

Health Care Equipment and Supplies Global Industry Guide 2015-2024

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Abstracts

Health Care Equipment and Supplies Global Industry Guide 2015-2024

SUMMARY

Global Health Care Equipment & Supplies industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The health care equipment & supplies market analyzes manufacturers of health care equipment, medical devices and supplies. The market profile covers disposable equipment and supplies such as syringes, catheters, electrodes, sutures, bandages, implantable prostheses, orthotics and prosthetics; otologic & technical aids such as hearing aids and wheelchairs; ophthalmic equipment such as eye glasses, contact lenses and ophthalmoscopes; in vitro diagnostics such as devices for clinical chemistry, microbiology, immunology and genetic tests; and other equipment such as imaging equipment and films and equipment for radiotherapy, dialysis, endoscopy, anesthetics, etc.

Market value refers to the revenues generated through the sale of health care equipment and supplies. The market is valued at manufacturers' selling price with any currency conversions calculated using constant 2019 annual average exchange rates.

Figures presented in this report are calculated applying the 'middle path' scenario - this is based on the current situation in countries where the epidemic burst first, like China as a model countries and the announcements made by governments, stating that the abnormal situation may last up to six months.

The assumption has been made that after this time the economy will gradually go back to the levels recorded before the pandemics by the end of the year. It is also assumed that there is no widespread economic crisis as seen back in 2008 due to announced pay-outs across countries.

At the moment of preparation of this report in April 2020 the economic implications of the lock downs of many economics are still very difficult to predict as there is no indication how long the pandemics could last, the number of sectors forced to stay closed and the scale of the governmental aid involved. At the same time the weight of the pandemic seriousness is applied on the individual countries in this report based on death to population ratio recorded in countries.

Majority of the industries will see the decline in volume of the goods and services offered by companies. Usually the lower demand would cause the decrease the prices level. However, amid many governments' ordered for many industries to lock down and so the supply chain is distorted that in great pictures mitigate the results of lower demand.

Applied scenarios differ depending on the individual sector, however generally sectors which involves intensive manual labor and face to face interaction seem to be hit the most by present situation. On the other hand the internet based businesses as well as the producers of the vital, subsisted products and services seems to take advantages of the current events.

The global health care equipment and supplies market had total revenues of \$462,513.0m in 2019, representing a compound annual growth rate (CAGR) of 5.7% between 2015 and 2019.

The disposable equipment and supplies segment was the market's most lucrative in 2019, with total revenues of \$179,422.8m, equivalent to 38.8% of the market's overall value.

Health care in the US is a very lucrative business, so it is not surprising that the

US is the largest market in the world, accounting for 38.7% of its total value in 2019. The European and Asia-Pacific markets accounted for 29.9% and 25.7%, respectively.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global health care equipment & supplies market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global health care equipment & supplies market

Leading company profiles reveal details of key health care equipment & supplies market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global health care equipment & supplies market with five year forecasts

REASONS TO BUY

What was the size of the global health care equipment & supplies market by value in 2019?

What will be the size of the global health care equipment & supplies market in 2024?

What factors are affecting the strength of competition in the global health care equipment & supplies market?

How has the market performed over the last five years?

What are the main segments that make up the global health care equipment & supplies market?

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