29. Life Healthcare Group Holdings Ltd
- 19.30. Chris Hani Baragwanath Hospital
- 19.31. Asan Medical Center
- 19.32. Samsung Medical Center
- 19.33. Seoul National University Hospital
- 19.34. Severance Hospital
- 19.35. Aleris AB
- 19.36. Ambea AB
- 19.37. Humana AB
- 19.38. Capio AB
- 19.39. Lokman Hekim Engurusag Saglik Turizm Egitim Hizmetleri ve Insaat Taahhut AS
- 19.40. Tenet Healthcare Corp
- 19.41. Diagnosticos da America SA
- 19.42. Aalborg University Hospital
- 19.43. Aarhus University Hospital
- 19.44. Bispebjerg Hospital
- 19.45. Bangkok Dusit Medical Services PCL

- 19.46. Apollo Hospitals Enterprise Ltd
- 19.47. Fresenius SE & Co. KGaA
- 19.48. Asklepios Kliniken GmbH & Co. KGaA
- 19.49. Rhon-Klinikum AG
- 19.50. IRCCS Policlinico San Donato
- 19.51. Clariane SE
- 19.52. Care21 Co Ltd
- 19.53. Tokushukai Ltd
- 19.54. Ramsay Health Care Limited
- 19.55. Sonic Healthcare Limited
- 19.56. Healius Ltd
- 19.57. Monash Health
- 19.58. IHH Healthcare Berhad
- 19.59. Aier Eye Hospital Group Co Ltd
- 19.60. Genertec Universal Medical Group Co Ltd
- 19.61. Meinian Onehealth Healthcare Group Co Ltd
- 19.62. Erasmus MC
- 19.63. Maxima Medical Center
- 19.64. Isala Hospital
- 19.65. St. Antonius Hospital
- 19.66. HCA International Ltd
- 19.67. Spire Healthcare Group Plc
- 19.68. HCA Healthcare Inc
- 19.69. Community Health Systems Inc
- 19.70. Ascension Health
- 19.71. PT Kalbe Farma Tbk
- 19.72. PT Siloam International Hospitals Tbk
- 19.73. Rumah Sakit Mitra Keluarga Surabaya
- 19.74. PT Prodia Widyahusada Tbk
- 19.75. Asian Hospital and Medical Center
- 19.76. Quirino Memorial Medical Center
- 19.77. Southern Philippines Medical Center
- 19.78. MLP Saglik Hizmetleri AS
- 19.79. Acibadem Healthcare Group

## **20 APPENDIX**

- 20.1. Methodology
- 20.2. About MarketLine





## List Of Tables

### LIST OF TABLES

- Table 1: G8 healthcare providers industry, revenue(\$bn), 2019-28
- Table 2: G8 healthcare providers industry, revenue by country (\$bn), 2019-23
- Table 3: G8 healthcare providers industry forecast, revenue by country (\$bn), 2023-28
- Table 4: Canada healthcare providers sector value: \$ billion, 2018-23
- Table 5: Canada healthcare providers sector category segmentation: % share, by value, 2018–2023
- Table 6: Canada healthcare providers sector category segmentation: \$ billion, 2018-2023
- Table 7: Canada healthcare providers sector geography segmentation: \$ billion, 2023
- Table 8: Canada healthcare providers sector distribution: % share, by value, 2023
- Table 9: Canada healthcare providers sector value forecast: \$ billion, 2023–28
- Table 10: Canada size of population (million), 2019–23
- Table 11: Canada gdp (constant 2005 prices, \$ billion), 2019–23
- Table 12: Canada gdp (current prices, \$ billion), 2019–23
- Table 13: Canada inflation, 2019–23
- Table 14: Canada consumer price index (absolute), 2019–23
- Table 15: Canada exchange rate, 2019–23
- Table 16: France healthcare providers sector value: \$ billion, 2018-23
- Table 17: France healthcare providers sector category segmentation: % share, by value, 2018–2023
- Table 18: France healthcare providers sector category segmentation: \$ billion, 2018-2023
- Table 19: France healthcare providers sector geography segmentation: \$ billion, 2023
- Table 20: France healthcare providers sector distribution: % share, by value, 2023
- Table 21: France healthcare providers sector value forecast: \$ billion, 2023–28
- Table 22: France size of population (million), 2019–23
- Table 23: France gdp (constant 2005 prices, \$ billion), 2019–23
- Table 24: France gdp (current prices, \$ billion), 2019–23
- Table 25: France inflation, 2019–23
- Table 26: France consumer price index (absolute), 2019–23
- Table 27: France exchange rate, 2019–23
- Table 28: Germany healthcare providers sector value: \$ billion, 2018-23
- Table 29: Germany healthcare providers sector category segmentation: % share, by value, 2018–2023
- Table 30: Germany healthcare providers sector category segmentation: \$ billion,

## 2018-2023

Table 31: Germany healthcare providers sector geography segmentation: \$ billion, 2023

Table 32: Germany healthcare providers sector distribution: % share, by value, 2023

Table 33: Germany healthcare providers sector value forecast: \$ billion, 2023–28

Table 34: Germany size of population (million), 2019–23

Table 35: Germany gdp (constant 2005 prices, \$ billion), 2019–23

Table 36: Germany gdp (current prices, \$ billion), 2019–23

Table 37: Germany inflation, 2019–23

Table 38: Germany consumer price index (absolute), 2019–23

Table 39: Germany exchange rate, 2019–23

Table 40: Italy healthcare providers sector value: \$ billion, 2018-23

Table 41: Italy healthcare providers sector category segmentation: % share, by value, 2018–2023

Table 42: Italy healthcare providers sector category segmentation: \$ billion, 2018-2023

Table 43: Italy healthcare providers sector geography segmentation: \$ billion, 2023

Table 44: Italy healthcare providers sector distribution: % share, by value, 2023

Table 45: Italy healthcare providers sector value forecast: \$ billion, 2023–28

Table 46: Italy size of population (million), 2019–23

Table 47: Italy gdp (constant 2005 prices, \$ billion), 2019–23

Table 48: Italy gdp (current prices, \$ billion), 2019–23

Table 49: Italy inflation, 2019–23

Table 50: Italy consumer price index (absolute), 2019–23

Table 51: Italy exchange rate, 2019–23

Table 52: Japan healthcare providers sector value: \$ billion, 2018-23

Table 53: Japan healthcare providers sector category segmentation: % share, by value, 2018–2023

Table 54: Japan healthcare providers sector category segmentation: \$ billion, 2018-2023

Table 55: Japan healthcare providers sector geography segmentation: \$ billion, 2023

Table 56: Japan healthcare providers sector distribution: % share, by value, 2023

Table 57: Japan healthcare providers sector value forecast: \$ billion, 2023–28

Table 58: Japan size of population (million), 2019–23

Table 59: Japan gdp (constant 2005 prices, \$ billion), 2019–23

Table 60: Japan gdp (current prices, \$ billion), 2019–23

Table 61: Japan inflation, 2019–23

Table 62: Japan consumer price index (absolute), 2019–23

Table 63: Japan exchange rate, 2019–23

Table 64: Russia healthcare providers sector value: \$ billion, 2018-23

Table 65: Russia healthcare providers sector category segmentation: % share, by

value, 2018–2023

Table 66: Russia healthcare providers sector category segmentation: \$ billion, 2018-2023

Table 67: Russia healthcare providers sector geography segmentation: \$ billion, 2023

Table 68: Russia healthcare providers sector distribution: % share, by value, 2023

Table 69: Russia healthcare providers sector value forecast: \$ billion, 2023–28

Table 70: Russia size of population (million), 2019–23

Table 71: Russia gdp (constant 2005 prices, \$ billion), 2019–23

Table 72: Russia gdp (current prices, \$ billion), 2019–23

Table 73: Russia inflation, 2019–23

Table 74: Russia consumer price index (absolute), 2019–23

Table 75: Russia exchange rate, 2019–23

Table 76: United Kingdom healthcare providers sector value: \$ billion, 2018-23

Table 77: United Kingdom healthcare providers sector category segmentation: % share, by value, 2018–2023

Table 78: United Kingdom healthcare providers sector category segmentation: \$ billion, 2018-2023

Table 79: United Kingdom healthcare providers sector geography segmentation: \$ billion, 2023

Table 80: United Kingdom healthcare providers sector distribution: % share, by value, 2023

Table 81: United Kingdom healthcare providers sector value forecast: \$ billion, 2023–28

Table 82: United Kingdom size of population (million), 2019–23

Table 83: United Kingdom gdp (constant 2005 prices, \$ billion), 2019–23

Table 84: United Kingdom gdp (current prices, \$ billion), 2019–23

Table 85: United Kingdom inflation, 2019–23

Table 86: United Kingdom consumer price index (absolute), 2019–23

Table 87: United Kingdom exchange rate, 2019–23

Table 88: United States healthcare providers sector value: \$ billion, 2018-23

Table 89: United States healthcare providers sector category segmentation: % share, by value, 2018–2023

Table 90: United States healthcare providers sector category segmentation: \$ billion, 2018-2023

## List Of Figures

### LIST OF FIGURES

- Figure 1: G8 healthcare providers industry, revenue(\$bn), 2019-28
- Figure 2: G8 Healthcare Providers industry, revenue by country (%), 2023
- Figure 3: G8 healthcare providers industry, revenue by country (\$bn), 2019-23
- Figure 4: G8 healthcare providers industry forecast, revenue by country (\$bn), 2023-28
- Figure 5: Canada healthcare providers sector value: \$ billion, 2018-23
- Figure 6: Canada healthcare providers sector category segmentation: \$ billion, 2018-2023
- Figure 7: Canada healthcare providers sector geography segmentation: % share, by value, 2023
- Figure 8: Canada healthcare providers sector distribution: % share, by value, 2023
- Figure 9: Canada healthcare providers sector value forecast: \$ billion, 2023–28
- Figure 10: Forces driving competition in the healthcare providers sector in Canada, 2023
- Figure 11: Drivers of buyer power in the healthcare providers sector in Canada, 2023
- Figure 12: Drivers of supplier power in the healthcare providers sector in Canada, 2023
- Figure 13: Factors influencing the likelihood of new entrants in the healthcare providers sector in Canada, 2023
- Figure 14: Factors influencing the threat of substitutes in the healthcare providers sector in Canada, 2023
- Figure 15: Drivers of degree of rivalry in the healthcare providers sector in Canada, 2023
- Figure 16: France healthcare providers sector value: \$ billion, 2018-23
- Figure 17: France healthcare providers sector category segmentation: \$ billion, 2018-2023
- Figure 18: France healthcare providers sector geography segmentation: % share, by value, 2023
- Figure 19: France healthcare providers sector distribution: % share, by value, 2023
- Figure 20: France healthcare providers sector value forecast: \$ billion, 2023–28
- Figure 21: Forces driving competition in the healthcare providers sector in France, 2023
- Figure 22: Drivers of buyer power in the healthcare providers sector in France, 2023
- Figure 23: Drivers of supplier power in the healthcare providers sector in France, 2023
- Figure 24: Factors influencing the likelihood of new entrants in the healthcare providers sector in France, 2023
- Figure 25: Factors influencing the threat of substitutes in the healthcare providers sector in France, 2023

Figure 26: Drivers of degree of rivalry in the healthcare providers sector in France, 2023

Figure 27: Germany healthcare providers sector value: \$ billion, 2018-23

Figure 28: Germany healthcare providers sector category segmentation: \$ billion, 2018-2023

Figure 29: Germany healthcare providers sector geography segmentation: % share, by value, 2023

Figure 30: Germany healthcare providers sector distribution: % share, by value, 2023

Figure 31: Germany healthcare providers sector value forecast: \$ billion, 2023–28

Figure 32: Forces driving competition in the healthcare providers sector in Germany, 2023

Figure 33: Drivers of buyer power in the healthcare providers sector in Germany, 2023

Figure 34: Drivers of supplier power in the healthcare providers sector in Germany, 2023

Figure 35: Factors influencing the likelihood of new entrants in the healthcare providers sector in Germany, 2023

Figure 36: Factors influencing the threat of substitutes in the healthcare providers sector in Germany, 2023

Figure 37: Drivers of degree of rivalry in the healthcare providers sector in Germany, 2023

Figure 38: Italy healthcare providers sector value: \$ billion, 2018-23

Figure 39: Italy healthcare providers sector category segmentation: \$ billion, 2018-2023

Figure 40: Italy healthcare providers sector geography segmentation: % share, by value, 2023

Figure 41: Italy healthcare providers sector distribution: % share, by value, 2023

Figure 42: Italy healthcare providers sector value forecast: \$ billion, 2023–28

Figure 43: Forces driving competition in the healthcare providers sector in Italy, 2023

Figure 44: Drivers of buyer power in the healthcare providers sector in Italy, 2023

Figure 45: Drivers of supplier power in the healthcare providers sector in Italy, 2023

Figure 46: Factors influencing the likelihood of new entrants in the healthcare providers sector in Italy, 2023

Figure 47: Factors influencing the threat of substitutes in the healthcare providers sector in Italy, 2023

Figure 48: Drivers of degree of rivalry in the healthcare providers sector in Italy, 2023

Figure 49: Japan healthcare providers sector value: \$ billion, 2018-23

Figure 50: Japan healthcare providers sector category segmentation: \$ billion, 2018-2023

Figure 51: Japan healthcare providers sector geography segmentation: % share, by value, 2023

Figure 52: Japan healthcare providers sector distribution: % share, by value, 2023

- Figure 53: Japan healthcare providers sector value forecast: \$ billion, 2023–28
- Figure 54: Forces driving competition in the healthcare providers sector in Japan, 2023
- Figure 55: Drivers of buyer power in the healthcare providers sector in Japan, 2023
- Figure 56: Drivers of supplier power in the healthcare providers sector in Japan, 2023
- Figure 57: Factors influencing the likelihood of new entrants in the healthcare providers sector in Japan, 2023
- Figure 58: Factors influencing the threat of substitutes in the healthcare providers sector in Japan, 2023
- Figure 59: Drivers of degree of rivalry in the healthcare providers sector in Japan, 2023
- Figure 60: Russia healthcare providers sector value: \$ billion, 2018-23
- Figure 61: Russia healthcare providers sector category segmentation: \$ billion, 2018-2023
- Figure 62: Russia healthcare providers sector geography segmentation: % share, by value, 2023
- Figure 63: Russia healthcare providers sector distribution: % share, by value, 2023
- Figure 64: Russia healthcare providers sector value forecast: \$ billion, 2023–28
- Figure 65: Forces driving competition in the healthcare providers sector in Russia, 2023
- Figure 66: Drivers of buyer power in the healthcare providers sector in Russia, 2023
- Figure 67: Drivers of supplier power in the healthcare providers sector in Russia, 2023
- Figure 68: Factors influencing the likelihood of new entrants in the healthcare providers sector in Russia, 2023
- Figure 69: Factors influencing the threat of substitutes in the healthcare providers sector in Russia, 2023
- Figure 70: Drivers of degree of rivalry in the healthcare providers sector in Russia, 2023
- Figure 71: United Kingdom healthcare providers sector value: \$ billion, 2018-23
- Figure 72: United Kingdom healthcare providers sector category segmentation: \$ billion, 2018-2023
- Figure 73: United Kingdom healthcare providers sector geography segmentation: % share, by value, 2023
- Figure 74: United Kingdom healthcare providers sector distribution: % share, by value, 2023
- Figure 75: United Kingdom healthcare providers sector value forecast: \$ billion, 2023–28
- Figure 76: Forces driving competition in the healthcare providers sector in the United Kingdom, 2023
- Figure 77: Drivers of buyer power in the healthcare providers sector in the United Kingdom, 2023
- Figure 78: Drivers of supplier power in the healthcare providers sector in the United Kingdom, 2023

Figure 79: Factors influencing the likelihood of new entrants in the healthcare providers sector in the United Kingdom, 2023

Figure 80: Factors influencing the threat of substitutes in the healthcare providers sector in the United Kingdom, 2023

Figure 81: Drivers of degree of rivalry in the healthcare providers sector in the United Kingdom, 2023

Figure 82: United States healthcare providers sector value: \$ billion, 2018-23

Figure 83: United States healthcare providers sector category segmentation: \$ billion, 2018-2023

Figure 84: United States healthcare providers sector geography segmentation: % share, by value, 2023

Figure 85: United States healthcare providers sector distribution: % share, by value, 2023

Figure 86: United States healthcare providers sector value forecast: \$ billion, 2023–28

Figure 87: Forces driving competition in the healthcare providers sector in the United States, 2023

Figure 88: Drivers of buyer power in the healthcare providers sector in the United States, 2023

Figure 89: Drivers of supplier power in the healthcare providers sector in the United States, 2023

Figure 90: Factors influencing the likelihood of new entrants in the healthcare providers sector in the United States, 2023

Figure 91: Factors influencing the threat of substitutes in the healthcare providers sector in the United States, 2023

Figure 92: Drivers of degree of rivalry in the healthcare providers sector in the United States, 2023

## I would like to order

Product name: Healthcare Providers Global Group of Eight (G8) Industry Guide 2019-2028

Product link: <https://marketpublishers.com/r/H87F53ABE147EN.html>

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H87F53ABE147EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970